







Login & Install



**My Publications** 



**Subscription details** 



Users



Offline

New Feature in Version 3.2: It is now possible to use Screenshot to take screen images of data for your reports

#### **Quick Start:**



After purchase or access assignment, look out for your 'Welcome to Rawlinsons' email with login details, (these remain the same if you have had previous access).



Follow the link from the email to our online EPUB portal, login with the password provided <a href="https://epub.rawlhouse.com/rawlinsonsweb/#/login">https://epub.rawlhouse.com/rawlinsonsweb/#/login</a>. Bookmark this page for easy future access.



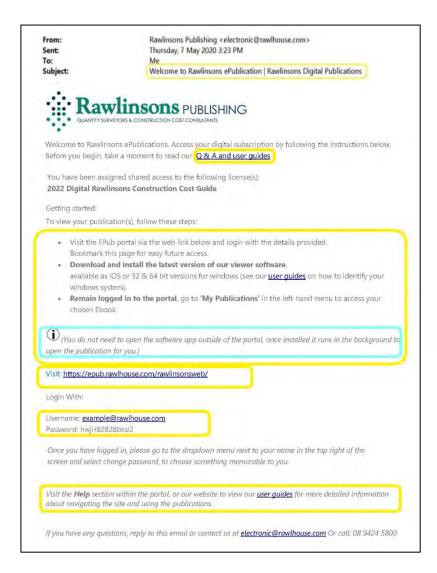
From the EPub portal homepage, <u>Download and Install</u> Rawlinsons latest viewer software app. You will need this app locally installed on each machine that will use the publication. (Uninstall the previous version first if you are updating – further information is provided in the full guide below).



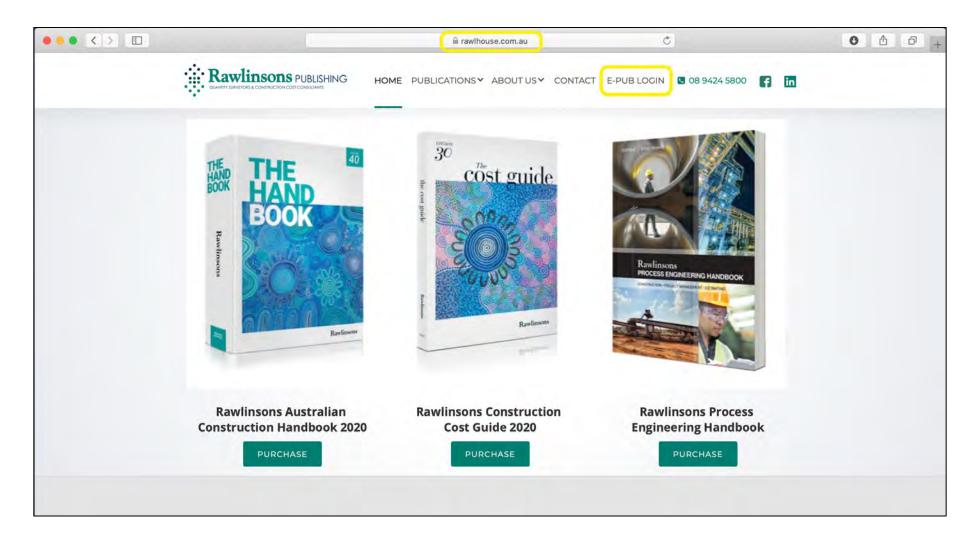
Once installed, return to the EPub portal and go to 'My Publications' in the left hand menu. Here you will see the publications you have access to.



Click 'Access Now', the app will work in the background to launch the publication. You will see a fully searchable and bookmarked pdf version of our publication.

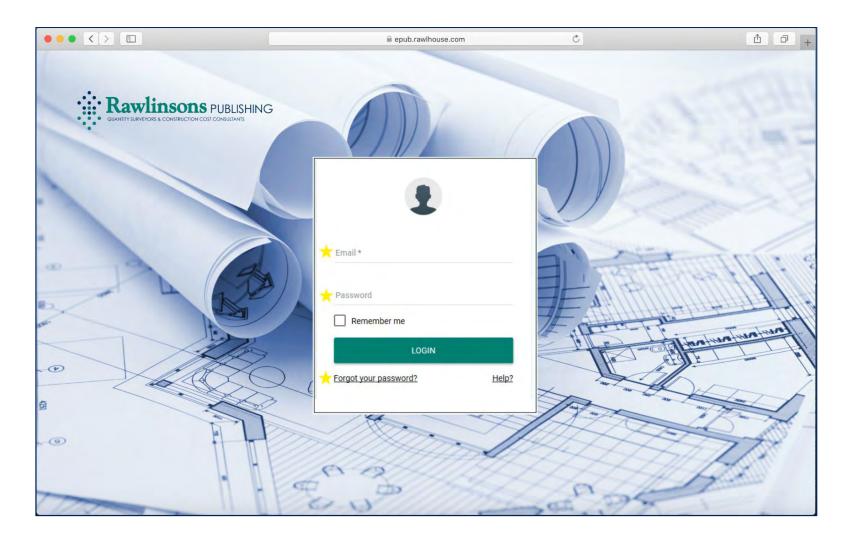


Your Welcome email provides your login details and brief instructions on getting started. Please store it for future reference

