



# 2023

## STARFLEET INNOTECH, INC FACT SHEET

A Global Investment Holding Company



# STARFLEET INNOTECH, INC

A GLOBAL INVESTMENT HOLDING COMPANY

SFIO

» FOOD & BEVERAGE

» REAL ESTATE

» TECHNOLOGY

OTCPink



SFIO is a global investment holding company focused on innovation through disruptive collaborations across the three key industries: **Food and Beverage (F&B)**, **Real Estate**, and **Technology**. With a strong presence across **New Zealand, Australia, and the Philippines** - as well as a roadmap for further global expansion - SFIO makes strategic investments in high-growth businesses, building synergies across its diverse portfolio to provide maximum shareholder value.

## OUR FLAGSHIP BRANDS

Leading our growth across sectors are our divisional flagship businesses.



## OUR SUBSIDIARIES



## WE ARE RECOGNIZED FOR



## DID YOU KNOW?

- Big Lou's Donuts' factory is able to produce more than 9,000 donuts per hour
- Epiphany Cafe is best known for their award-winning "Pillow Soft" donuts
- Epiphany's signature Franut is an indulgent combo of frappe and donut.



## SHARE STRUCTURE

AUTHORIZED  
**2.5B**

OUTSTANDING  
**1.263B**

FLOAT  
**749M**

YEAR 2022  
**100**  
EPIPHANY CAFES & LICENSED OUTLETS

THIS YEAR  
LAUNCHING IN CANADA  
CANADA TEAM TRAINING COMPLETED

RESTRUCTURING  
268,570,000  
REDUCED OUTSTANDING SHARES BY CONVERTING TO PREFERRED

## AVAILABLE ON



LETTER OF INTENT (ACQUISITION)



## ENGAGEMENTS & AGREEMENTS (2022)

- Aug FJ Prime (Market Research & Feasibility Study, PH)
- 1st Sep Franchise Genesis, Inc (Franchise Consultant, USA)
- 12th Sep Roda & Chalfant, LLC (Franchise Lawyers, USA)
- Sep Heads of agreement (2 six-acre properties in Melbourne, AUS)
- Oct Grierson Consulting, Inc (Market Research & Feasibility Study, Canada)

SIGNED MOA TO JOINTLY DEVELOP AND OPERATE A WORLD-CLASS INTEGRATIVE CARE FACILITY IN PALAWAN, PHILIPPINES



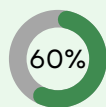
MEMORANDUM OF AGREEMENT



BUY BACK DEALS

- AN AGREEMENT WITH MR. HATADI SUPAAT AND BOUNCE MOBILE SYSTEMS, INC (OTC:BNCM) THAT OUTLINES THE 'FULL' SHARES 'BUYBACK' PLAN OF THE COMPANY FROM MR. SUPAAT AND BNCM, WITHIN A 12-MONTH PERIOD (200M SHARES)
- 100M SHARES FROM OPEN MARKET

## 2022 FINANCIAL HIGHLIGHTS

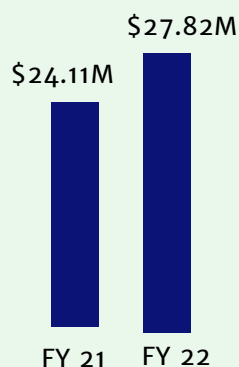


### REVENUE

**\$27.82**

MILLION

+15.4% Y/Y

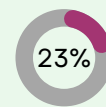
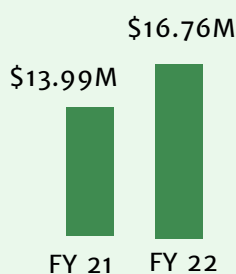


### GROSS PROFIT

**\$16.76**

MILLION

+19.8% Y/Y

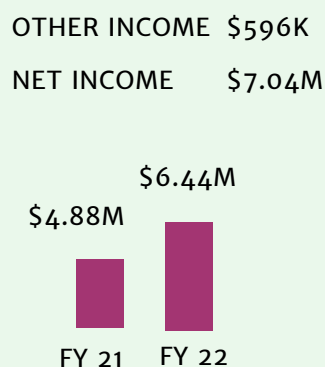


### NET OPERATING INCOME

**\$6.44**

MILLION

+32% Y/Y



## ENVIRONMENTAL, SOCIAL, AND GOVERNANCE (ESG) STRATEGY

Businesses play a key role in supporting the development of a sustainable and prosperous society. We leverage our global footprint and areas of expertise to ensure each company in the Starfleet group contributes not only long-term value for our shareholders, but also tangible and sustainable value to the larger communities they operate in.

Across Starfleet Innotech, our goal is to enable businesses that create a positive impact on our environment and society. We do this by playing a proactive role in delivering the best solutions for all stakeholders.

### OUR BUSINESSES

We will champion transformative, innovative businesses that aim to do well by doing good. With a special focus on emerging economies, we will empower businesses that, in turn, empower the communities around them.

We aim to guide their growth and help them stay ahead of trends related to society, technology, resource management, and more — all towards the goal of pioneering a more sustainable future.

### OUR EXPERTISE

We will utilize our expertise across fields such as manufacturing, logistics, construction, design, and technology to forge new models and industry best practices, incorporating innovation and resilience into all our initiatives.

By doing so, we will enhance our reputation as a diversified investment holding company that empowers businesses seeking to address the world's most significant challenges, such as health and environmental sustainability.

### OUR PEOPLE & CULTURE

We will cultivate an environment for our people that fosters growth in all aspects. Our goal is to allow them to reach their full potential, which we believe means providing them with the skills and mindsets needed to play meaningful and active roles in their respective communities.

We aim to foster a safe working environment that promotes continuous learning, educate our people in ESG-related topics, and support our people in giving back to the communities where they live and work.