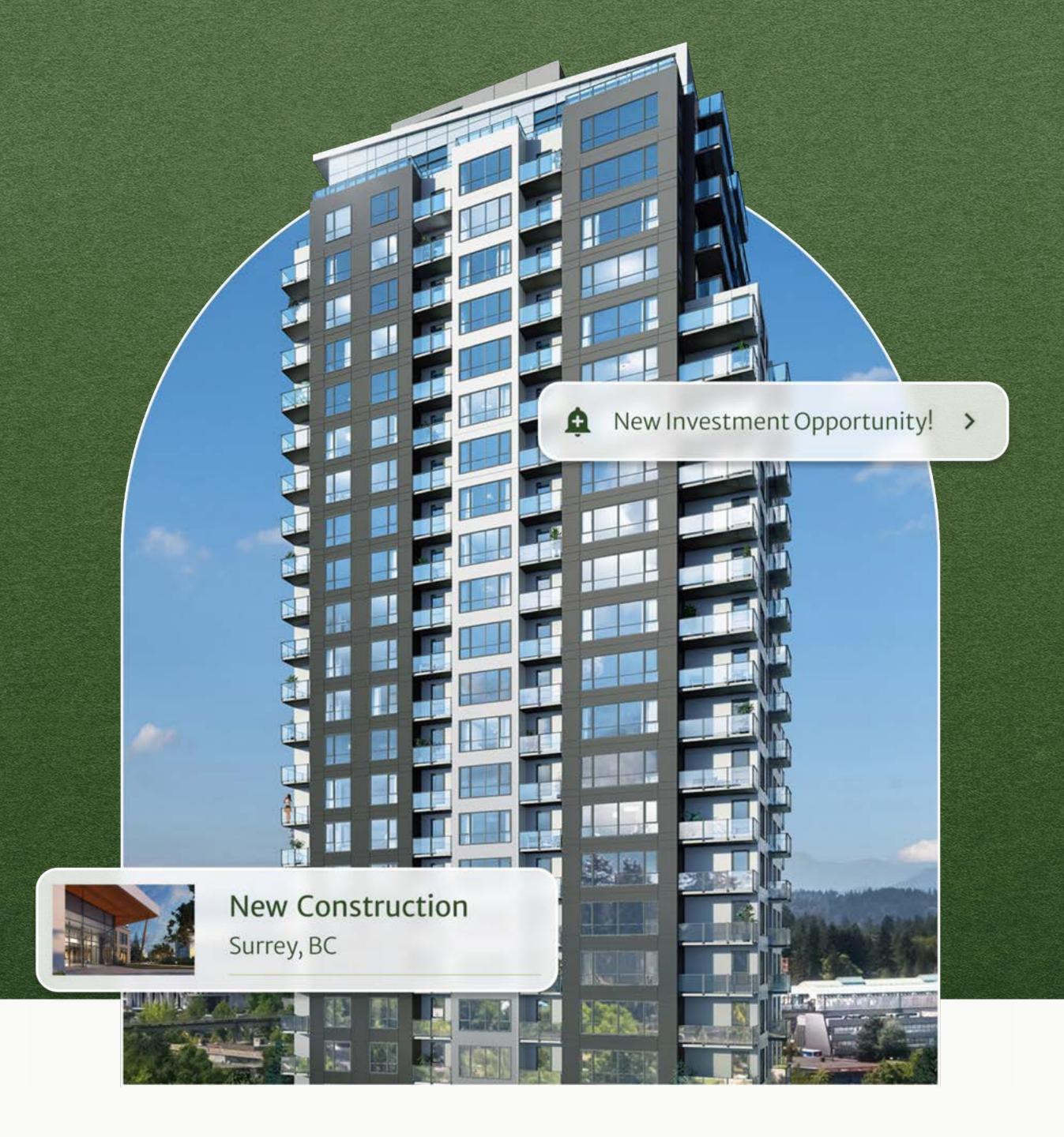
BARMS

The next generation of real estate investing.



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Comparables

This Presentation contains certain comparables that are considered appropriate as they operate in the same industry and share certain operating or financial characteristics with the Corporation. The information relating to the comparables was obtained or derived from public sources. The comparables are not a guarantee of future performance for the Corporation. Purchasers will not be provided with any remedy under applicable securities legislation in the event that the comparables contain a misrepresentation.



Who We Are

Parvis has built a revolutionary platform that facilitates the next generation of real estate investing. The Company's digital platform democratizes access to real estate investing by bringing high quality real estate investment opportunities to accredited investors.

Our Parvis Mission

- Reimagine how people access real estate investment opportunities
- Broaden access to high-quality real estate projects via a wide range of strategies, budgets, and goals
- Enable frictionless digital investments through our user-focused platform
- Delivers timely capital raising solutions to issuers



The Market Opportunity



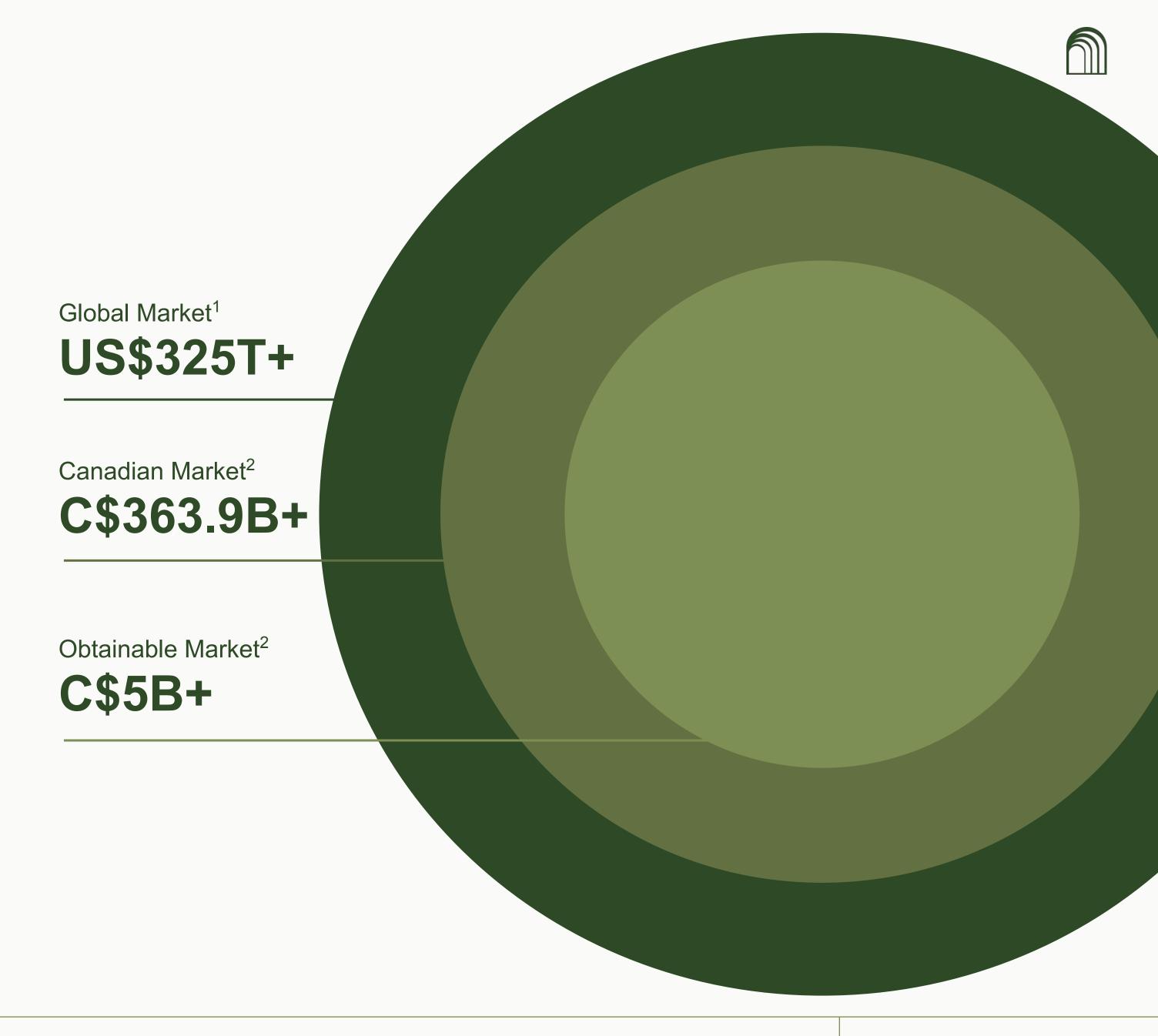
Real estate investing reserved for large institutional and high-net worth investors



