

Escrow Solutions

Reg A, A+, CF, D, and S



Eastern Point is a leading provider of third-party Reg A, Reg A+, Reg CF, Reg D, and Reg S escrow solutions.

Eastern Point's Advantages

- Eastern Point provides the highest safety and surety for your escrow assets.
- Eastern Point focuses on safeguarding the assets held in escrow.
- Our team concentrates 100% on safeguarding your interests.
- Our patented technology and industry-leading international expertise, innovation, and flexibility can support all of your escrow needs.
- Reap the benefits of 30-years of escrow experience with an industry-leading international escrow provider.
- With our enhanced technological processes our team can create an escrow account in as little as one business day, allowing you to begin receiving subscriptions almost immediately.

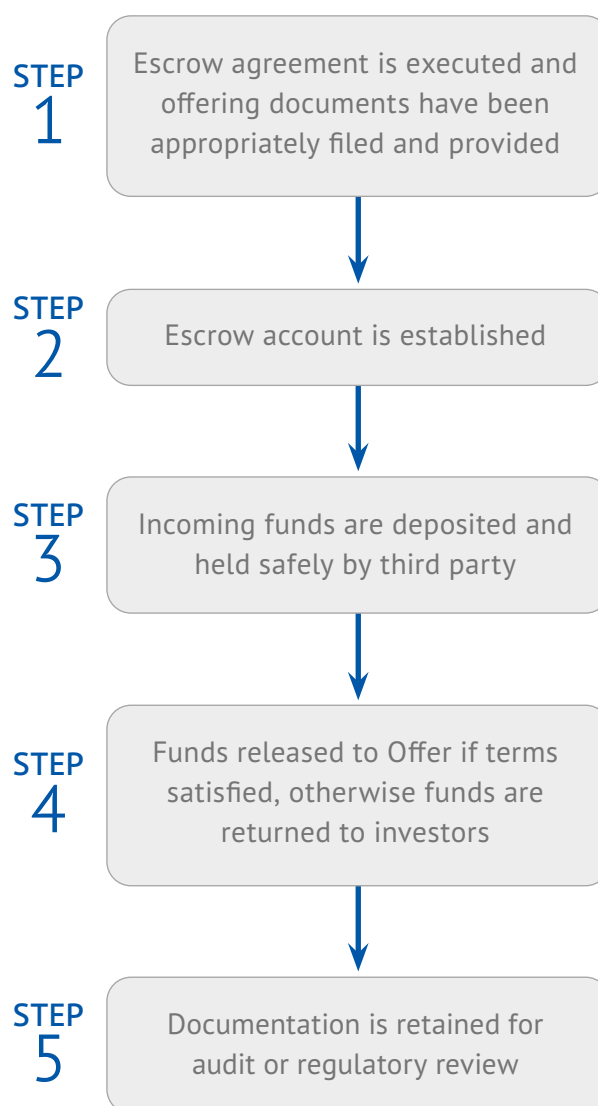
Escrow Services

EPTC provides regulatory compliant support for all business equity and fractional ownership offerings.

- Reg A/A+ Escrow
- Reg D Escrow
- Reg CF Escrow
- Reg S Escrow

Escrow Process

Specific escrow procedures are required to be followed for “all or none” or “part or none” transactions and are enumerated as follows:



Our escrow solutions are fast, flexible, affordable, and can be custom-tailored to your specific requirements.

Pricing

- ✓ Transparent
- ✓ Industry low-cost leader

Timing

- ✓ Accelerated account establishment
- ✓ Turn around times within 1 business day

Technology

- ✓ Support for Platforms with multiple issuers and offerings
- ✓ Integrated technology platform for controlled, accurate, and timely disbursements
- ✓ Industry-leading technology and online portal to help manage your escrow accounts
- ✓ A robust technology and API support platform powers your data access

Compliance

- ✓ Integrated KYC and AML solutions
- ✓ EPTC turnkey's provided solutions
- ✓ Optional reliance on your qualified Broker Dealer's KYC process (if applicable)
- ✓ Bespoke KYC/AML integration solutions with third parties
- ✓ Regulatory compliant escrow processes
- ✓ Tax reporting (if required)

Custody & Security

- ✓ Up to \$125 Million in FDIC insurance per underlying investor while maintaining same-day liquidity
- ✓ Secure distribution methods
- ✓ Same-day liquidity and distributions on "collected funds"
- ✓ Access to diversified custodial platform

Access

- ✓ Real-time access to balances, transactions, and statements
- ✓ Allows you to track your account 24/7

Funding & Payments

- ✓ Support for ACH, Wire, Check, and B.D. account sourced funds processing
- ✓ Domestic and international funding supported
- ✓ Support for Crypto Currency funding
- ✓ Support for Credit Card funding

Flexibility

- ✓ Master Escrow/Joinder structure allows for a fast and unlimited number of segregated escrow accounts
- ✓ Sub accounting by the individual funder (optional)



Questions to ask Reg A, Reg A+, Reg CF, Reg D, and Reg S escrow service providers

Q: Is the provider a licensed company?

A: Eastern Point provides the safety and security of utilizing a licensed company. Eastern Point provides the peace of mind that only comes from having a licensed provider.