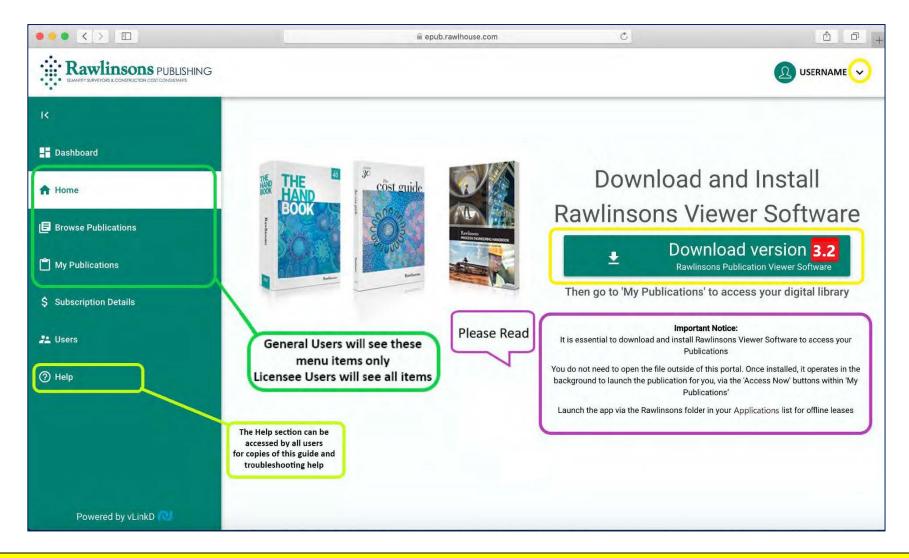


If you cannot see your Welcome email or you need a quick link to the EPUB portal login page, please visit our website and click EPUB LOGIN.

The portal can be used with Safari or Chrome

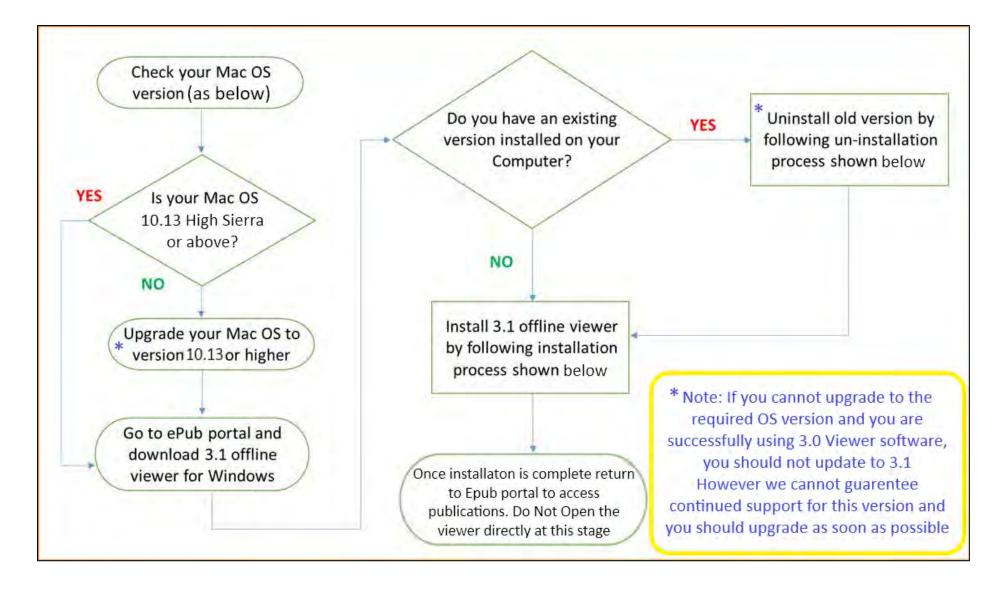


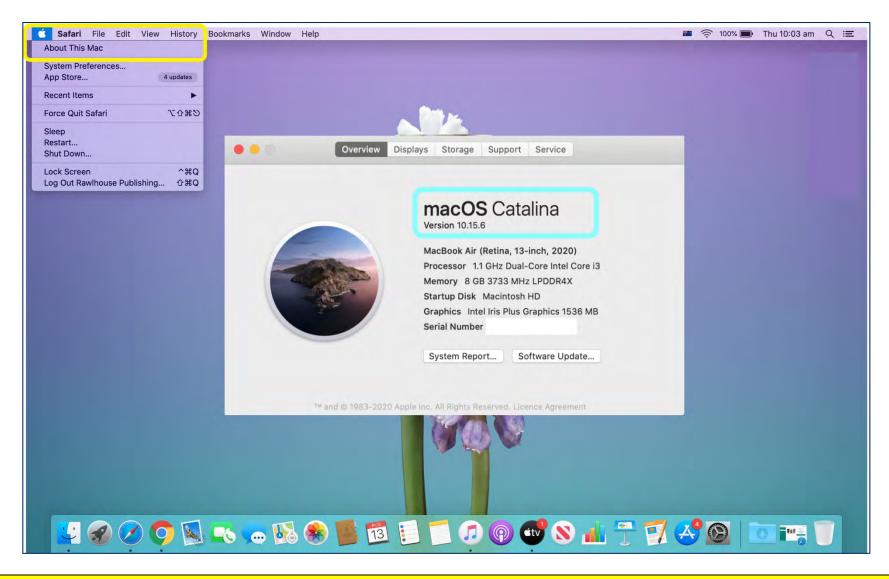
Use your registered email address and the password provided to login. If you cannot see your Welcome email or have lost your details, use the 'Forgot your Password' link to have a reset password emailed