Few competitors offer a wide range of high-quality real estate investment opportunities



Parvis offers a new alternative to real estate investing by removing barriers to entry and increasing liquidity



TSXV: PVIS



Target Demographics



Accredited Investors



Eligible Investors

PRIMARY AUDIENCE

Generation X (41 – 55)

80% of total retail investments Ex: Julie, 47, Dentist, \$285k

SECONDARY AUDIENCE

Generation Y (25 - 40)

20% of total retail investments Ex: Ahmed, 32, Manager, \$115k

The New 50/30/20 Rule

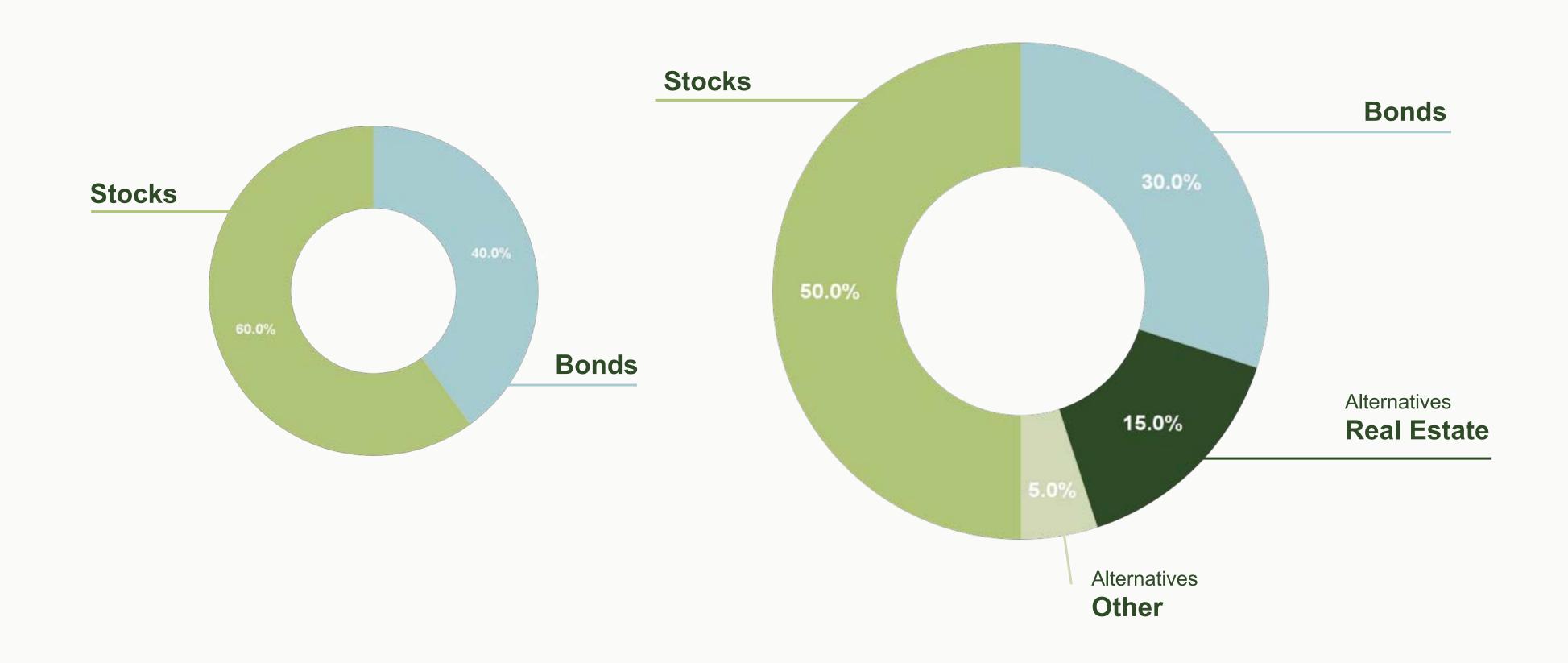


Stocks

- Increased Volatility
- Bear Markets

Bonds

- Low returns
- High Interest Rates



Parvis Investor Presentation TSXV: PVIS TSXV: PVIS

The Problem

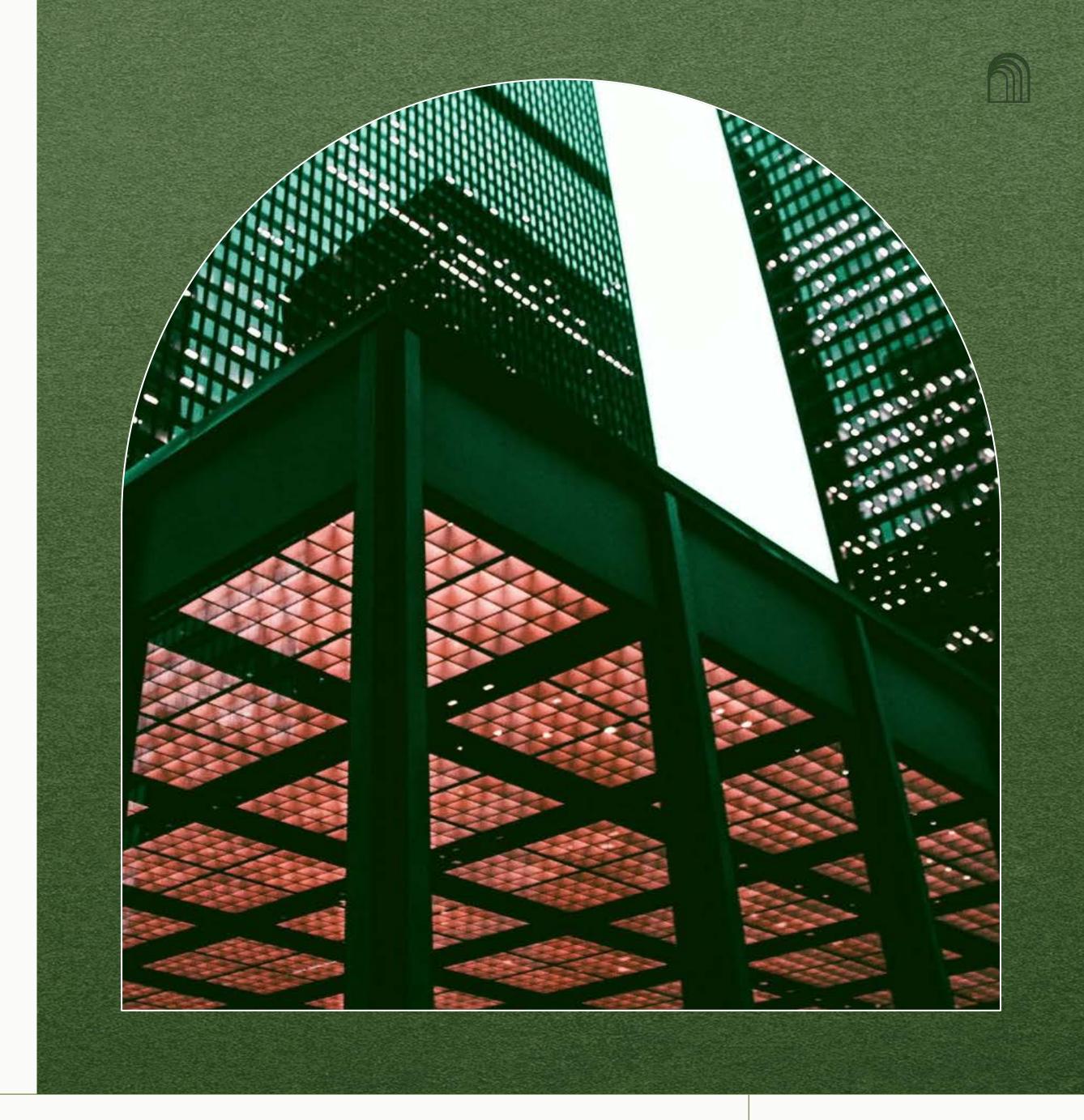
Private alternatives, including real estate is not widely accessible.

