



MOVING PHILANTHROPY FORWARD
ANNUAL REPORT 2017







Dear Friends of the Community Foundation,

We hope you enjoy this glimpse inside the Community Foundation of South Puget Sound. As you browse the pages of this report, take a moment to consider where you fit in this picture. Whether you are a donor who gives through your donor advised fund or scholarships, an advisor who manages your clients' investments, or an employer who matches your employees' donations; it all helps increase charitable giving in our community and beyond.

In 2017, donors contributed \$958,079 to many of the more than 90 charitable funds we oversee. Our assets under management grew to \$19 million, and we distributed \$1.2 million in grants and scholarships this year.

As we reflect on our collective service to the South Puget Sound's communities throughout 2017, we are grateful for the time, talents, and resources of donors and community members that inspire philanthropy in Thurston, Mason, and Lewis. Here are just a few of our 2017 accomplishments:

- Through our new online giving initiative, Give Local South Puget Sound, we helped local nonprofits raise \$164,560.
- A \$25,000 grant to Rural Development Initiatives helped to launch the first cohort of the Mason County Rural Community Leadership program.
- We continued our work as a grantee of the Bill & Melinda Gates Foundation to address poverty in our region.

The Community Foundation of South Puget Sound is a force for good in Thurston, Mason, and Lewis Counties and it is a privilege to work on behalf of your community's foundation. Your support and leadership in service to communities across our region provide hope for a better future for decades to come.

With gratitude,



Norma Schuiteman, President & CEO

Our Dedicated Team

2017 Board of Directors

Melanie Bakala

Bakala State Farm Insurance, Insurance Agent

Patti Case

Green Diamond Resource Company, Public/Regulatory Affairs Manager

Lori Drummond

Olympia Federal Savings, President & CEO

Marty Juergens

Kiley Juergens Wealth Management, LLC, Partner

Joe Lynch

Lynch Law Office, Attorney

Jim Morrell

Peninsula Credit Union, President & CEO

Stacie-Dee Motoyama

Stacie-Dee Motoyama PLLC, Attorney

Stefani Parsons

Parsons Farm, Owner

Greg Rhodes

Younglove & Coker, PLLC, Attorney

Rebecca Staebler

Hubbub, Owner

Mary Thompson

Artifacts, Inc., Owner

Meg VanSchoorl

Gordon Thomas Honeywell Govt. Affairs, Director of Project Development

Sue Vickerman

Vickerman CPA Group, Certified Public Accountant

Mary Williams

Social Services Administrator, Retired

Robert Wubbena

Environmental Engineer, Retired

Rodney Youckton

Lucky Eagle Casino, Chief Collaboration Officer

2017 Community Foundation Staff

Norma Schuiteman

President & CEO

Mindie Reule

Philanthropic Services & Programs Director

Valerie Piper

Director of Finance

Kathy Brunson

Administrative Services Director





2017 Financial Summary

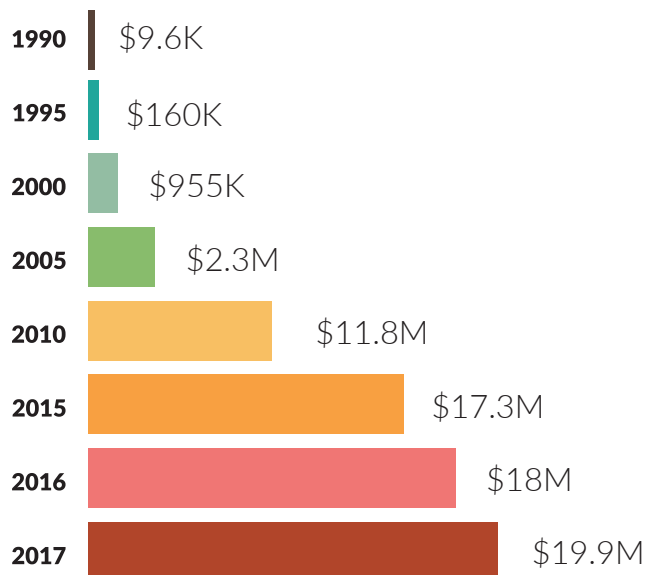
Moving Philanthropy Forward

The Community Foundation has grown substantially since its inception in 1989, reflecting the vision and integrity of its leaders and the extraordinary spirit of the people of Thurston, Mason, and Lewis Counties.

