



How to make your gift through a donor advised fund or individual retirement account

We're thrilled that many of our donors choose to give generously this way! Here's how you can make a gift to a participating nonprofit through a donor advised fund (DAF) or individual Retirement Account (IRA) account during Give Local 2022:

1. **Put together your donation**

Explore Give Local between November 7-18 and find the nonprofit(s) you'd like to support on spsgives.org

2. **Submit your grant recommendation to your donor advised fund administrator or financial institution right away!**

After the funding arrives, we'll apply your donation toward the nonprofits you've designated.

3. **Email Mary Lam** at mary@thecommunityfoundation.com with the name(s) of the nonprofit(s) you'd like to support through your account and the amounts. **We must know about your distribution by 5:00 pm on Friday, November 18, 2022, to have your gift counted in the Give Local totals.**

In the email to Mary, please include the following:

1. Amount of gift
2. Nonprofit name (and amount per organization if multiple)
3. Institution name that will send the funds (Fidelity, Schwab, TIAA, etc.)

Use this information when completing the donation form with your financial institution:

Organization name: Community Foundation of South Puget Sound

Designation: Give Local 2021

Tax ID: 94-3121390

Mailing address: 212 Union Ave SE, Suite 102, Olympia, WA 98501

Contact: Mary Lam, Philanthropy & Communications Officer
360.705.3340, mary@thecommunityfoundation.com

Remember, please let us know by Friday, November 18, 2022, to have your donor gift counted toward Give Local 2022.