

Friday, March 29, 2024

Profit Taking

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	67,005	44,563	22,021	112,364
Previous	67,142	44,470	22,090	112,585
Points	(137.0)	92.5	(68.5)	(221.2)
Change	-0.2%	0.2%	-0.3%	-0.2%
High	67,308	44,651	22,130	112,839
Low	66,822	44,339	21,999	112,097
Vol (mn)	142	313	44	71
Val (PKRmn)	6,195	9,899	4,334	3,520
Val (USDmn)	22.3	35.6	15.6	12.7

From the sales desk

- Pakistan equities witnessed profit taking today around new highs.
- At the end of trading, the benchmark KSE-100 Index recorded a negative close of 137 points to settle at 67,005 level.
- Market participation decrease to 313mn shares from 421mn shares during the previous session (-26% DoD). Major contribution to total market volume came from PIAA, PTC, and CENERGY churning 90mn shares out of the total market volume. Traded value decreased to USD 36mn from USD 58mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.4
Market Cap (USD bn)	34.0
Change	0.2%
CYTD Change	5.7%
12 Month High (PKR tn)	9.5
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	9,899.2
Val (USDmn)	35.6
Change (USD)	-38.7%
CYTD (Avg. USDmn)	51.7
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	1.4

Major Sector	Index	% Change
O&G Mark.	9,916	47.8%
Banks	15,312	71.5%
Power	31,635	72.3%
Cement	54,584	44.9%
O&G Exp.	13,250	54.7%
Autos	59,866	93.2%
Engineering	33,133	39.6%
Technology	55,808	16.8%
Pharma	25,764	28.6%
Fertilizer	22,059	42.5%

Gainers (KSE-100)	Closing	Change	Vol (mn)
BNWM	25.4	6.9%	0.0
PAKT	1,123.0	4.0%	0.0
LCI	857.5	3.4%	0.0
ILP	75.0	2.9%	0.2
KTML	101.2	2.7%	0.0

Losers (KSE-100)			
JDWS	452.0	-3.3%	0.0
CENERGY	4.4	-3.1%	18.9
BAFL	52.4	-2.9%	0.7
TRG	69.2	-2.8%	2.5
PAEL	22.4	-2.5%	4.5

Volume Leaders (KSE-All Shares)			
PIAA	31.5	7.5%	39.2
PTC	18.3	-0.8%	32.2
CENERGY	4.4	-3.1%	18.9
KEL	4.4	-1.3%	15.4
AGL	26.8	7.1%	14.2

Top Contributors (Points) - KSE-100			
	Positive	Negative	
ENGRO	43.8	FFC	-49.6
MCB	41.7	HUBC	-36.5
MEBL	33.9	BAFL	-34.2
ILP	18.7	TRG	-23.6
COLG	17.2	OGDC	-23.4

Source: PSX & Next Research

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