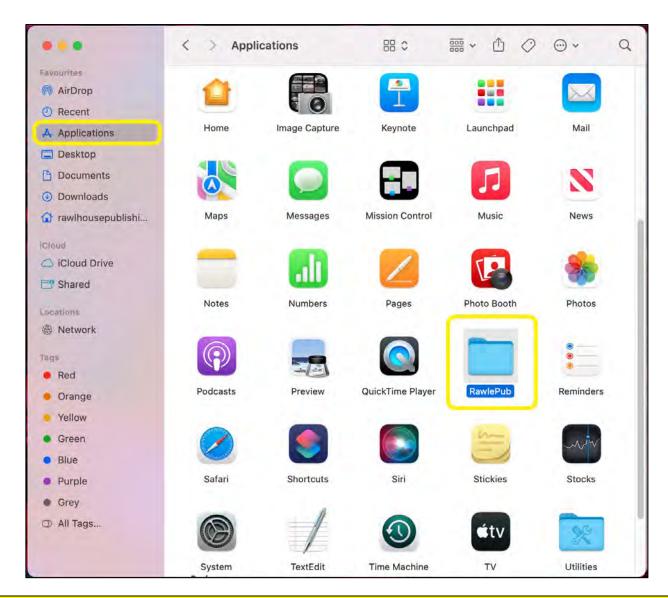
On the EPUB portal Homepage you will see the download link for the latest version of our viewer software app. See the flow chart below for more information before installation.

You will also see your Username at the top right corner, you can use this dropdown to view your profile, change your password and logout

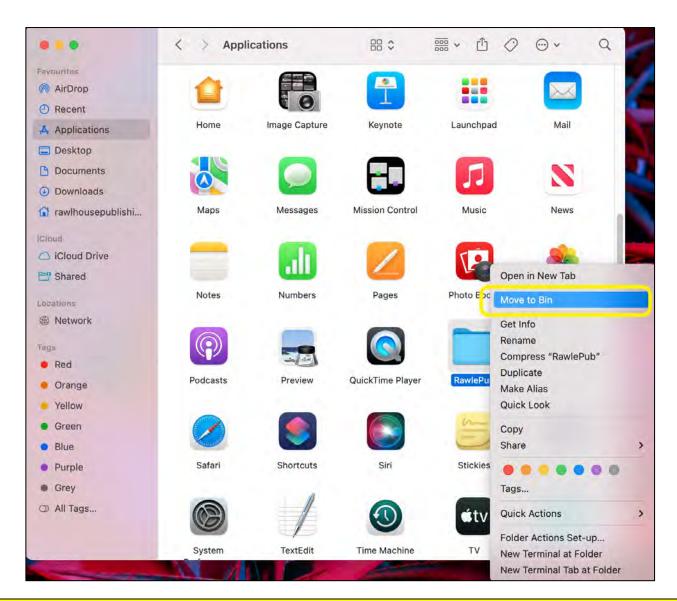




The viewer software is suitable for Mac OS 10.13 High Sierra and above. To identify your OS, click on the Apple icon in the top left of your screen and select 'About this Mac'

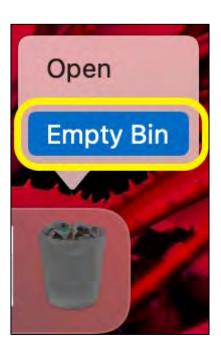


If you need to Uninstall the old version of the viewer software open Finder and go to Applications. Identify the folder RawlePub

