

KSE100 Index Breaches 70k Mark

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	70,315	46,042	23,132	117,982
Previous	69,620	45,697	22,911	116,884
Points	694.7	344.8	221.5	1,098.1
Change	1.0%	0.8%	1.0%	0.9%
High	70,677	46,181	23,334	118,696
Low	69,857	45,823	22,998	117,341
Vol (mn)	219	389	79	98
Val (PKRmn)	11,888	17,274	8,633	7,288
Val (USDmn)	42.8	62.2	31.1	26.2

From the sales desk

- Pakistan equities maintained its uptrend with the KSE100 Index breaching 70k level owing to optimism on expected investment from Saudi Arabia and high remittances.
- At the end of trading, the benchmark KSE-100 Index recorded a positive close of 698 points to settle at 70,315 level.
- Market participation increase to 389mn shares from 336mn shares during the previous session (+16% DoD). Major contribution to total market volume came from WTL, PIBTL, and PIAA churning 81mn shares out of the total market volume. Traded value increased to USD 62mn from USD 55mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.8
Market Cap (USD bn)	35.1
Change	0.8%
CYTD Change	9.2%
12 Month High (PKR tn)	9.8
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	17,274.0
Val (USDmn)	62.2
Change (USD)	12.8%
CYTD (Avg. USDmn)	51.3
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	1.4

Major Sector	Index	% Change
O&G Mark.	10,325	53.9%
Banks	16,459	84.3%
Power	32,525	77.1%
Cement	57,317	52.2%
O&G Exp.	13,892	62.2%
Autos	61,725	99.2%
Engineering	35,497	49.5%
Technology	56,882	19.0%
Pharma	28,523	42.4%
Fertilizer	23,496	51.8%

Gainers (KSE-100)	Closing	Change	Vol (mn)
AVN	60.4	7.5%	5.1
FFC	142.6	7.5%	3.8
SCBPL	51.9	7.2%	0.3
AKBL	21.7	6.9%	2.2
FFBL	31.0	6.2%	11.2

Losers (KSE-100)			
PKGP	50.2	-2.8%	0.0
AGP	79.4	-2.4%	0.1
BAFL	53.4	-2.0%	6.6
SEARL	60.7	-1.8%	11.1
PTC	16.7	-1.8%	11.3

Volume Leaders (KSE-All Shares)			
WTL	1.3	-5.1%	34.4
PIBTL	6.2	3.2%	27.8
PIAA	26.6	1.9%	19.0
FFL	9.6	2.8%	13.0
AGL	23.0	1.8%	12.7

Top Contributors (Points) - KSE-100			
	Positive	Negative	
FFC	217.1	ENGRO	-41.2
MEBL	78.3	MCB	-28.2
HUBC	57.6	SYS	-23.8
EFERT	51.2	BAFL	-23.5
MARI	46.5	TRG	-11.9

Source: PSX & Next Research

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