Lack of Quality
Investment Opportunities

2 High Entry & Redemption Costs

3 — Lack of **Transparency**

Real Estate
Investment Illiquidity



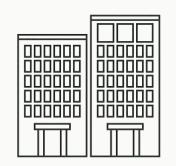
The Parvis Solution

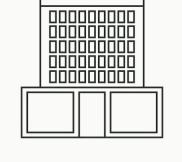


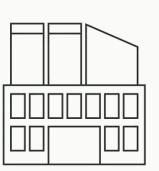
Tokenization through Blockchain

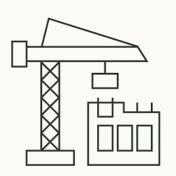


Carefully Selected Simplicity
Real Estate Simplicity
& Transparency









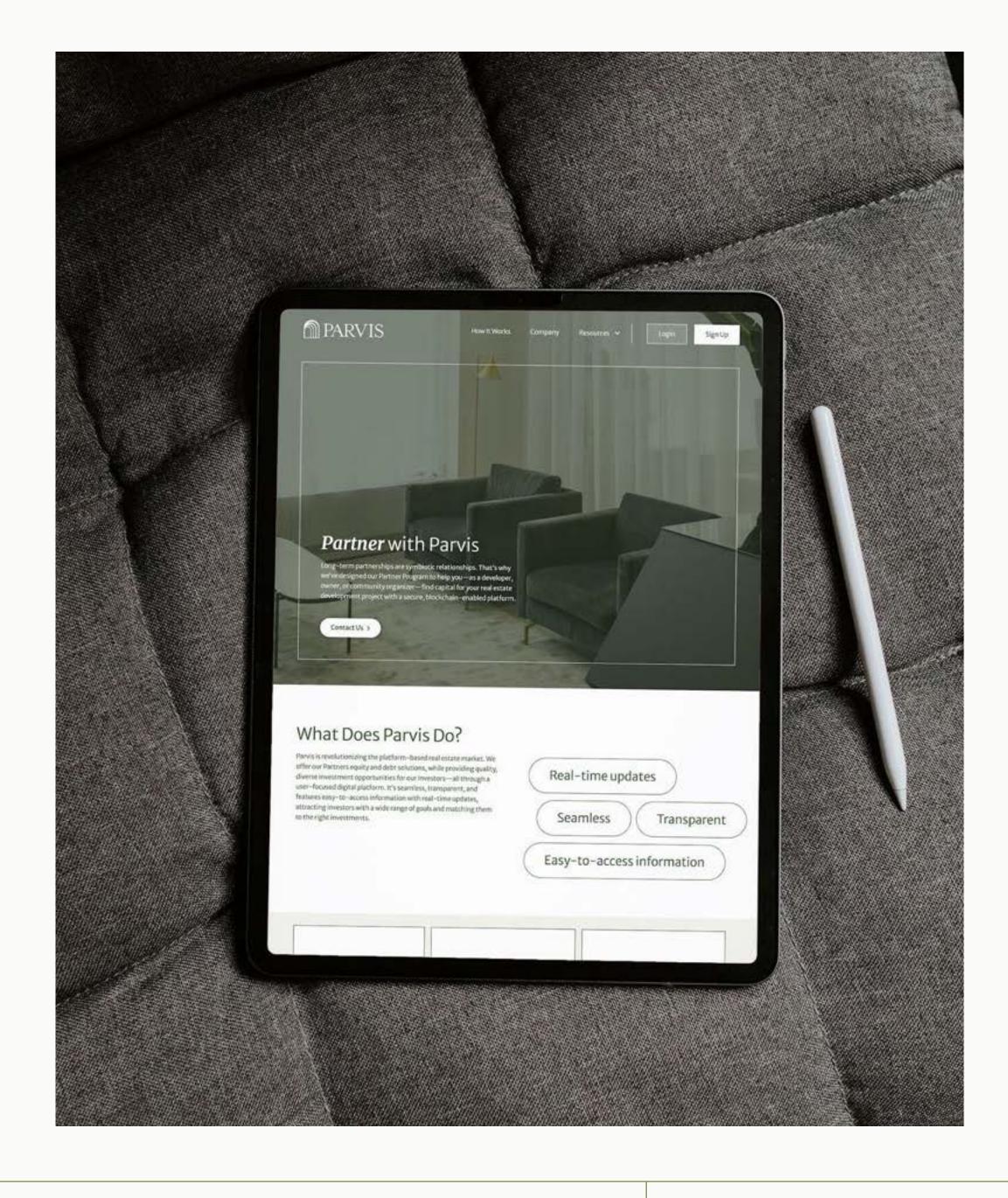


Multi-Residential Commercial

Industrial

Development

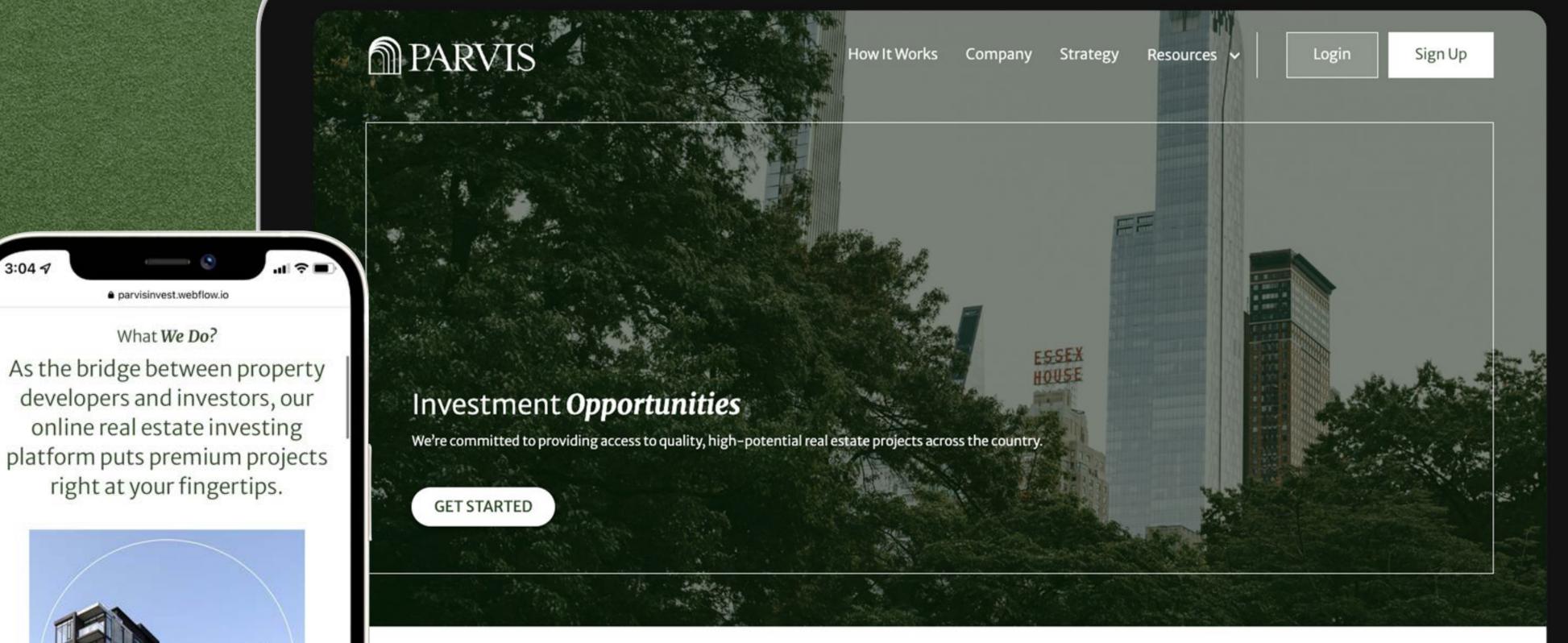
Lending



Parvis Invest TSXV: PVIS Private & Confidential 9 **Investor Presentation**

The Parvis Platform

parvisinvest.com





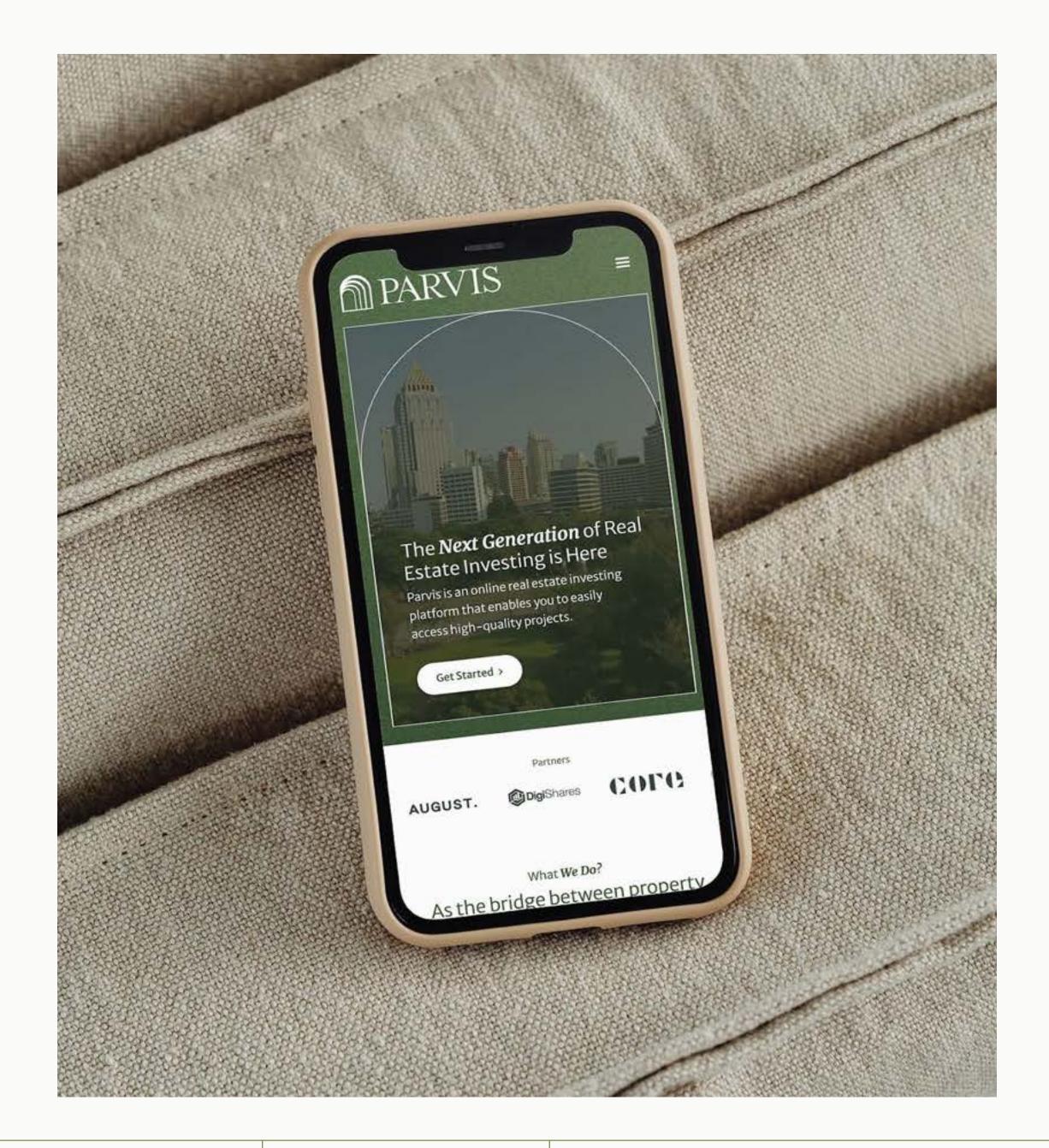
a parvisinvest.webflow.io

What We Do?

right at your fingertips.

