

A Bequest in Your Will

1. **Specific Bequest** – You designate a specific dollar amount or piece of property in your Will to our Hospital (e.g., real estate, stocks/ bonds)

Suggested clause: “I give the sum of \$_____ (or a description of the property) to the St. Thomas Elgin General Hospital Foundation to be used in support of its general charitable purposes.”

2. **Residual Bequest** – You allocate all or a portion of your estate to our Hospital that remains after all debts, taxes, expenses and other bequests are paid.

Suggested clause: “I give _____ (%) of the rest, residue, and remainder of my estate to the St. Thomas Elgin General Hospital Foundation to be used for its general charitable purposes.”

3. **Contingent Bequest** – You make a provision in your Will that your gift only takes effect if your primary intention cannot be met (i.e. if the primary beneficiary and alternate beneficiaries do not live longer than you).

Suggested clause: “If neither (name of primary beneficiary) nor (name of alternate) survives me for 30 days, then I give

(description of the amount of cash, percentage of residue, etc.) to the St. Thomas Elgin General Hospital Foundation to be used for its general charitable purposes.

Your Legacy Gift

What type of legacy gift have you left for the St. Thomas Elgin General Hospital Foundation?

- I made a **Bequest in my Will**

If yes, is it a:

- Specific Bequest Contingent Bequest Residual Bequest

The estimated value is: \$_____ or _____%

- prefer not to share not sure

- I named the St. Thomas Elgin General Hospital Foundation as the beneficiary of a **Life Insurance** policy

- I named the St. Thomas Elgin General Hospital Foundation as the beneficiary of a **RRSP/RRIF**

A gift in my/our Will(s) of **property**

If yes, please describe: _____

The estimated value is: \$ _____ or _____ %

prefer not to share

not sure