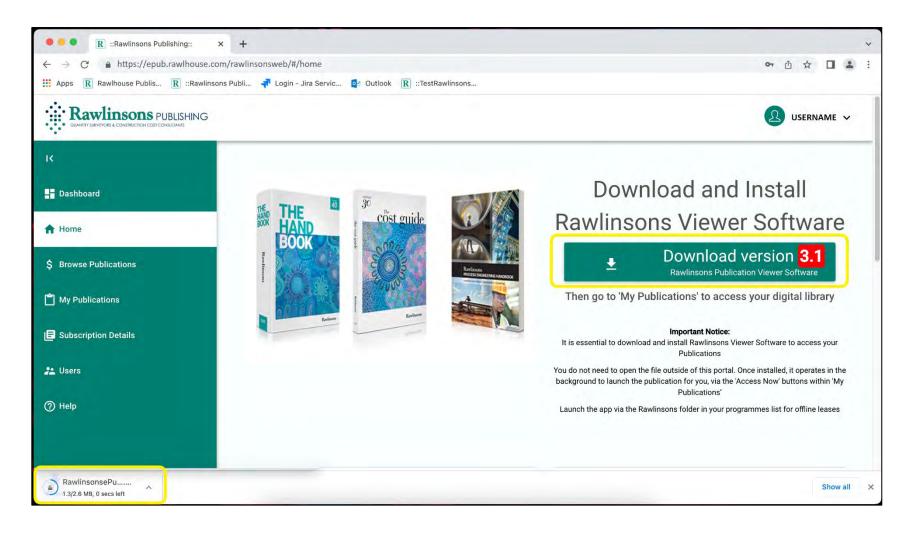


Right click the RawlePub folder and select 'Move to Bin'



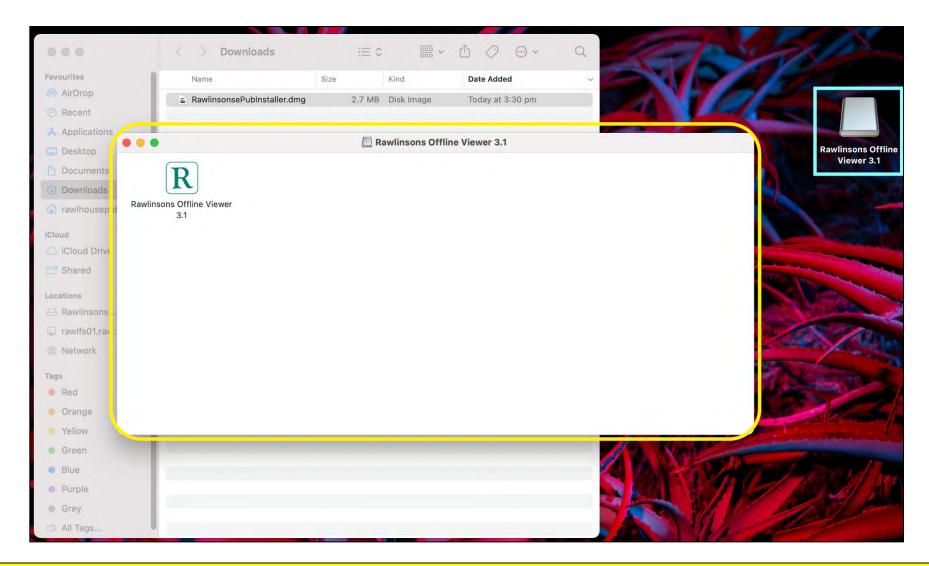


Right click the Bin to and select 'Empty Bin' to remove the folder permanently



Click to Download the viewer software.

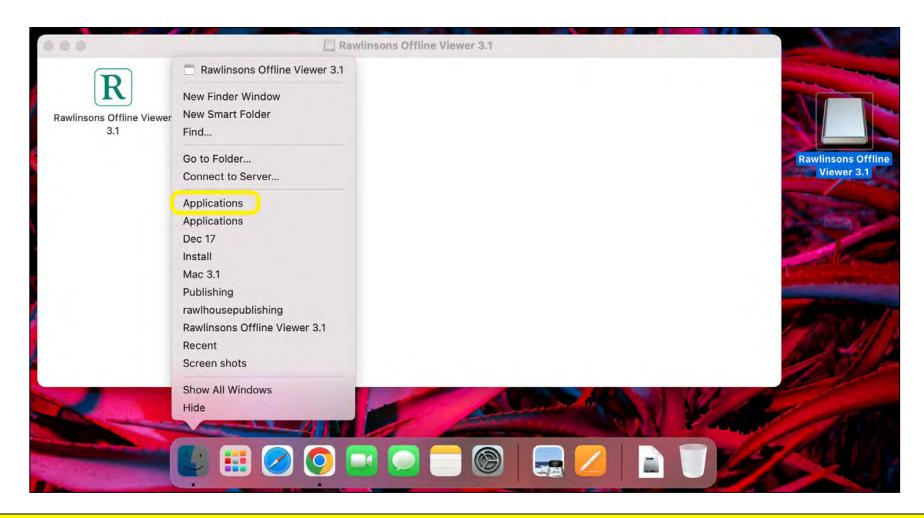
The file will progress quickly into your downloads list. Double click the file to begin the installation