We work closely with established and reputable property developers across Canada to bring quality, curated residential real estate projects to our digital platform, and







How It Works

Onboarding Clients with automatic Know Your Customer (KYC) algorithm

Accreditation Validation

Investor Profile & Legal/Compliance

Tailored Investment Strategies

Digital Assets backed by Blockchain Technology

Option to Sell Tokenized Assets



Why a Tokenized Secondary Market?

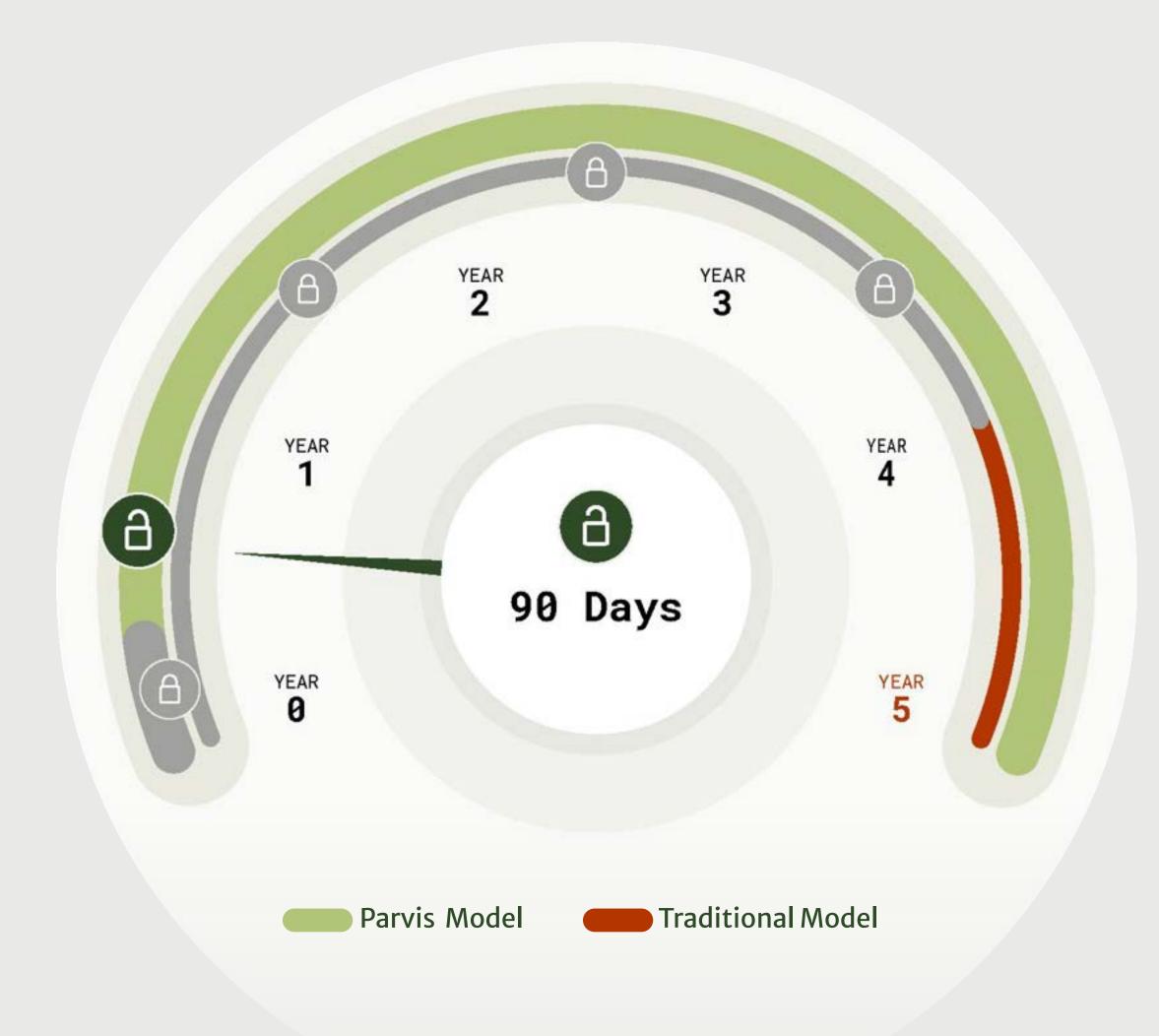
By tokenizing shares, Parvis allows for the electronic transfer of ownership between buyers and sellers just 90 days after initial issuance. This creates the potential for liquidity where there was none.



Increase your investment liquidity.

Efficient Transactions
Smaller investments

Better Investor Liquidity
Additional Capital



Competitive Advantage



CADRE

Investments are reserved for accredited investors only.

Primarily offering commercial real estate investments.



Conservative investment strategy yields limited returns.

Restricted liquidity available for investors.



Commercial real estate with lower minimums.

Secondary Market.

Accredited investors only.



BARVIS

- Accredited and eligible investors
- Quality, curated real estate investments
- Streamlined investment process
- Information-rich platform
- Blockchain technology for liquidity
- Competitive fee structure
- Transparency & experienced team



Crowdfunding model attracts lower quality investments.

Shares are sold at \$1 each limiting investment amount.

No secondary market.



Primarily offers services to home buyers and not to investors.

No fractional offerings.

Secondary listings.



Primarily offers EMD software services to issuers.

