

Volatile Market Closes Positive

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	66,886	44,303	21,968	111,636
Previous	66,796	44,370	21,973	111,930
Points	89.9	(66.9)	(5.0)	(294.2)
Change	0.1%	-0.2%	0.0%	-0.3%
High	66,960	44,358	22,005	112,042
Low	66,574	44,124	21,903	111,356
Vol (mn)	95	240	23	36
Val (PKRmn)	4,236	8,940	2,433	2,348
Val (USDmn)	15.2	32.2	8.8	8.4

From the sales desk

- Amid thin turnover, the benchmark KSE100 Index remained volatile moving in both positive and negative directions where profit taking was seen in oil and gas sector.
- At the end of trading, the benchmark KSE-100 Index recorded a positive close of 90 points to settle at 66,886 level.
- Market participation increase to 239.6mn shares from 238.8mn shares during the previous session (+0.3% DoD). Major contribution to total market volume came from WTL, PTC, and PAKRI churning 73mn shares out of the total market volume. Traded value increased to USD 32mn from USD 30mn during the previous session.

Sales Desk

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Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.4
Market Cap (USD bn)	33.8
Change	-0.1%
CYTD Change	5.1%
12 Month High (PKR tn)	9.5
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	8,940.2
Val (USDmn)	32.2
Change (USD)	6.9%
CYTD (Avg. USDmn)	51.0
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	1.4

Major Sector	Index	% Change
O&G Mark.	9,780	45.8%
Banks	15,556	74.2%
Power	31,537	71.7%
Cement	54,276	44.1%
O&G Exp.	13,037	52.2%
Autos	60,397	94.9%
Engineering	32,936	38.7%
Technology	54,820	14.7%
Pharma	25,367	26.6%
Fertilizer	22,032	42.3%

Gainers (KSE-100)	Closing	Change	Vol (mn)
BIPL	22.8	7.1%	2.3
SCBPL	44.0	6.5%	0.1
MUREB	391.5	6.0%	0.2
DAWH	149.1	5.4%	0.3
AICL	35.6	5.1%	0.4

Losers (KSE-100)			
ABOT	455.6	-4.9%	0.0
PAKT	1,075.1	-4.3%	0.0
PTC	16.5	-2.8%	27.1
HGFA	6.8	-2.6%	0.0
KTML	96.1	-2.1%	0.0

Volume Leaders (KSE-All Shares)			
WTL	1.4	3.8%	32.3
PTC	16.5	-2.8%	27.1
PAKRI	15.5	-3.0%	13.1
TELE	9.1	1.6%	9.5
FLYNG	7.9	13.2%	7.4

Top Contributors (Points) - KSE-100			
	Positive	Negative	
DAWH	80.5	HUBC	-28.8
SYS	59.0	PPL	-22.5
FFC	25.7	EFERT	-21.3
MCB	23.8	PAKT	-18.8
BAFL	21.5	MARI	-18.3

Source: PSX & Next Research

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