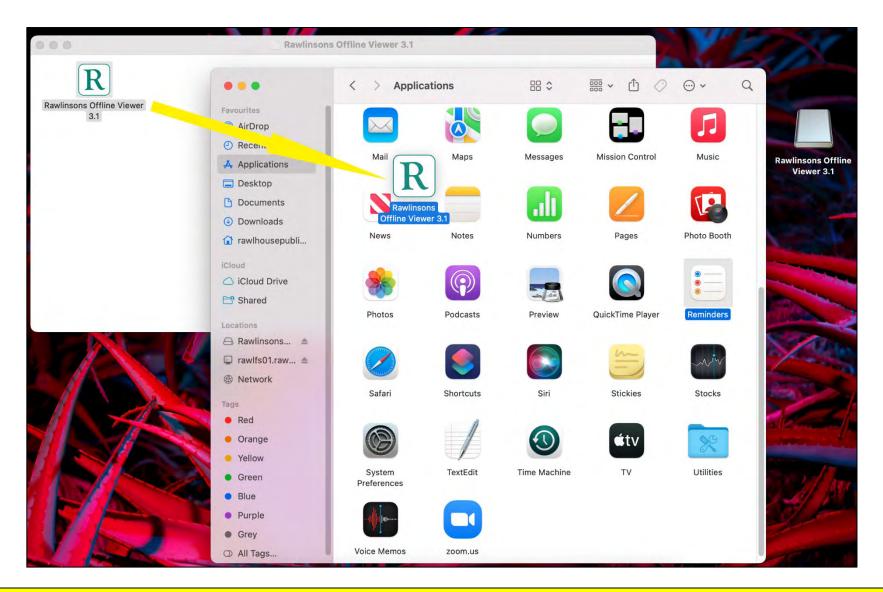
The file will show in your downloads folder and a dialog box will open containing the app. You will also see a driver icon on your desktop.

DO NOT OPEN the app or driver at this point, as it will launch the offline version for which you have no access yet.

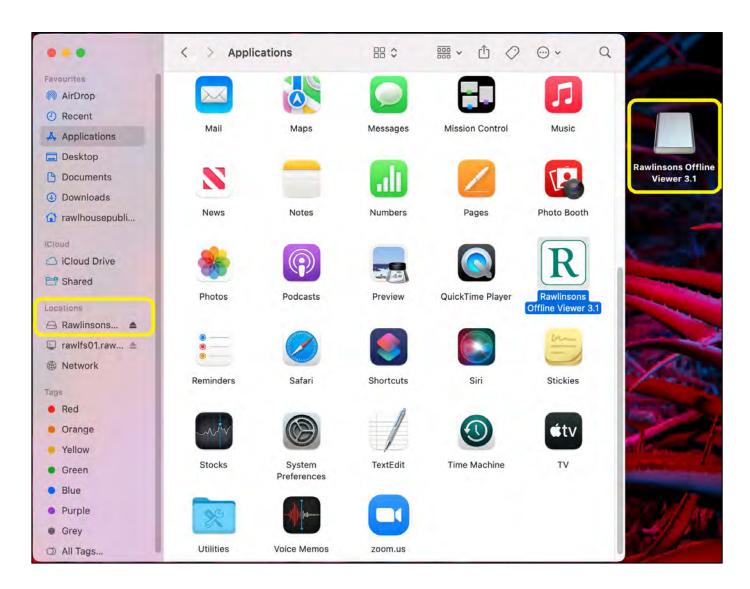
(More details on offline access are provided later in this guide).



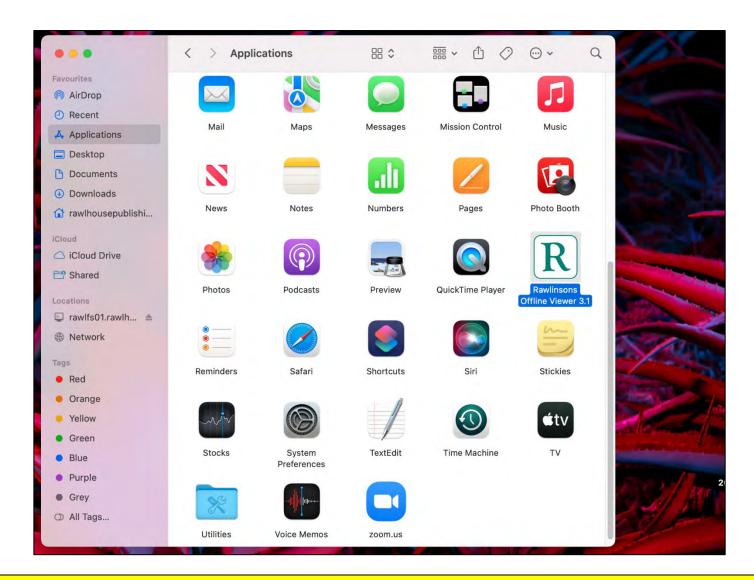
Right click on Finder to launch your applications list



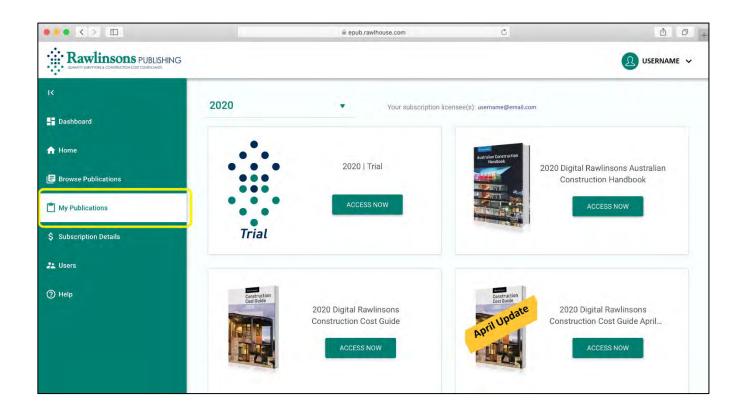
Drag the file into the Applications folder so that it is easy to find for future offline use



