

2009 Financial Summary

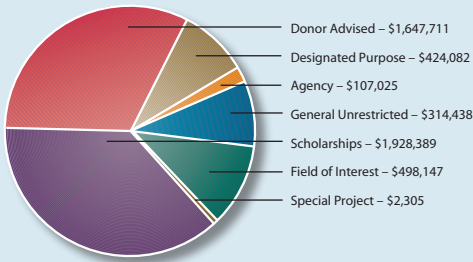
Revenues and Support

Contributions	\$ 780,784
Special events income	\$ 111,695
Administrative fees	\$ 66,642
Interest and dividend income	\$ 135,972
Other	\$20,734
Total Revenues and Support	\$ 1,115,827

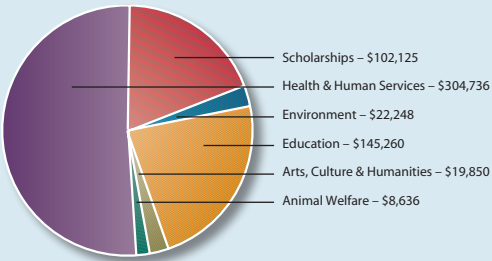
Expenditures

Program Support	\$812,051
Management and General	\$112,524
Fundraising	\$32,578
Total Expenses	\$957,153

2009 Funds By Type • \$4,922,097



2009 Grant & Scholarship Distributions • \$602,855



The Community Foundation of South Puget Sound (TCFSPS) is a public charity, recognized as such by the Internal Revenue Service under section 501(c)(3). As such, TCFSPS honors all requests for public review and inspection of the following documents:

- Form 990 - Annual Informational Return
- Form 990T - Exempt Organization Business Income Tax Return*
- Audited Financial Statement
- IRS Determination Letter



What is The Community Foundation?

We are a foundation for the community, making grants to and building capacity of community organizations. We are also a foundation by the community. We manage a variety of funds, established by families, individuals and businesses. We're here to help our donors do good work... Forever.

How Your Charitable Dollars Work Harder at The Community Foundation

We are building a permanent community resource, with endowment funds that grow and will benefit our community forever.

- We help donors create an individual or family legacy and offer a simple way to fulfill multiple charitable intents, with low-cost administration, making us a good alternative to private or family foundations.
- We offer personalized service, including donor and family involvement and education in selecting charities and connecting donors with the causes they care about.
- We accept a wide variety of assets and offer maximum tax advantage.
- All our fees stay in the community, where they benefit local organizations meeting a broad range of local needs.
- We are a center of expertise about community needs and non-profit groups.
- We can preserve donor intent even when community issues and organizations change.



2009 Report to the Community



*Connecting donors who care
with causes that matter
in Thurston, Lewis
and Mason counties*



Dear Friends of the Foundation:

During 2009 The Community Foundation observed its 20th anniversary; an impressive milestone and opportunity to reflect on our maturing strengths. First, The Foundation’s asset base grew to almost \$5 million, but perhaps most important, are the benefits accrued from a knowledgeable and committed board of directors who have devoted countless hours to our success.

Some of these volunteers have become Foundation fund holders and their generosity supports numerous community causes throughout Thurston, Mason and Lewis counties. During a tough economic year, we were elated to see donors continue to support community causes, without hesitation.

At the end of 2009 we reluctantly watched two long-term board members “retire.” Jacki Gavin and Rick Panowicz are known throughout this community for their energetic leadership in philanthropic causes, and their unique wisdom will be greatly missed. However, we have added new board members for 2010 who seem very capable of filling the void created with Jacki and Rick’s departure. Greg Rhodes, Brian Vance, Sue Vickerman, and Mary Williams all bring impressive credentials to our leadership team. We look forward to addressing our community’s future needs with their expertise.

On behalf of your community’s foundation,

Marsha Tadano Long
Board Chairman

Norma Schuiteman
Executive Director

Board of Directors

Marsha Tadano LongChairman
John Clees Past Chairman
Mary Thompson..... Vice Chairman
Lori DrummondSecretary
Gordon ShewfeltTreasurer

Dennis Adams	Michael Barnard, M.D.
Robert Buhl	Blase Gorny
Tracey Lowrey	Dan O’Neill
Stefani Parsons	Larry Poplack
Thomas L. Purce, Ed.D	Greg Rhodes
Brian Vance	Susan Vickerman
Bret Wilhelm	Mary E. Williams
Rodney Youckton	

Staff

Norma Schuiteman, Executive Director
Anne Kirske, Programs & Communications Manager
Kathy Brunson, Executive Assistant

