

## Positive Momentum Continues

| Market Summary | KSE-100 | ALLSHR | KSE-30 | KMI-30  |
|----------------|---------|--------|--------|---------|
| Current        | 70,545  | 46,350 | 23,191 | 118,563 |
| Previous       | 70,315  | 46,042 | 23,132 | 117,982 |
| Points         | 229.9   | 308.1  | 58.8   | 581.3   |
| Change         | 0.3%    | 0.7%   | 0.3%   | 0.5%    |
| High           | 70,609  | 46,402 | 23,230 | 118,787 |
| Low            | 69,914  | 45,898 | 22,995 | 117,566 |
| Vol (mn)       | 256     | 555    | 102    | 163     |
| Val (PKRmn)    | 15,057  | 21,986 | 11,835 | 11,866  |
| Val (USDmn)    | 54.1    | 79.1   | 42.6   | 42.7    |

### From the sales desk

- Pakistan equities opened mixed today after long holidays. Optimism on investments from Saudi Arabia lifted investors' confidence during the day and the KSE100 made a new high of over 70.5k level.
- At the end of trading, the benchmark KSE-100 Index recorded a positive close of 230 points to settle at 70,545 level.
- Market participation increase to 555mn shares from 389mn shares during the previous session (+43% DoD). Major contribution to total market volume came from WTL, FCCL, and FFL churning 152mn shares out of the total market volume. Traded value increased to USD 79mn from USD 62mn during the previous session.

| Market Cap (KSE-ALLSHR)   |          |
|---------------------------|----------|
| Market Cap (PKR tn)       | 9.8      |
| Market Cap (USD bn)       | 35.3     |
| Change                    | 0.6%     |
| CYTD Change               | 9.9%     |
| 12 Month High (PKR tn)    | 9.8      |
| 12 Month Low (PKR tn)     | 6.1      |
| Value Traded (KSE-ALLSHR) |          |
| Val (PKRmn)               | 21,986.3 |
| Val (USDmn)               | 79.1     |
| Change (USD)              | 27.2%    |
| CYTD (Avg. USDmn)         | 51.7     |
| 12 Month High (PKR bn)    | 37.7     |
| 12 Month Low (PKR bn)     | 2.3      |

| Major Sector | Index  | % Change |
|--------------|--------|----------|
| O&G Mark.    | 10,444 | 55.7%    |
| Banks        | 16,589 | 85.8%    |
| Power        | 33,027 | 79.9%    |
| Cement       | 57,779 | 53.4%    |
| O&G Exp.     | 14,136 | 65.1%    |
| Autos        | 61,954 | 99.9%    |
| Engineering  | 35,422 | 49.2%    |
| Technology   | 56,400 | 18.0%    |
| Pharma       | 28,090 | 40.2%    |
| Fertilizer   | 23,435 | 51.4%    |

| Gainers (KSE-100) | Closing | Change | Vol (mn) |
|-------------------|---------|--------|----------|
| SCBPL             | 55.8    | 7.5%   | 0.2      |
| FCCL              | 20.0    | 5.8%   | 33.1     |
| IBFL              | 370.0   | 5.7%   | 0.0      |
| AKBL              | 22.9    | 5.3%   | 2.1      |
| FATIMA            | 43.0    | 4.9%   | 1.4      |

| Losers (KSE-100) |       |       |     |
|------------------|-------|-------|-----|
| AGP              | 76.0  | -4.2% | 0.3 |
| MCB              | 207.2 | -3.2% | 0.4 |
| ABOT             | 530.0 | -2.8% | 0.0 |
| PGLC             | 7.9   | -2.6% | 0.0 |
| MUREB            | 391.9 | -2.5% | 0.0 |

| Volume Leaders (KSE-All Shares) |      |      |      |
|---------------------------------|------|------|------|
| WTL                             | 1.4  | 6.1% | 88.6 |
| FCCL                            | 20.0 | 5.8% | 33.1 |
| FFL                             | 10.1 | 5.0% | 30.0 |
| CENERGY                         | 4.7  | 1.7% | 26.4 |
| PIAA                            | 27.8 | 4.5% | 19.6 |

| Top Contributors (Points) - KSE-100 |          |       |          |  |
|-------------------------------------|----------|-------|----------|--|
|                                     | Positive |       | Negative |  |
| HUBC                                | 107.4    | MCB   | -88.1    |  |
| OGDC                                | 98.0     | SYS   | -41.1    |  |
| UBL                                 | 67.8     | EFERT | -40.1    |  |
| PPL                                 | 34.8     | BAHL  | -37.2    |  |
| PSO                                 | 33.6     | ENGRO | -35.7    |  |

Source: PSX & Next Research

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