

Managing Property Tax Portfolios in a post-COVID-19 World

TUESDAY, MAY 24, 2022

Prologis Offices • 6250 North River Road, Suite 1100 • Rosemont, (Chicago) Illinois, 60018



PREMABLE: The COVID pandemic has created additional challenges for corporate property tax managers overseeing an already complicated process. Complexities such as dealing with multiple sources of information and limited access to data, the lack of standardization and consistency, and effectively communicating with business units within the organization have all been further complicated by the pandemic. As the property tax burden is shifting due to COVID-19's impact on the various property classes, additional challenges are created by a lack of understanding of the tax assessment cycles in local jurisdictions and how local assessors deploy appraisal methods. Further challenges include the inability to easily analyze property assessments based on market research to determine if they are fairly assessed and to provide concise and clear reporting in sufficient detail to allowed informed decisions.

This one-day workshop, hosted by IPTI's Corporate Advisory Committee, will include experience sharing and interactive discussions dealing with many of the above challenges.

AGENDA

Time	Topic	Session Leaders
9:00	Coffee and Networking	
9:30	What has changed since the last time? Workshop Objectives	Marc Sances, Prologis Jerry Grad, IPTI
9:45	Corporate Strategies <ul style="list-style-type: none"> Current strategies Dealing with the "unexpected" Dealing with COVID-19 Internal and external needs 	Connie Ellis, Revantage
10:40	Break	
11:00	International Property Tax Management - Challenges and Opportunities <ul style="list-style-type: none"> Feasibility of global property tax management Sourcing the information Co-operative strategies CAC and IPTI Experience sharing 	Brigit DuBois, Amazon Marc Sances, Prologis
11:45	Task Tracking and Workflow <ul style="list-style-type: none"> Identifying key/milestones in the property tax management process Using tasks and actions to develop KPIs and analytics Automating the creation, notification and reporting tasks using work-flows 	Brad Dunn, TJX Mordechai Katzman, RSI
12:30	Lunch	
1:15	Appeals Challenges and Litigation <ul style="list-style-type: none"> Appeal or not to appeal? Identification of cost reduction opportunities Selection of legal counsel and experts Role of the corporate property tax manager 	David Wilkes, Herman Katz Kevin Scott, Stellantis
2:15	Landlord – Tenant Issues <ul style="list-style-type: none"> Is their interest aligned? Responsibilities Appeals versus lease allocation related issues 	Paul Dooley, KIMCO Tom Platz, RD Management
3:00	Discussion <ul style="list-style-type: none"> Topics of interest Experience sharing Current Issues and Challenges 	All Participants
3:45	Summary and next steps	
4:00	Workshop Concludes	

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Fees & Registration:

The workshop is open to corporate representatives. Fee includes workshop material and lunch. Accommodation is not included.

Registration Fee **\$95.00 US/pp**

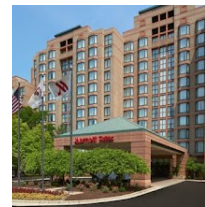
To register for the workshop on-line, click: [HERE](#).

Cancellation Policy: Refunds are not available; however, substitutes are welcome. Notification of substitutions must be identified 48 hours in advance of the workshop.

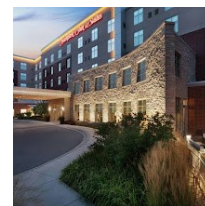
Hotel Information:

The following hotels are located close to the workshop venue. **Note: the International Property Tax Institute is not responsible for hotel booking or accommodation.** Please contact the hotel of your choice directly to book your accommodation.

Chicago Marriott Suites O'Hare
6155 North River Road
Rosemont, Ill 60018
Telephone: 1-84-696-4400



Hampton Inn & Suites Rosemont Chicago O'Hare
9480 W. Higgins Road
Illinois 60018
Telephone: 1-847-692-3000



Sponsored by:



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