Highlight the Rawlinsons app within your applications folder. You can then click the arrow (indicated) to eject the drive from your desktop

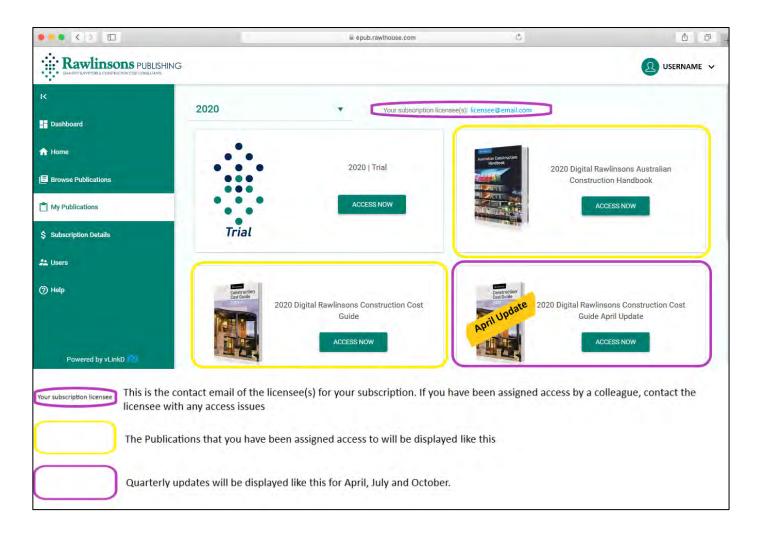


The app is now ready. You should not open the app here for initial access. In the first instance, you must return to the EPUB portal to access your publications from within 'My Publications', the app will work in the background to open the publications for you.

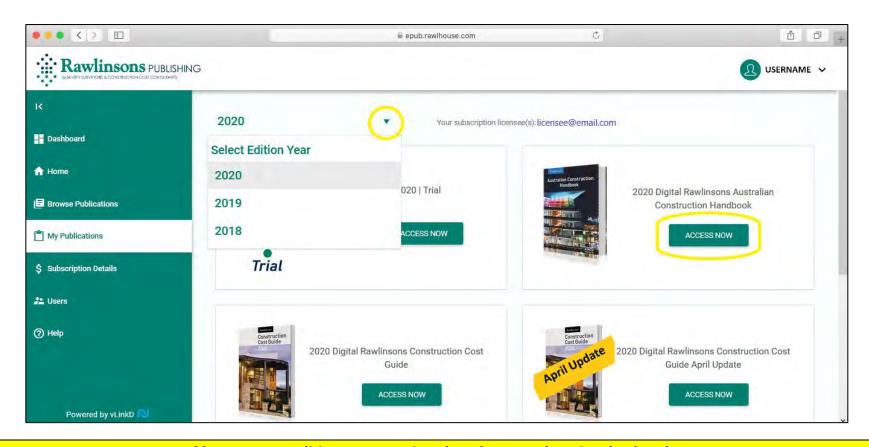


The app Icon may show in your dock once used (as below). Do not open form here unless you have set up offline lease. Always access via the EPUB portal, 'My Publications' for normal online use.



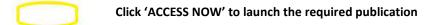


Select 'My Publications' from the left hand menu to view the titles you have purchased or have been assigned access to. You will have perpetual access to any year you have purchased, along with the quarterly updates for that year

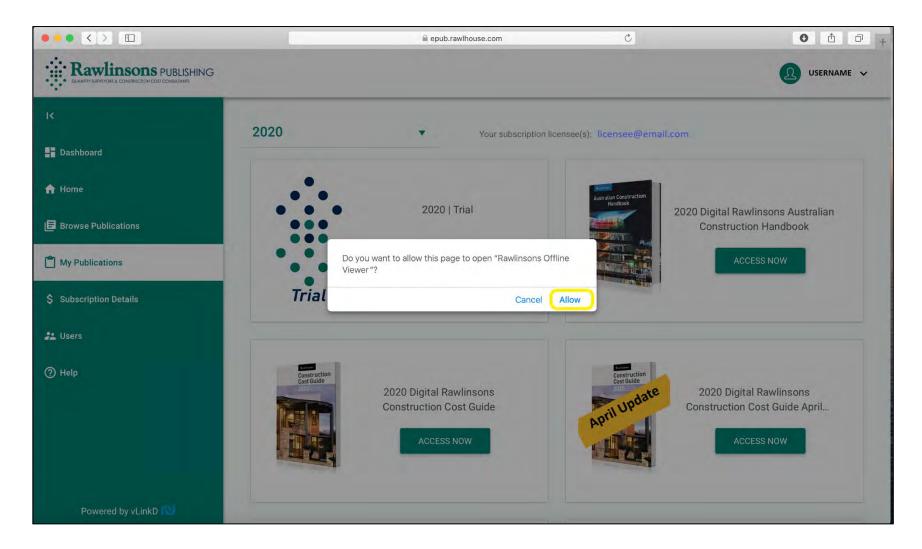


As you add new or past editions you can view the other years by using the dropdown menu

