

Monday, March 4, 2024

Market Welcomes Prime Minister

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	65,952	43,689	22,417	112,054
Previous	65,326	43,269	22,146	110,095
Points	626.0	420.1	271.5	1,959.6
Change	1.0%	1.0%	1.2%	1.8%
High	66,007	43,722	22,444	112,274
Low	65,533	43,440	22,248	111,035
Vol (mn)	212	473	89	101
Val (PKRmn)	12,208	16,282	10,236	9,175
Val (USDmn)	43.7	58.3	36.7	32.9

From the sales desk

- Political developments during the weekend with election of the PM and emphasis on resolution of circular debt kept motion in the market with energy sector in the limelight.
- At the end of trading, the benchmark KSE-100 Index recorded a positive close of 626 points to settle at 65,952 level.
- Market participation increased to 473mn shares from 344mn shares during the previous session (+37% DoD). Major contribution to total market volume came from KOSM, WTL, and KEL churning 165mn shares out of the total market volume. Traded value increased to USD58mn from USD48mn during the previous session.

Sales Desk

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Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.4
Market Cap (USD bn)	33.7
Change	0.9%
CYTD Change	4.7%
12 Month High (PKR tn)	9.5
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	16,282.4
Val (USDmn)	58.3
Change (USD)	21.6%
CYTD (Avg. USDmn)	54.6
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	1.3

Major Sector	Index	% Change
O&G Mark.	10,313	53.7%
Banks	15,115	69.3%
Power	32,797	78.6%
Cement	55,271	46.8%
O&G Exp.	14,090	64.5%
Autos	60,215	94.3%
Engineering	32,995	39.0%
Technology	53,721	12.4%
Pharma	25,968	29.6%
Fertilizer	21,426	38.4%

Gainers (KSE-100)	Closing	Change	Vol (mn)
OGDC	132.2	7.2%	20.9
BNWM	25.6	6.5%	0.1
PTC	12.1	6.1%	23.4
PPL	119.9	6.0%	13.8
APL	415.2	5.5%	0.1

Losers (KSE-100)			
PGLC	7.7	-9.2%	0.0
JDWS	415.1	-5.7%	0.0
FHAM	7.5	-2.8%	0.0
BIPL	23.8	-2.5%	1.4
RMPL	8,636.7	-2.4%	0.0

Volume Leaders (KSE-All Shares)			
KOSM	5.7	6.0%	67.4
WTL	1.4	6.2%	60.2
KEL	5.0	3.1%	36.8
PTC	12.1	6.1%	23.4
OGDC	132.2	7.2%	20.9

Top Contributors (Points) - KSE-100			
Positive		Negative	
OGDC	174.7	HLB	-29.5
PPL	139.1	MEBL	-24.7
MARI	55.9	HMB	-20.2
HUBC	52.1	FFC	-16.7
LUCK	45.3	DAWH	-16.4

Source: PSX & Next Research

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