

Monday, April 8, 2024

Positive Momentum Continues

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	69,620	45,697	22,911	116,884
Previous	68,417	45,036	22,438	114,971
Points	1,203.2	660.7	472.3	1,913.4
Change	1.8%	1.5%	2.1%	1.7%
High	69,720	45,743	22,946	117,113
Low	68,711	45,183	22,507	115,557
Vol (mn)	189	336	72	89
Val (PKRmn)	10,245	15,316	7,776	7,009
Val (USDmn)	36.9	55.1	28.0	25.2

From the sales desk

- Positive expectations from IMF and the PM's visit to Saudi Arabia, kept positive sentiments intact taking the KSE100 Index to a new all-time high level nearing 70,000 mark.
- At the end of trading, the benchmark KSE-100 Index recorded a positive close of 1,203 points to settle at 69,620 level.
- Market participation decrease to 336mn shares from 389mn shares during the previous session (-14% DoD). Major contribution to total market volume came from PTC, SEARL, and WTL churning 73mn shares out of the total market volume. Traded value decreased to USD 55mn from USD 64mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.7
Market Cap (USD bn)	34.8
Change	1.4%
CYTD Change	8.3%
12 Month High (PKR tn)	9.7
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	15,315.9
Val (USDmn)	55.1
Change (USD)	-14.4%
CYTD (Avg. USDmn)	51.2
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	1.4

Major Sector	Index	% Change
O&G Mark.	10,125	51.0%
Banks	16,186	81.3%
Power	32,486	76.9%
Cement	57,016	51.4%
O&G Exp.	13,800	61.1%
Autos	61,317	97.8%
Engineering	35,408	49.1%
Technology	57,158	19.6%
Pharma	28,329	41.4%
Fertilizer	22,977	48.4%

Gainers (KSE-100)	Closing	Change	Vol (mn)
AVN	56.2	7.5%	1.0
ISL	74.1	7.3%	1.7
SEARL	61.9	7.1%	21.1
SCBPL	48.5	6.8%	0.2
PTC	17.0	5.1%	33.8

Losers (KSE-100)			
DAWH	154.3	-3.8%	0.1
PGLC	7.8	-2.5%	0.0
JVDC	33.0	-2.5%	0.0
FHAM	7.6	-2.1%	0.0
CENERGY	4.5	-1.5%	14.7

Volume Leaders (KSE-All Shares)			
PTC	17.0	5.1%	33.8
SEARL	61.9	7.1%	21.1
WTL	1.4	2.2%	18.1
KEL	4.5	0.2%	17.5
PIAA	26.1	-0.5%	16.7

Top Contributors (Points) - KSE-100			
Positive		Negative	
FFC	135.0	DAWH	-63.8
HUBC	118.3	EFERT	-10.9
MCB	117.6	ENGRO	-9.7
MEBL	93.4	HMB	-6.2
SYS	81.6	THALL	-4.7

Source: PSX & Next Research

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