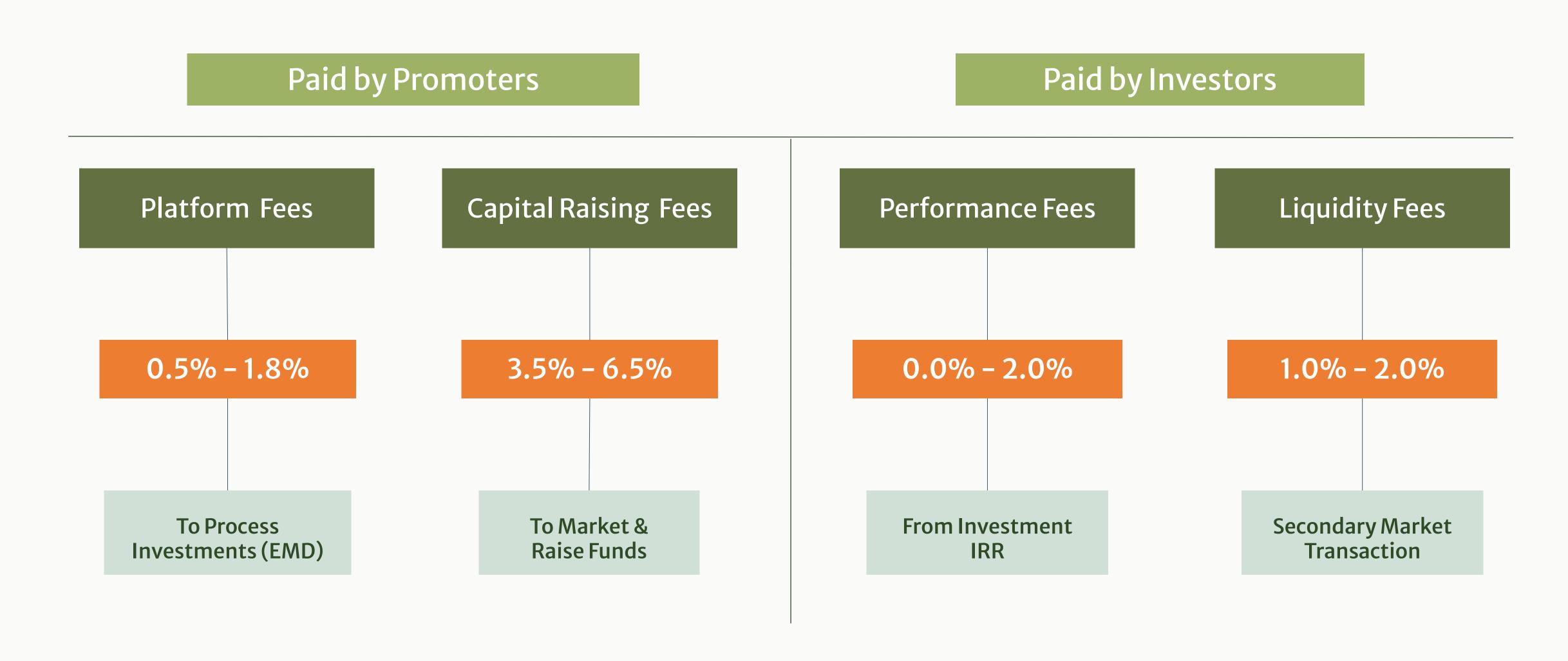
Stock administration, compliance & Investor relations.



Parvis Invest **Investor Presentation**

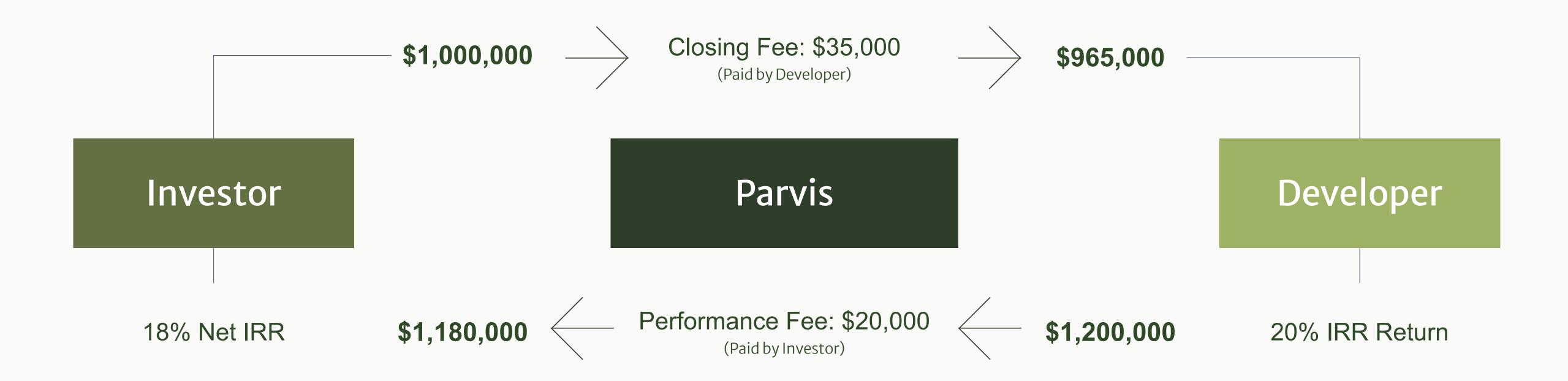


4 Revenue Streams





Typical Promoter Transaction



*Sample IRR – may not be reflective of actual returns to investors or developers



Business to Business - EMDsolutions



- Parvis is registered as an Exempt Market Dealer (EMD) in all provinces
- Ability to underwrite investment securities that have not been qualified by a prospectus
- Quickly underwrite and market investment offerings for issuers
- Technology enables scalability (compliance & investor relations)
- Industry need outside of traditional fundraise and EMD SaaS
- Blockchain-backed Secondary Market provides liquidity to new & existing investors



EMDsolutions Service Tiers

Level 1: EMD Essentials

Foundational support for capital raising success

- Offering underwriting
- Platform & Marketplace onboarding
- Investor Processing (AML, KYC, Legal)
- Dealing Rep & Customer Service Support
- Service concludes at completion of offering*

Level 2: Capital Catalyst

Unlock growth potential with capital raising and secondary market access

Level 1 Services +

OR

- Marketing and capital raising support
- Access to the Secondary Market for liquidity
- Dealing Rep & Customer Service Support
- Service concludes at completion of offering*

Extended Service

Comprehensive investor relations for long-term growth and transparency

- Additional services to Level 1 or 2
- Ongoing financial and legal reporting for the full term of offering
- Investor Relations ("Back office support")
- Service concludes at the end of the offering term**

^{*} Typically 6 months

^{**} Typically 5 years

2023 Real Estate Trends¹

Issues

- Price Adjustments
 - Tightening of borrowing
 - Increase labour & material / difficulty to raise capital
 - Fluctuations in prices & valuations
- Supply Adjustments
 - Higher interest
 - Immigration Foreign Home Buyer Ban
 - Affordability is top social/political concern
- Environmental, Social & Governance (ESG)
 - ESG offerings attracts capital
 - Investor want more (quantity & quality)
 - Technology innovations for efficiency