Fiduciary and trustee services are only offered and performed in such jurisdictions in which Eastern Point Trust Company is licensed to provide such services and then pursuant solely to the terms of the associated governing documents.

Q: Is your provider offering competitive financial services?

A: EPTC is a disinterested third party acting as an escrow agent and does not promote competitive financial services nor market directly to any of your funders.

Q: Do you have the ability to speak with your provider when you need them?

A: This raise is important to you, and we understand that. EPTC has a team of trained and dedicated staff standing by to assist you. There is no substitute for an experienced professional available to take your call to assist you in making your raise successful.

Q: How quickly can your provider establish your escrow account?

A: EPTC can have your account established and ready to receive funding in a few hours (subject to conditions).

Q: Does your provider offer turnkey and optional KYC/AML solutions?

A: EPTC has several cost-effective options for KYC/AML to ensure your raise is fully compliant.

Q: Does your provider support international and cross-border transactions?

A: EPTC supports international funding.

Q: Does your provider support check, ACH, Broker Dealer based accounts, Crypto, and credit card funding sources?

A: EPTC supports the following B.D. account sourced funds: ACH, Wire, Check, Crypto, and Credit Card.

Q: Does your provider accept payments from international investors?

A: EPTC can receive and distribute funds outside of the U.S. (restrictions may apply).

Q: Is your provider a disinterested 3rd party?

A: Eastern Point is a professional disinterested third-party for your escrow transactions.

Q: Does your provider understand the difference between “all or none” or “part or none” offerings?

A: Federal securities law (the Exchange Act) is specific regarding the necessary treatment of an escrow account maintained in an “all or none” or “part or none” offering.

Rules 10b-9 and 15c2-4 of the Securities Exchange Act of 1934 apply to “all or none” or “part or none” offerings and the associated escrow account.

Rule 10b-9 generally requires that “all or none” or “part or none” offerings (as opposed to “best efforts” offerings) monies paid invested in the securities must be returned to the investors if the specified dollar amount or number of securities are not sold within a specified time. As such, “all or none” or “part or none” offerings require the enumerated specification as to the number of securities and the length of time of the selling period. The offering must adhere to both terms.

Also, Rule 15c2-4 requires that the investors’ monies received be held “in escrow” within a separate segregated bank account by an Escrow Agent. Investor money shall be held for the investors’ sole benefit until the “all or none” or “part or none” terms have been fulfilled. If the terms of the offering are satisfied, the money is transmitted to the issuer. If not satisfied, the funds are to be returned to subscribers.

Q: Is the escrow provider fully transparent?

A: Unlike other providers in the industry, both our fees and all associated escrow transactions are fully disclosed.

Contact Us

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Disclosure

Eastern Point Trust Company offers a variety of escrow, ministerial services, trust administration services, self-help support software, attorney support software, and document management systems, some of which offer companion self-service, automated software solutions. Fiduciary and trustee services are only offered and performed by Eastern Point Trust Company in such jurisdictions in which Eastern Point Trust Company is licensed to provide such services and then pursuant solely to the terms of the associated governing documents. Eastern Point Trust Company may act in a ministerial non-fiduciary capacity as escrow agent when applicable. As required by federal law related to “domestic trusts,” fiduciary services related to “substantial decisions” shall be required to be independently performed by one or more co-trustees or affiliated or non-affiliated parties who are “United States persons.” Fees charged are solely for ministerial services, trustee services, or licensing fees to access the self-help system, and fees are not drafting or document preparation fees. The content herein is provided as, and limited to, information and descriptions of the features and benefits of Eastern Point Trust Company’s services, products, and requirements when applicable. This website is for informational purposes only and is not an offer to sell, a solicitation, or an offer to buy any security. Nor is the content here an offer to provide legal, fiduciary, or trust services. The information herein is not intended to be legal or investment advisory advice and should not be constructed as legal or investment advisory advice. Eastern Point Trust Company and its affiliated parties are not law firms, are not a lawyer referral service, and do not act as your attorney or investment advisor. Eastern Point Trust Company is not a substitute for the advice of an attorney or an investment advisor; as such, Eastern Point Trust Company does not provide any advice, explanation, opinion, or recommendation about possible legal rights, express any legal guidance on the matters contained herein, nor provide investment advice or management. As appropriate, seek the advice of an attorney if you have questions concerning legal questions, remedies, defenses, or options; or seek the advice of a licensed investment advisor related to trust holding(s) or investments. Eastern Point Trust Company and its affiliated companies are not broker-dealers and only forward your instructions to executing custodians/broker-dealers. Your accessing and utilizing this website constitutes your agreement to the Terms and Conditions shown herein. Please review the Terms and Conditions carefully, as they contain important information and disclosures and are legally binding. The terms of the applicable agreement, and the Terms and Conditions on the www.easternpointtrust.com website shall supersede and have precedent over any information provided for herein. You are solely responsible for protecting the privacy and security of your electronic communications (sent or received). Additionally, it is your duty to secure your systems, networks, devices, browsers, and communications systems and devices with anti-virus and malware protection and anti-breach security software. Any loss resulting from a breach of your systems, networks, devices, browsers, or communications systems and devices is solely your liability.