

Market Resumes Positive Momentum

Wednesday, February 28, 2024

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	63,703	42,453	21,508	106,879
Previous	63,219	42,193	21,306	105,612
Points	484.3	260.0	202.1	1,267.1
Change	0.8%	0.6%	0.9%	1.2%
High	63,930	42,619	21,563	107,296
Low	63,042	42,117	21,230	105,455
Vol (mn)	266	461	83	157
Val (PKRmn)	11,514	16,001	9,010	7,827
Val (USDmn)	41.3	57.3	32.3	28.0

From the sales desk

- Market witnessed positive trend today as PDM proceeds with forming a coalition government, and roll-over of USD2bn by China. Major activity was seen in energy, banking, and cement sectors.
- At the end of trading, the benchmark KSE-100 Index recorded a positive close of 484 points to settle at 63,703 level.
- Market participation increased to 461mn shares from 410mn shares during the previous session (+12% DoD). Major contribution to total market volume came from CENERGY, KEL; and HASCOL churning 138mn shares out of the total market volume. Traded value increased to USD57mn from USD53mn during the previous session.

Sales Desk

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Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.1
Market Cap (USD bn)	32.8
Change	0.6%
CYTD Change	1.9%
12 Month High (PKR tn)	9.5
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	16,000.7
Val (USDmn)	57.3
Change (USD)	9.1%
CYTD (Avg. USDmn)	54.5
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	1.3

Major Sector	Index	% Change
O&G Mark.	9,917	47.8%
Banks	14,740	65.1%
Power	31,829	73.3%
Cement	55,627	47.7%
O&G Exp.	13,055	52.4%
Autos	57,809	86.5%
Engineering	32,512	36.9%
Technology	52,817	10.5%
Pharma	26,213	30.8%
Fertilizer	20,388	31.7%

Gainers (KSE-100)	Closing	Change	Vol (mn)
CENERGY	4.4	8.4%	62.2
UNITY	22.8	7.5%	13.3
PIOC	124.9	7.5%	1.7
KEL	4.8	6.0%	45.5
THALL	285.3	5.6%	0.0

Losers (KSE-100)

TRG	75.7	-7.5%	13.6
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PSEL	740.0	-6.3%	0.0
NML	67.7	-3.3%	0.9
BNWM	24.6	-2.3%	0.0

Volume Leaders (KSE-All Shares)

CENERGY	4.4	8.4%	62.2
KEL	4.8	6.0%	45.5
HASCOL	8.0	9.5%	30.5
WTL	1.3	0.8%	21.7
PRL	28.1	2.6%	20.7

Top Contributors (Points) - KSE-100

Positive		Negative	
FFC	93.2	TRG	-71.8
EFERT	69.2	PSEL	-29.9
LUCK	66.0	SYS	-26.3
MCB	44.7	BIPL	-10.0
OGDC	41.5	NML	-9.9

Source: PSX & Next Research

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