Opportunities

1. Blackrock Alternatives – PWC Real Estate

- Alternative Real Estate
 - Data centers
 - Self storage
 - Industrial & warehousing
- Multifamily Residential
 - Higher demand
 - Condo project conversion
 - Rent rolls adjustments
- Environmental, Social & Governance (ESG)
 - Strong ESG attracts more capital
 - Expectations continue to rise
 - Opportunity to shine



Trading Information & Capital Structure

(as of April 26, 2023)

>50%

Management Ownership

Trading Symbol	PVIS
52 week high/low	\$0.385/0.08
Corporate Debt	nil
Cash & Cash Equivalents	~\$3,600,000
Listed shares outstanding	26,771,736
Options	2,513,316
Warrants	2,810,000
Broker warrants	748,575

Note: All currency in CAD

Completed Milestones

2022 - 2023

Website Front/Back End

EMD License

Brand Development

Property Onboarding

Launch Marketing

Hiring Staff

Soft Launch

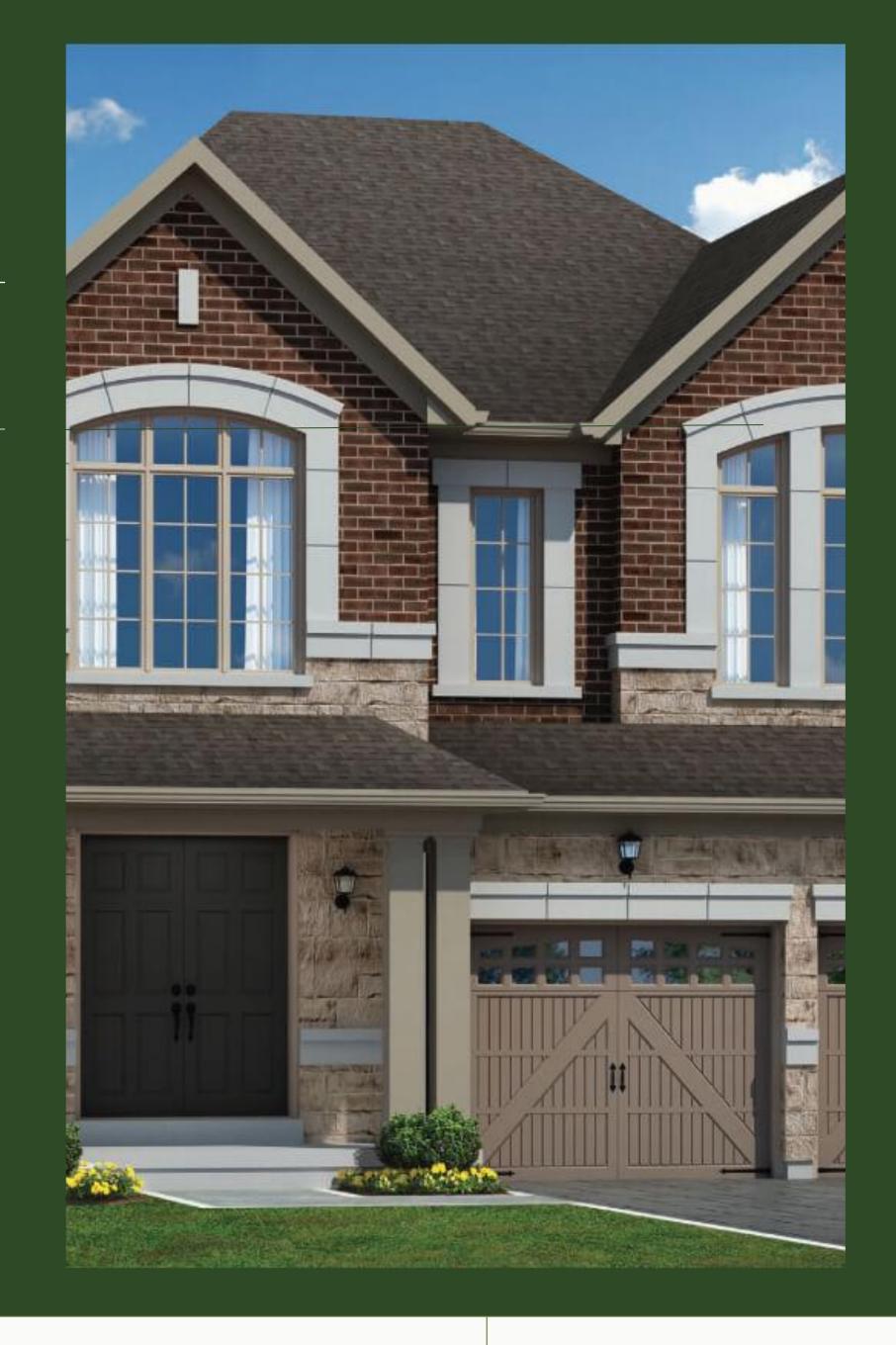
Digital Marketing

Customer Acquisition

New Products

Close of C\$2.6M Seed Round

RTO - TSXV Listing



Upcoming Milestones

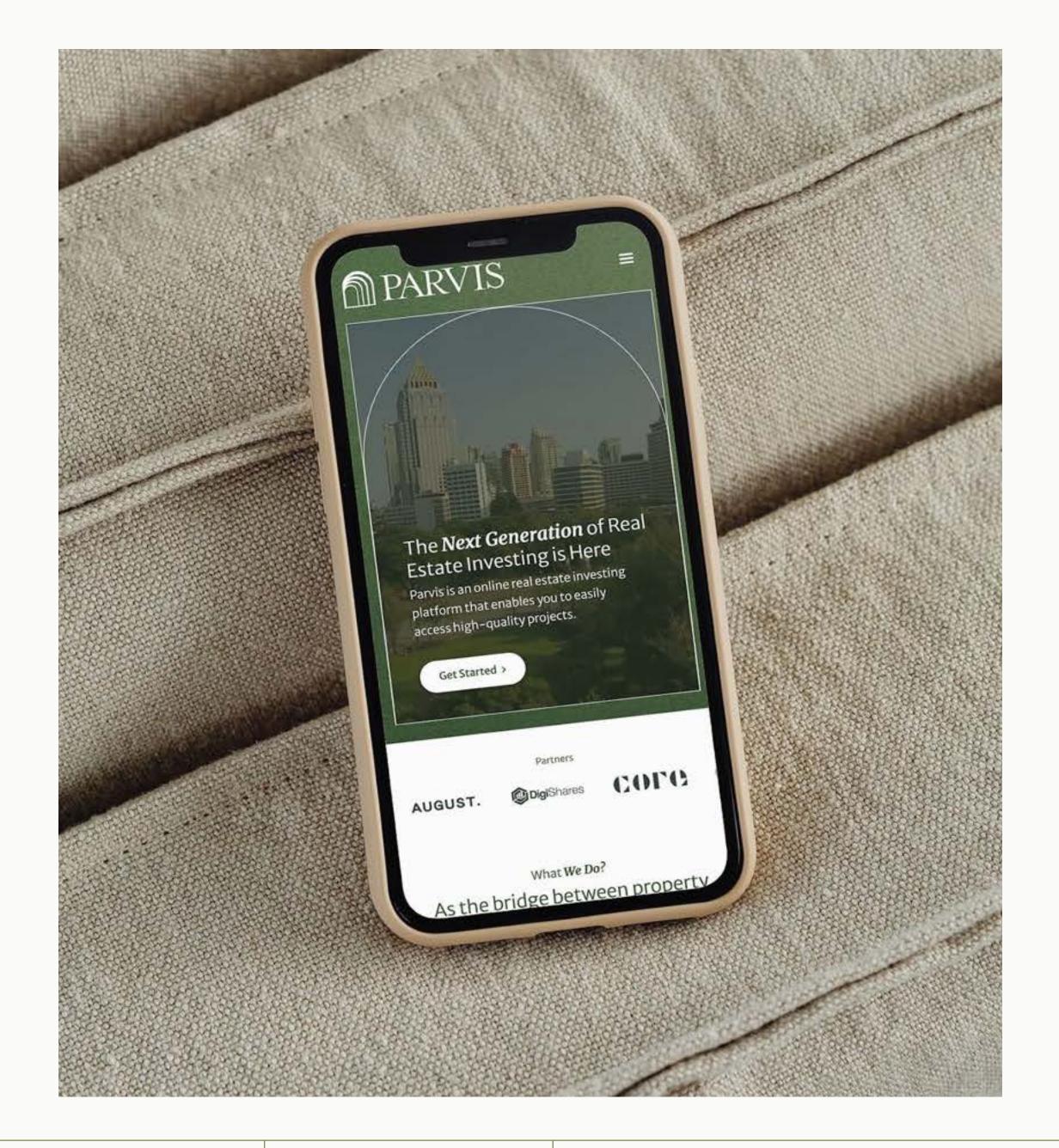
o-12 Months

- Canadian & International Investment Fund Strategies
- Integration with Registered Accounts. (TFSA, RRSP, RRIF)
- Secondary Market and Blockchain Integration
- New Hires (Institutional Business)

12-36 *Months*

- Industry Acquisitions
- Scaling-up Demand & Offerings
- Integration with registered accounts. (TFSA, RRSP, RRIF)
- Additional Platform Features
- Secondary Market as a service







Key Investment Highlights

Experienced and aligned **Management Team** that have deep experience and success across multiple industries

Multiple revenue streams

Real Estate is a **growing industry** with demonstrated returns for investors

Zero debt, sufficient cash on hand for ~2.5 years eliminates need to raise funding outside of M&A activity

Provides high quality real estate investment opportunities to a \$5B + target market

Industry Leading Team



Executives & Directors



David Michaud Founder, CEO & Director

B.A. / J.D. / LL.M.

David has over 15 years of experience in Finance,
Corporate Law, Banking Law, and Securities Law,
representing businesses and financial institutions on a
wide range of investment activities and operations,
including mergers & acquisitions, secured
transactions, trusts & private wealth matters. He is a
member of the Law Society of Ontario.

Formerly of

Fiera Capital (TSX: FSZ), National Bank of Canada

(TSX: NA), and Central 1 Credit Union



Jas Bagry
Founder, CFO & Director

MBA / B.A.

Jas is a seasoned finance professional, entrepreneur, and CFA Charterholder with over 15 years of experience in fund management, real estate investment, and financial advisory services.

Formerly of

InnoVenture Financial, New Market Funds



Scott Spence
Head of Growth

MBA / B.Soc Sci.

Scott brings over 15 years of experience in developing and executing comprehensive marketing strategies, with a focus on leveraging digital channels and data-driven decision making which ultimately drives brand awareness and sales growth.

Formerly of Fundsquire