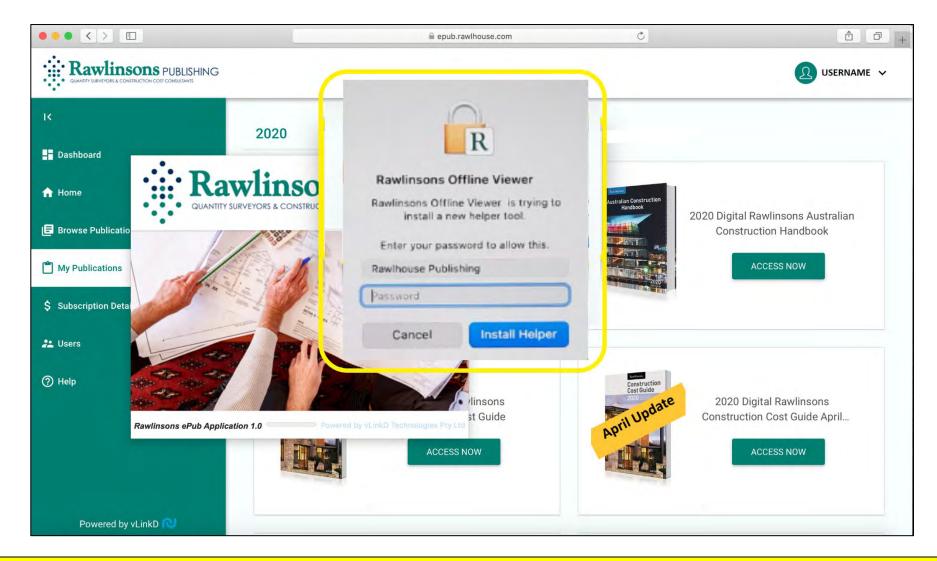




Rawlinsons ePub viewer app will run in the background to open up the publication for you

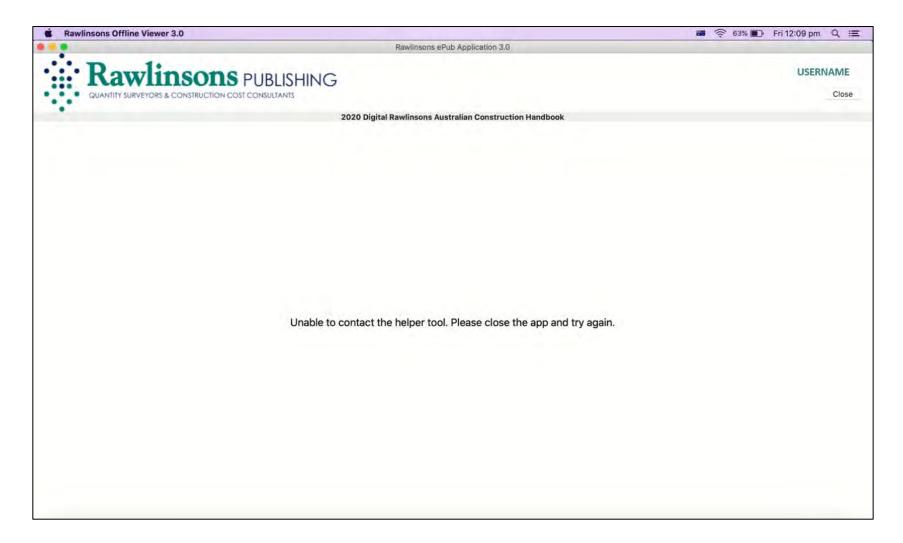


When you click ACCESS NOW you may be asked to confirm that you want to use 'RawlinsonsePubApp' to open the publication. Click 'Allow' Please note: The App is called Rawlinsons Offline Viewer due to its dual purpose. Offline use is covered later in this guide

