

About Us

- North American lower middle market private equity investor with more than \$550m under management
- Flexible approach with ability to invest across the capital structure in numerous transaction dynamics
- Utilize a partnership approach in each of our transactions with a focus on growing companies alongside management and operators

Representative Sectors

Building Materials



Business Services



Chemicals



Consumer



Industrial Services



Manufacturing



Packaging



Waste & Recycling



Platform Investment Criteria



EBITDA Between
\$5mm – \$30mm



Strong Management
Teams



Resilience Through
Economic Cycles



Proven Ability to
Generate Cash Flow



Defensible Business
Models



Buy and
Build Strategy

Current Portfolio

Portfolio Company	Investment Date	Sector	Description
	March 2018	Manufacturing	Manufacturer of precision cast and stamped metal components
	March 2018	Consumer	Leading regional fitness club operator
	July 2018	Industrial Distribution and Services	Regional fuel distribution and home services platform
	July 2018	Building Materials	Building materials site used for critical infrastructure projects
	October 2015 August 2018	Consumer Discretionary	Owner and operator of open-air experiential retail facilities
	November 2021	Industrial / Services	Platform for consolidation of regional commercial mechanical contractors
	October 2021	Industrial / Services	Environmental engineering consultation and construction firm, focused on soil contamination and vapor mitigation
	December 2021	Waste / Recycling	Highly efficient post-consumer recycling platform focused on consolidation in the Pacific Northwest
	December 2022	Industrial / Manufacturing	Supplier of complex, pressure-tight aluminum castings and plastic injection molding components