Industry Leading Team



Directors





B.A.

Drew is President and Chief Executive Officer of INDOCHINO, growing the brand by over 600% from 2015 to 2022 and delivering nine figures in revenue in 2018. He was recognized as Entrepreneur of the Year by Ernst & Young, US Retailer of the Year, Innovator of the Year, along with other awards during his career.

Co-Founder and/or Chairman of

Gravitas II Capital Corp. (TSXV: GII.P), EMERGE Commerce (TSXV: ECOM), Real Luck Group Ltd. (TSXV: LUCK), Gravitas III Capital Corp. (TSXV: TRIG.P), Pineapple Financial, and Apollo Insurance



Blair McCreadie
Director

AACI

Blair has over 30 years of experience in all facets of real estate including Fund management, investments, asset management, financing and valuations. Blair has leadership experience with a Canadian Real Estate Fund where he was responsible for a \$6.5B platform comprised of a full spectrum of real estate investment solutions from core to value-add and development through to real estate debt strategies. Blair holds an Accredited Appraiser Canadian Institute (AACI) designation.

Formerly of

Fiera Real Estate, a subsidiary of Fiera Capital (TSX: FSZ), Standard Life Investments (now abrdn Canada Limited), a subsidiary of Abrdn plc (LSE: ABDN)



Tirta Liu
Director

B.A.

Tirta has over two decades of real estate developer expertise with a portfolio of assets exceeding a half billion dollars throughout Canada & the US. Along with capital investments in ventures from Biopharmaceutical and Education, his diversified business holdings span several other companies including owner and director of Bank Communications Inc., a management firm focussed on leasing & financial services, director at VCBC Leasing, a company focusing on leasing & mortgage lending in real estate, and strategic investor and director of CheckSammy Technologies, where 5000+ operators provide multi-sector sustainability services in recycling in North America.

Formerly of China Trust Bank of Taiwan

Industry Leading Team



Directors





B.A. / MSc. Finance

Kia has over 15 years of Private Equity, Investment Banking, and Managing Directorship experience in Investment Banking and currently is a consultant to Gravitas Securities Inc., where he helps with the advisory, restructuring, corporate finance, and mergers and acquisitions mandates across the firm's platform.

Director of

Brüush Oral Care (NASDAQ: BRSH), Mednow (TSXV: MNOW), EMERGE Commerce (TSXV: ECOM), and Gravitas II Capital Corp. (TSXV: GII.P)



Jeff McCann
Director

B.A.

Jeff is an award winning insurance professional and Chief Executive Officer and founder of APOLLO, one of Canada's fastest growing financial technology companies. Since 2018 he has raised significant strategic investment capital including from Liberty Mutual Group, Trisura Group (TSX:TSU), and Definity Financial (TSX:DFY).

Formerly of

Postmedia Network Inc, Axis Insurance Group, PWC



Thank You

Parvis Invest Inc.

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www.parvisinvest.com

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