As a long-term investor in the South Puget Sound region, our overall investment strategy is to grow the community's endowments to ensure assets are available to address community needs and opportunities now and in perpetuity.

Stewardship of charitable funds is one of the Community Foundation's most important responsibilities. We manage philanthropic assets entrusted to our care according to best practices with oversight provided by a dedicated Finance Committee.

ASSETS GROWTH OVER TIME



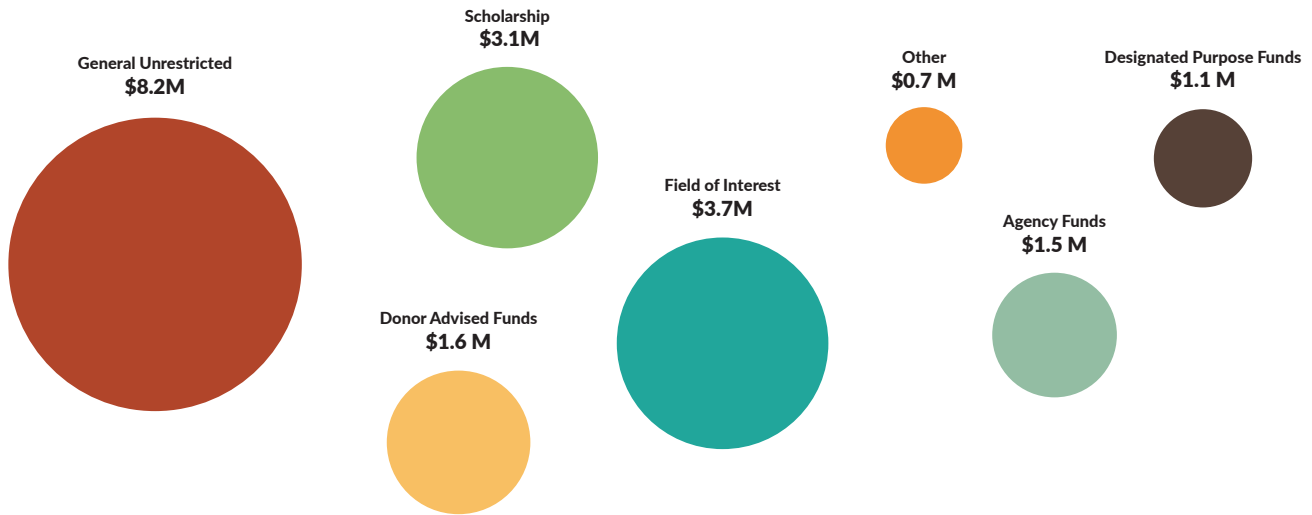
ASSETS		LIABILITIES & NET ASSETS	
Cash and cash equivalents	\$0	Checks issued in excess of deposits	\$16,245
Receivables	\$1,644	Accounts payable	\$4,007
Short-term investments	\$54,584	Grants payable	\$15,500
Prepaid expenses	\$5,063	Accrued liabilities	\$38,132
Real estate held for sale	\$40,500	Funds held for other agencies	\$1,331,799
Investments	\$19,763,659	Total Liabilities	\$1,405,683
Property and equipment, net	\$394		
Deposits	\$2,990		
Total Assets	\$19,868,834		