2009 Grantees

American Geophysical Union	Partners in Health
Anna’s Bay Center for Music	Pennsylvania State University
Arts for Kids School	Pierce College
Behavioral Health Resources	Planned Parenthood Federation of America
Boys and Girls Clubs of Thurston	Planned Parenthood of the
California Institute of Technology	Great Northwest
Capital Kids Connection	Pope’s Kids Place
Capital Playhouse	Pope John Paul II High School
Capitol Land Trust	SafePlace
Catholic Community Services	Saint Martin’s University
Central Washington University	Salvation Army Olympia Corps
Child Care Action Council	Seattle University
Cispus Learning Center	Senior Services for South Sound
Coastal and Estuarine Research	Solar Washington Association
Community Youth Services	Something Special Inc
Concern for Animals	South Puget Sound Community
Crisis Clinic of Thurston/Mason Counties	South Sound Reading Foundation
Earthbound Productions	St. Cloud State University
Eastern Washington University	Stonewall Youth
Family Education & Support Services	Student Orchestras of Greater Olympia
Family Support Center	Tacoma Community College
Foundation for the Arts in Vale	The Evergreen State College
Garden Raised Bounty	The Friendship Fund
Girl Scouts of Western Washington	The Giraffe Heroes Project
Grays Harbor Pacific Counties Food Bank	Thurston County Food Bank
Griffin School Foundation	TOGETHER!
Hampton Special Care Center	Turning Pointe Domestic Violence Services
Hampton University	UCAN
Hands On Children’s Museum	United Way of Thurston County
Harlequin Productions	University of San Francisco
Harmony Hill	University of Washington
Harstine Island Community Choir	Volunteer Center of Lewis, Mason & Thurston Counties
Hooved Animal Rescue	Washington Business Week
Horsepower! A Therapeutic Riding	Washington State University
KPLU 88.5	Western Oregon University
Lacey Parks & Recreation	Western Washington University
Lacey Sunrise Lions Foundation	White Pass Community Coalition
Left Foot Organics	Whitman College
Lewis-Mason-Thurston Area Agency	Willamette University
Madison Elementary School	Willapa Valley High School
Mason County Literacy	Williams College
Mason Matters	WSU Mason County 4-H
North Thurston Schools Educational	Yale University
Northwest Burn Foundation	Yelm Dollars for Scholars
Olympia Early Learning Center	YMCA Strong Kids Campaign
Pacific Lutheran University	Youth & Family Link
Parent to Parent	YWCA of Olympia

Mission

The Community Foundation of South Puget Sound’s mission is to strengthen the communities we serve by connecting donors with causes that matter. We connect the needs of Thurston, Mason and Lewis County with donors who want to make a difference now and for generations to come.

Our Funds

Unrestricted

Coldwell Banker/ Evergreen Olympic Realty Fund
The Community Foundation Program
Endowment Fund*
Marco J. Heidner Unrestricted Fund
Charles L. Trowbridge Memorial Endowment Fund

Field of Interest

Boistfort Valley Community Fund*
Walter A. Bratton Business Week Scholarship Fund
Walter A. Bratton Youth Endowment Fund
Capital Kids Connection Fund*
The Community Foundation Disaster Relief Fund*
The Community Foundation Fund
for the Environment*
The Community Youth Fund*
Friends of Artesian Fund
Griffin School Foundation Fund*
Sustainable Community Roundtable Fund
Thurston County Dental Access Network
(TCDAN) Fund*
Thurston County Retired School Employees
Endowment*
Thurston-Mason County Medical Alliance Fund*

Donor Advised Funds

Anonymous
Robert and Lynn Brunton Family Advised Fund
Edwards-Brown Advised Fund
Charneski - L&E Bottling Co. Holiday Support Fund
Schorno Family Yelm Scholarship Fund
Jack & Luellen Charneski Charitable Fund
Rachel Corrie Memorial Fund
Kimberly Ellwanger Fund for Women and Children
Harold J. and Inge Marcus Donor Advised Fund
Dennis and Joan Peterson Family Advised Fund
Chet Rhodes Family Chehalis Area Fund
Don Rhodes Family Fund
Thurston County Women in Service to Children
& Families
The Vannerson Family Advised Fund
The Vannerson Family Endowed Fund
Warjone Family Advised Fund
Gail Wyman Advised Fund
Gail Wyman Endowment Fund

Scholarship Funds

Cody Brown Memorial Scholarship
Endowment Fund*
Chehalis Activators Fund*
Ellen Anderson de Moise Scholarship Fund
Grade 13 Fund*
Griffin School - Cody Brown Scholarship Fund*

Griffin School - Tiernan-Keigher Scholarship Fund*
William and Dorothy Judah Scholarship Fund
L & E Bottling Company Scholarship Fund
Lakefair Royalty Scholarship Fund
Learning Seed Foundation Scholarship Fund*
John & Opal McGimpsey Scholarship Fund
Dan R. Montgomery Scholarship Fund
Next Step Scholarship Fund
North Olympia Fire District Association
Scholarship Fund*
OHS - Faculty Memorial Scholarship Fund
OHS Foundation - Alfred Lewis Memorial
Scholarship Fund
OHS Foundation - Chris Peters Memorial
Scholarship Fund*
OHS Foundation - John G. Creighton
Ex-POW Scholarship Fund
OHS Foundation - Laurie Callaghan
Memorial Scholarship Fund*
Remodelers Council - Cliff Tanasse
Scholarship Fund
“Spirit of Youth” Scholarship Fund*

Designated Funds

The Community Foundation Administrative
Endowment Fund*
William A. Lovett Fund for Olympia
Early Learning Center
Dallas & Marguerite Edwards Yelm H.S.
Scholarship Fund
Schorno Family Yelm Scholarship Fund
True Blue Fund (by bequest)
Helen & Harold Wolf Memorial Scholarship Fund
Kathryn M. Wolf Memorial Scholarship Fund
Yelm High School Community Scholarship Fund*

Agency Endowments

Concern for Animals Fund*
Hands On Children’s Museum Endowment Fund*
Treasures Thrift Store Endowment Fund -Mason
General Hospital*
PARC Foundation Endowment Fund*
Senior Services for South Sound Endowment
Fund*
Senior Services for South Sound/STARS
Program Fund*
Thurston Community Television Endowment
Fund*
United Way of Thurston County Endowment Fund*
Andy Crow Wurlitzer Organ Endowment Fund*
YWCA of Olympia Women’s Community
Endowment Fund*

* Open for contributions