

## ANCHORING 10X GROWTH

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LeapEnergy already has the equivalent of BAC in a few projects to catalyze the 10X growth.

<b>American Cancer Hospital (ACH)</b>	ACH owns and operates a cancer hospital in Iho, Ikeduru Imo State, Nigeria. The hospital runs three diesel generators along with relying on the power grid if/when available. It spends over \$80,000 annually for buying diesel fuel alone. We have offered and ACH has accepted in principle for LeapEnergy to instead provide power using 1MW solar farm on their land. Although this project is a single site installation, we have quantified its unit equivalent in BAC terms and call it an anchor growth transaction.
<b>Equivalent BAC</b>	625
<b>Percentage of 24-month target</b>	12.5%
<b>Investment Required</b>	\$1,500,000

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<b>OEM Partnership</b>	LeapEnergy has and continues to partner with global leaders for OEM inputs to systems. They include acquisition for solar panels manufacturer from South Africa. In so doing we have opportunities to leverage key trade advantages which gives us huge comparative and more importantly competitive advantages while utilizing premium performance solar panels.
<b>Competitive Leverage</b>	Buying at a price significantly less than the competition, including that from China.
<b>Impact</b>	These partnerships, by virtue of the competitive advantages enables LeapEnergy to bring solutions to the market sustainably without marginalizing performance and the time to achieve multiple factor growth will be accelerated.

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<b>LeapEnergy Cold Storage</b>	LeapEnergy has delivered 22 cold storages since serving over 2,300 smallholder farmers using off-grid powered and decentralized power technology developed. Its first cold storage was commissioned in 2015 by the Power African Initiative led by USADF and GE for 500 smallholder farmers. The independent evaluation was completed following a 3-year period. We have delivered an additional 21 units of varying sizes since 2018 amounting to 86% CAGR.
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**Service/Technology Provider  
Strategy**

We are happy to be a part of the top five clean technology-providers selected on January 19, 2023, as a globally acceptable Service Provider.

Postharvest food loss is one of the leading contributors to hunger, undernutrition, and income loss affecting farming families globally. And in a vicious cycle, the climate crisis worsens postharvest losses through rapid quality deterioration of harvest at higher temperatures.

Affordable and accessible cooling solutions are going to become increasingly important in the coming years to extend the shelf-life of crops and help farmers secure the best possible rates for their produce.

We are seeking to raise and invest \$5million to deploy off-grid cold storage over the next 24 months in several locations.

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We are inviting you as an investor that your investment has anchors, we believe would yield 10X.