NET ASSETS: **\$18,463,151**

TOTAL LIABILITIES & NET ASSETS: **\$19,868,834**

ASSETS BY FUND TYPE

\$19.9M
Total Fund Assets



GRANTS BY FOCUS AREA

\$1,190,633.16
Total Grants Awarded



2017 Grantees

Arts & Culture

Arbutus Folk School
Ballet Northwest
Bridge Music Project
Earthbound Productions
Emerald City Music
Fire Mountain Arts Council
Harlequin Productions
Olympia Symphony Orchestra
Student Orchestras of Greater Olympia
Tenino Young-at-Heart Theatre
Washington Center for Performing Arts

Community & Civic Organizations

Boistfort Fireman's Association
CIELO
Enterprise for Equity
Family Education & Support Services
Hispanic Roundtable of South Sound
PARC - Parks Arts Recreation and Cultural Foundation
Rural Development Initiatives
South Sound Planned Giving Council
St. Thomas Episcopal Church
Thurston County Asset Building Coalition
Thurston County Economic Development Council
Thurston County Volunteer Legal Services
Tumwater Chapter #41 Disabled American Veterans
United Way of Lewis County
United Way of Mason County
United Way of Thurston County
Westport South Beach Historical Society

Education & Youth

Asset Building Coalition of Mason County
Bastyr University
Big Brothers Big Sisters of Southwest Washington
Boistfort PTO
Boys & Girls Club of Chehalis
Boys & Girls Clubs of South Puget Sound
Boys & Girls Clubs of Thurston County
Chehalis Foundation
Cispus Learning Center
Dispute Resolution Center of Thurston County
Girl Scouts of Western Washington
Hands On Children's Museum
North Thurston Schools Educational Foundation
NOVA School
Olympia School District
Olympia Tumwater Foundation
Pizza Klatch
Pope's Kids Place
Reach Out and Read

Saint Martin's University
Sound Learning
South Puget Sound Community College Foundation
South Sound Reading Foundation
Stonewall Youth
Thurston County School Retirees Association
TOGETHER!
Washington Business Week
Washington First Robotics
Yelm Dollars For Scholars
YWCA of Olympia

Environment & Animals

American Himalayan Foundation
Capitol Land Trust
Chehalis River Basin Land Trust
Climate Solutions
Hood Canal Salmon Enhancement Group
Humane Society of Mason County
LOTT Alliance-Regional Services & WET Center
Nisqually Land Trust
Pacific Education Institute
Pacific Shellfish Institute
Puget Sound Estuarium
Sunrise Equine Rescue
Sustainable South Sound
Woodland Trail Greenway Association

Health and Wellness

A Gift for Special Children
Child Care Action Council
Crisis Clinic of Thurston and Mason Counties
Faith in Action West Sound
Fred Hutchinson Cancer Research Center
Garden Raised Bounty (GRuB)
Harmony Hill
Health and Hope Medical Outreach
Lewis County Autism Coalition
Morningside
Mpowerment Washington
National Alliance on Mental Illness Thurston-Mason
Northwest Kidney Centers
Olympia Free Clinic
Panorama
Pierce County AIDS Foundation
Providence St. Peter Foundation
Reliable Enterprises
Seattle Children's Hospital Foundation
Shriners Hospitals for Children
South Sound Parent to Parent
South Sound Roots Academy
South Sound YMCA
Thurston County Chamber Foundation
Washington State Senior Games

Human Services & Housing

Catholic Community Services of Western Washington
Chaplains on the Harbor
Community Lifeline
Community Youth Services
Crossroads Housing
Family Support Center
First Baptist Church of Olympia
Homeless BackPacks
Homes First
Housing Options for Students in Transition (HOST)
Hub City Mission Cold Weather Shelter
Human Response Network
Interfaith Works Emergency Overnight Shelter
Mercy Housing Northwest
Mockingbird Society
North Mason Resources
Panza
Rochester Organization of Families
SafePlace
Saints' Pantry Food Bank
Senior Services for South Sound
SideWalk
Society of St. Vincent de Paul
Thurston County Food Bank
Turning Pointe Survivor Advocacy Center

