

KSE100 Index Makes a New High

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	67,756	44,592	22,251	113,859
Previous	66,886	44,303	21,968	111,636
Points	869.8	288.7	283.7	2,223.4
Change	1.3%	0.7%	1.3%	2.0%
High	67,873	44,650	22,294	114,108
Low	66,985	44,323	21,963	111,741
Vol (mn)	141	362	50	83
Val (PKRmn)	7,137	11,901	4,836	5,167
Val (USDmn)	25.7	42.8	17.4	18.6

From the sales desk

- Pakistan equities posted a healthy performance today which was led by the cement sector with the KSE100 Index making a new all-time high.
- At the end of trading, the benchmark KSE-100 Index recorded a positive close of 870 points to settle at 67,756 level.
- Market participation increase to 362mn shares from 239mn shares during the previous session (+51% DoD). Major contribution to total market volume came from PIAA, FLYING, and WTL churning 81mn shares out of the total market volume. Traded value increased to USD 43mn from USD 32mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.5
Market Cap (USD bn)	34.0
Change	0.6%
CYTD Change	5.8%
12 Month High (PKR tn)	9.5
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	11,901.1
Val (USDmn)	42.8
Change (USD)	33.1%
CYTD (Avg. USDmn)	50.9
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	1.4

Major Sector	Index	% Change
O&G Mark.	9,856	46.9%
Banks	15,535	74.0%
Power	31,570	71.9%
Cement	56,865	51.0%
O&G Exp.	13,267	54.9%
Autos	60,709	95.9%
Engineering	34,173	43.9%
Technology	54,733	14.5%
Pharma	25,350	26.5%
Fertilizer	22,585	45.9%

Gainers (KSE-100)	Closing	Change	Vol (mn)
FCCL	18.2	7.5%	12.5
DGKC	69.5	7.5%	3.5
MLCF	37.6	7.5%	7.7
PIOC	137.1	7.5%	2.2
CHCC	161.3	7.5%	0.9

Losers (KSE-100)			
IBFL	342.2	-7.5%	0.0
POML	109.8	-2.3%	0.0
CENERGY	4.3	-1.8%	12.7
SCBPL	43.2	-1.8%	0.1
GLAXO	83.0	-1.7%	0.0

Volume Leaders (KSE-All Shares)			
PIAA	25.2	-6.9%	38.2
FLYNG	8.8	11.3%	21.5
WTL	1.4	2.2%	21.0
POWER	5.6	0.9%	17.0
CENERGY	4.3	-1.8%	12.7

Top Contributors (Points) - KSE-100			
	Positive	Negative	
ENGRO	146.0	MEBL	-45.1
EFERT	106.2	IBFL	-13.4
LUCK	99.9	MCB	-9.4
PPL	73.7	HUBC	-6.4
OGDC	61.7	SCBPL	-4.7

Source: PSX & Next Research

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