

Monday, April 1, 2024

Profit Taking

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	66,796	44,370	21,973	111,930
Previous	67,005	44,563	22,021	112,364
Points	(208.8)	(193.1)	(48.7)	(434.2)
Change	-0.3%	-0.4%	-0.2%	-0.4%
High	67,304	44,724	22,136	113,063
Low	66,741	44,330	21,944	111,734
Vol (mn)	80	239	22	38
Val (PKRmn)	3,752	8,365	2,454	2,444
Val (USDmn)	13.5	30.1	8.8	8.8

From the sales desk

- Participants at Pakistan equities opted booking profits in a volatile market amid thin volumes.
- At the end of trading, the benchmark KSE-100 Index recorded a negative close of 209 points to settle at 66,796 level.
- Market participation decrease to 239mn shares from 313mn shares during the previous session (-24% DoD). Major contribution to total market volume came from PIAA, AGL, and PTC churning 92mn shares out of the total market volume. Traded value decreased to USD 30mn from USD 36mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.4
Market Cap (USD bn)	33.8
Change	-0.4%
CYTD Change	5.3%
12 Month High (PKR tn)	9.5
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	8,365.5
Val (USDmn)	30.1
Change (USD)	-15.5%
CYTD (Avg. USDmn)	51.3
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	1.4

Major Sector	Index	% Change
O&G Mark.	9,819	46.4%
Banks	15,386	72.3%
Power	31,677	72.5%
Cement	54,200	43.9%
O&G Exp.	13,125	53.3%
Autos	59,992	93.6%
Engineering	33,161	39.7%
Technology	54,527	14.1%
Pharma	25,587	27.7%
Fertilizer	22,035	42.3%

Gainers (KSE-100)	Closing	Change	Vol (mn)
FABL	35.5	4.4%	3.2
GADT	178.5	3.0%	0.0
BIPL	21.3	2.7%	0.5
PABC	72.8	2.4%	0.7
MUREB	369.4	2.2%	0.1

Losers (KSE-100)			
PTC	16.9	-7.3%	21.2
BNWM	24.6	-3.2%	0.0
KTML	98.1	-3.0%	0.0
PKGS	544.8	-2.7%	0.0
ILP	73.0	-2.6%	0.3

Volume Leaders (KSE-All Shares)			
PIAA	29.3	-7.2%	40.0
AGL	28.3	5.8%	31.1
PTC	16.9	-7.3%	21.2
PAKRI	15.9	7.5%	15.1
WTL	1.3	2.4%	13.1

Top Contributors (Points) - KSE-100			
Positive		Negative	
HUBC	30.6	OGDC	-37.8
MEBL	18.4	SYS	-30.8
FABL	17.5	PTC	-24.5
HBL	10.4	LUCK	-22.8
MCB	9.1	ILP	-17.2

Source: PSX & Next Research

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