Scholarship

Baylor University
Central Washington University
Eastern Washington University
George Fox University
Georgetown University
Green River College
Highline College
Ithaca College
Montana State University
Olympic College
Pacific Lutheran University
Saint Martin's University
Seattle University
University of British Columbia
University of Puget Sound
University of Washington
Washington State University
Western Washington University
Westmont College
Whitworth University

2017 Funds

Donor Advised

Charneski-L & E Bottling Co. Holiday Support Fund
Chet Rhodes Family Chehalis Area Fund
Clees Family Fund
Dennis and Joan Peterson Family Advised Fund
Don Rhodes Family Fund
Edwards Brown Advised Fund
Fox-Dobbs Family Fund
Gail Wyman Advised Fund
Greater Yelm Area Fund
Greene Realty Giving Fund
Inge Marcus Donor Advised Fund
Jack & Luellen Charneski Charitable Fund
Jim Lazar Fund for Clean Energy, Environment & Engagement
Kimberly Ellwanger Fund for Women and Children
OHS Foundation Fund
Parallel Fund
Powerful With Love Fund
Rachel Corrie Memorial Fund
Ray T. McLane Family Fund
Robert and Lynn Brunton Family Advised Fund
Schorno Family Yelm Scholarship Fund
Thurston County Women in Service to Children & Families Fund
Thurston Mason Medical Alliance Fund
Vannerson Family Advised Fund
Warjone Family Advised Fund
Wubbena Family Foundation

Designated Purpose Funds

Build for Tomorrow Fund
Community Foundation Administrative Endowment Fund
Community Foundation Board Alumni Fund
D Michael Sharar Water Education Fund
Harold & Inge Marcus Designated Fund
Jean T. Dawkins Fund
Marguerite Lynch Bishop Fund
Patty Mulhern Fund for Nurses
Peterson Family Building for Youth Fund
Ruth R. Furman Little Red School House Fund
William A. Lovett Fund
Yelm High School Community Scholarship Fund

Agency Funds

Andy Crow Wurlitzer Organ Endowment Fund
Concern for Animals
Grotsky-Brodoff Family Endowment for Pizza Klatch
Hands On Children's Museum Endowment Fund
Mason General Hospital Foundation Endowment Fund
Nisqually Land Trust Endowment Fund

NOVA School Endowment
Olympia Kiwanis Foundation Scholarship Fund
Pam Toal Leadership Fund
PARC Foundation - Jocelyn Dohm Classical Choral Fund
PARC Foundation Endowment Fund
Senior Services for South Sound Endowment Fund
Senior Services for South Sound/STARS Program Fund
Thurston Community Television Endowment Fund
United Way of Thurston County Endowment Fund
YWCA of Olympia Women's Community Endowment Fund

General Unrestricted Funds

Barbara McPherson Endowment Fund
Charles L. Trowbridge Memorial Endowment Fund
Coldwell Banker/Evergreen Olympic Realty Fund
Community Foundation Program Endowment Fund
Gail Wyman Endowment Fund
Irving A. Lassen Foundation
Vannerson Family Endowed Fund

Field of Interest Funds

Boistfort Valley Community Fund
Capital City Marathon Foundation Fund
Community Foundation Disaster Relief Fund
Community Foundation Fund for the Environment
Community Youth Fund
Jack and Neddie Rose Farrington Endowment Fund
Jane Larsen Music Fund
Jane Larsen Youth Endowment Fund
Jesse R. Roberts Fund
Katherine Hayes Memorial Fund
Thurston County Dental Access Network (TCDAN) Fund
Thurston County School Retirees Association
Walter A. Bratton Business Week Scholarship Fund
Walter A. Bratton Youth Endowment Fund

