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TRUST

ANTICIPATED AND ON-GOING TRUST COSTS

(All fees are plus GST)

Annual review including Annual Trustee Minutes fee – \$350.00 – \$750.00
(Annual Trustee Minutes fees will vary depending on whether a meeting is held in DK Law offices or minutes are prepared by DK Law for off-site signing.)

Annual Gifting Documents (including drafting deed of gift, resolution, solvency statement) \$450.00

Trust Administration*

- Requests for attending on and signing annual Trust Financial Statements (No resolutions required as prepared by accountant): \$100.00
- Requests for attending on and signing annual Trust Financial Statements (Resolutions required): \$150.00
- Signing lending facility documents, variations and renewal documents (where no resolutions or guarantees are required): \$150.00
 - If drafting resolutions is required +\$50.00
 - If attending to guarantees is required +\$50.00
- Any other documents that require signing by trustees will be charged on a time and attendance basis.

You will be charged on a time and attendance basis if we undertake other or any additional work relating to your Trust. The hourly rate depending on the staff member completing the work is: \$200.00- \$400.00

Companies Office filing fee for an Independent Trustee Company annual return* 52.20
Our fee on filing return 137.92
GST 20.68

TOTAL: \$210.80

* This fee is only applicable if you have a company that we administer as a trustee.