

Positive Trend Continues

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	68,417	45,036	22,438	114,971
Previous	67,756	44,592	22,251	113,859
Points	660.7	444.9	187.0	1,111.5
Change	1.0%	1.0%	0.8%	1.0%
High	68,439	45,050	22,466	115,322
Low	67,912	44,697	22,299	114,236
Vol (mn)	201	389	96	141
Val (PKRmn)	12,721	17,883	10,553	10,612
Val (USDmn)	45.8	64.3	38.0	38.2

From the sales desk

- Pakistan equities maintained a positive momentum today as well with Oil & Gas E&P and Pharma sectors in the lime light. Consolidation was seen in Cement sector. The KSE100 Index made yet another all-time high of over 68k level.
- At the end of trading, the benchmark KSE-100 Index recorded a positive close of 661 points to settle at 68,417 level.
- Market participation increase to 389mn shares from 362mn shares during the previous session (+7% DoD). Major contribution to total market volume came from PIAA, CENERGY, and PPL churning 98mn shares out of the total market volume. Traded value increased to USD 64mn from USD 43mn during the previous session.

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Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.5
Market Cap (USD bn)	34.3
Change	1.0%
CYTD Change	6.8%
12 Month High (PKR tn)	9.5
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	17,882.7
Val (USDmn)	64.3
Change (USD)	50.2%
CYTD (Avg. USDmn)	51.1
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	1.4

Major Sector	Index	% Change
O&G Mark.	9,935	48.1%
Banks	15,785	76.8%
Power	31,886	73.7%
Cement	56,365	49.7%
O&G Exp.	13,508	57.7%
Autos	60,892	96.5%
Engineering	33,989	43.2%
Technology	55,098	15.3%
Pharma	27,085	35.2%
Fertilizer	22,688	46.6%

Gainers (KSE-100)	Closing	Change	Vol (mn)
CENERGY	4.6	8.0%	29.7
SEARL	57.8	7.5%	15.8
NRL	289.1	7.5%	5.8
AGP	77.4	7.5%	0.4
GLAXO	89.3	7.5%	0.3

Losers (KSE-100)			
MICF	36.4	-3.4%	5.6
PIOC	133.1	-2.9%	1.7
CHCC	156.9	-2.7%	0.5
PABC	72.7	-2.3%	2.2
BIPL	23.0	-1.4%	0.4

Volume Leaders (KSE-All Shares)			
PIAA	26.2	3.8%	47.2
CENERGY	4.6	8.0%	29.7
PPL	110.2	1.9%	21.2
PRL	27.1	3.4%	17.0
SEARL	57.8	7.5%	15.8

Top Contributors (Points) - KSE-100			
	Positive	Negative	
MEBL	69.5	LUCK	-20.8
OGDC	63.4	MICF	-19.3
DAWH	56.6	CHCC	-16.1
SYS	47.2	PIOC	-12.8
PPL	43.7	FFC	-8.3

Source: PSX & Next Research

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