Scholarship Funds

Amanda Winters Scholarship Fund
Cody Brown Memorial Scholarship Endowment Fund
Coldwell Banker Evergreen Olympic Realty Scholarship Fund
Dan R. Montgomery Scholarship Fund
Donald & Patricia Ernst Olympia Kiwanis Endowed Scholarship Fund
Ecosystems Scholarship Fund
Ellen Anderson de Moise Scholarship Fund
Grade 13 Fund

Griffin School - Tiernan-Keigher Scholarship Fund
Henry J. Melusky Memorial Scholarship
John & Opal McGimpsey Scholarship Fund
L & E Bottling Company Scholarship Fund
Learning Seed Foundation Scholarship Endowment Fund
Learning Seed Foundation Scholarship Fund
Next Step Scholarship Fund
OHS - Faculty Memorial Scholarship Fund
OHS Foundation - Alfred Lewis Memorial Scholarship Fund
OHS Foundation - Laurie Callaghan Memorial Scholarship Fund
Richard J. Geiger Memorial Scholarship Fund
Robert and Kathryn Wolf Memorial Scholarship Fund
Rod Hetland N.O.F.A. Memorial Scholarship Fund
Washington State "Spirit of Youth" Scholarship Fund

2017 Scholarship Recipients

Congratulations to the recipients of our 2017 Scholarships!

Amanda Winters Scholarship

Taylor Buell
Sophia Klockow

Cody Brown Memorial Scholarship

Riley Potkonjak

Coldwell Banker Evergreen Olympic Realty Scholarship

Tiffany Townley
Sarah Gindy
McKenna Hooper

Dan R. Montgomery Scholarship

Kiara Stinson
Taylor Holmes
Jacob Henning

Ecosystems Scholarship

Madeline Remmen

Ellen Anderson de Moise Scholarship

Wesley Wilson
Montana Cline

Griffin School - Tiernan-Keigher Scholarship

Laurin Ogg

Henry J. Melusky Memorial Scholarship

Marcus Miller

John & Opal McGimpsey Scholarship

Mackenzie Ayers
Juyoun Park
Emily Boyd
Ezra Boyer
Hannah Martinez
Natasha Motley
Christopher Smith

L & E Bottling Company Scholarship

Maia Gower
Rebecca Hummer

Learning Seed Foundation Scholarship

Sari Sneden
Shayla Mai Trinh
Kaylynn Hernandez
Connor Roper
Jerlin Joshua Dizon
Katelyn Monaco
Kyanna Byrd
Karen Coppock

Breneya Cox
Sabrina Do
Grae Hill
Daniel Koroma
Taejonae McKenzie
Rosalie Monkono Iyelle
Brianna Ogunsemi-Dorsey
Clyzzel Ann Samson
Fernanda Venegas
Gabriela Virgen

Next Step Scholarship

Elena Garcia-Del Rio

OHS - Faculty Memorial Scholarship

Harrison Collet

OHS Foundation - Alfred Lewis Memorial Scholarship

Winnie Po Wen Lien

OHS Foundation - Laurie Callaghan Memorial Scholarship

Lauren Wilson

Rod Hetland N.O.F.A. Memorial Scholarship

Valentina Apostol-Maughan
Emily Elliott
Ryan Erdahl
Kennedy Erickson
James Gunther
Kenlei Gunther
Scott Gunther
Colton Haisch
Emily Halvorson
Maia Halvorson
Jacob Harner
McKenna Hooper
Mack Lang
Abigail Larsen

Washington State Spirit of Youth Scholarship

Iziah Reedy

William & Dorothy Judah Scholarship

Paola Sanchez-Lopez





About the Community Foundation of South Puget Sound

The Community Foundation of South Puget Sound inspires philanthropy throughout Thurston, Mason, and Lewis Counties and helps donors give back in ways that matter to them. The Community Foundation stewards nearly \$20 million in assets within more than 90 separate funds. Since its founding in 1989, the Community Foundation has awarded more than \$12 million in grants and scholarships.



Contact Us!
(360) 705-3340

Visit Our Website
www.thecommunityfoundation.com