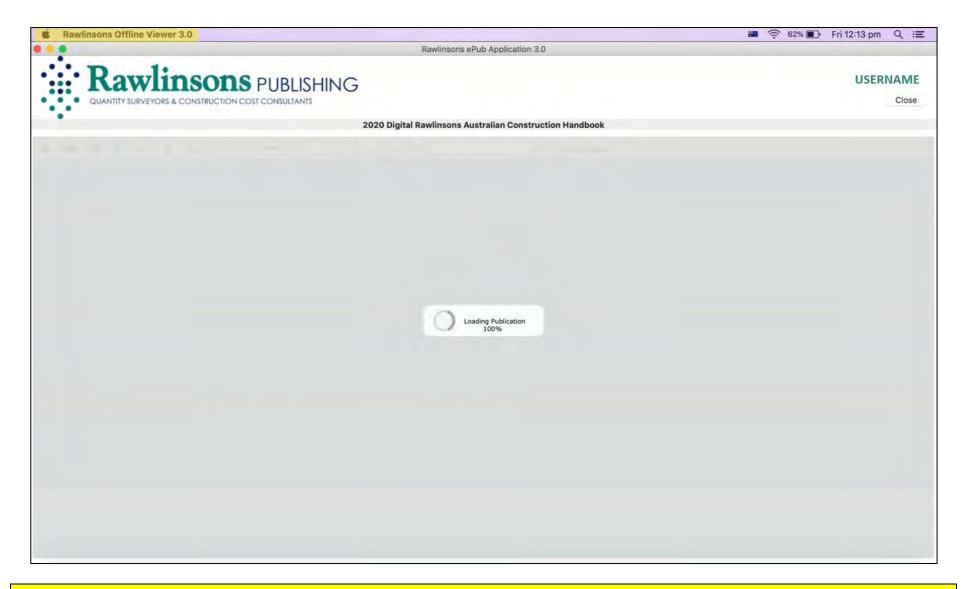


You will see the App image and may be asked to install the helper tool. This can be required for your Apple to recognise and remember the App for future use. Enter your Apple ID password and click 'Install Helper'

Please note: The App is called Rawlinsons Offline Viewer due to its dual purpose. Offline use is covered later in this guide

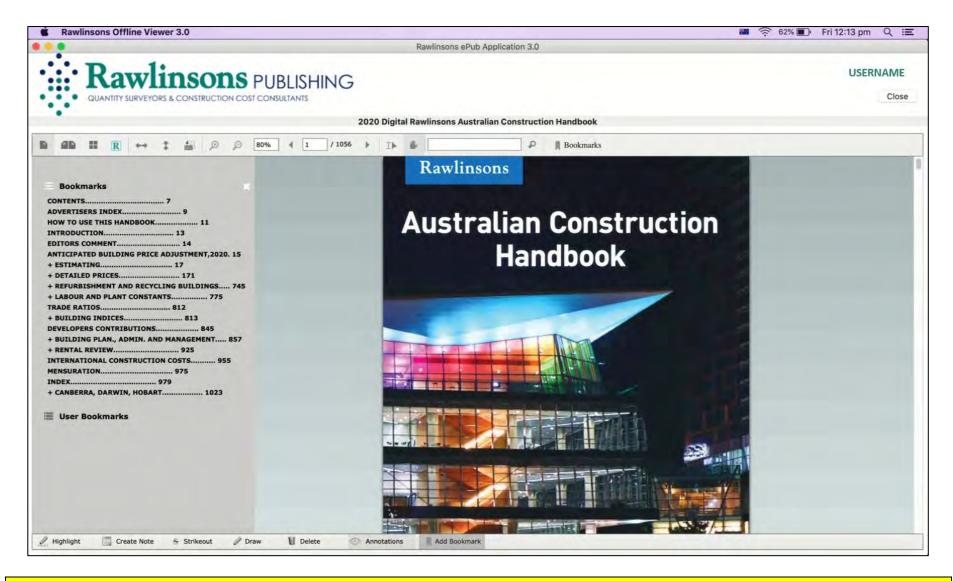


You may see this message if you do not install the helper tool. Close and click 'Access Now' again to confirm the installation



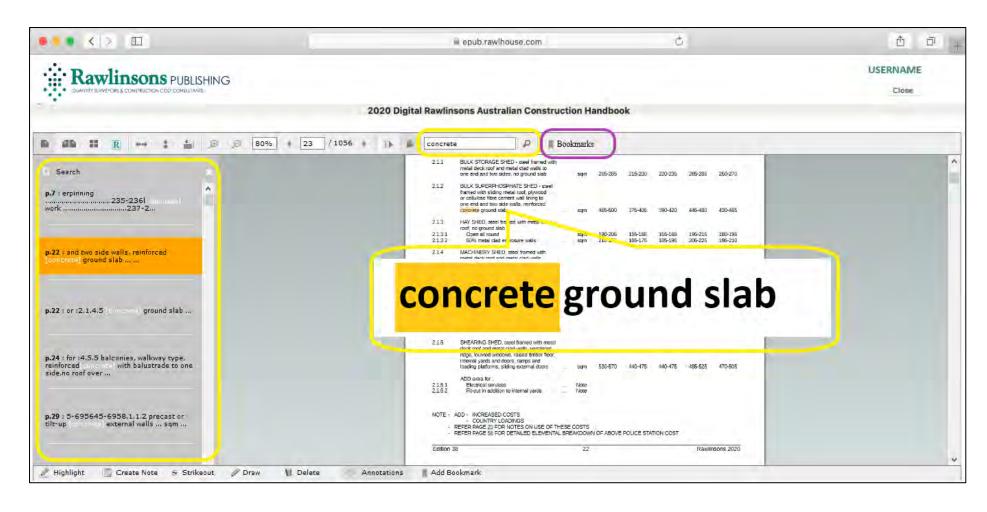
As the publication loads a dialog box will open to full screen and show loading progress

Please note: The App is called Rawlinsons Offline Viewer due to its dual purpose. Offline use is covered later in this guide

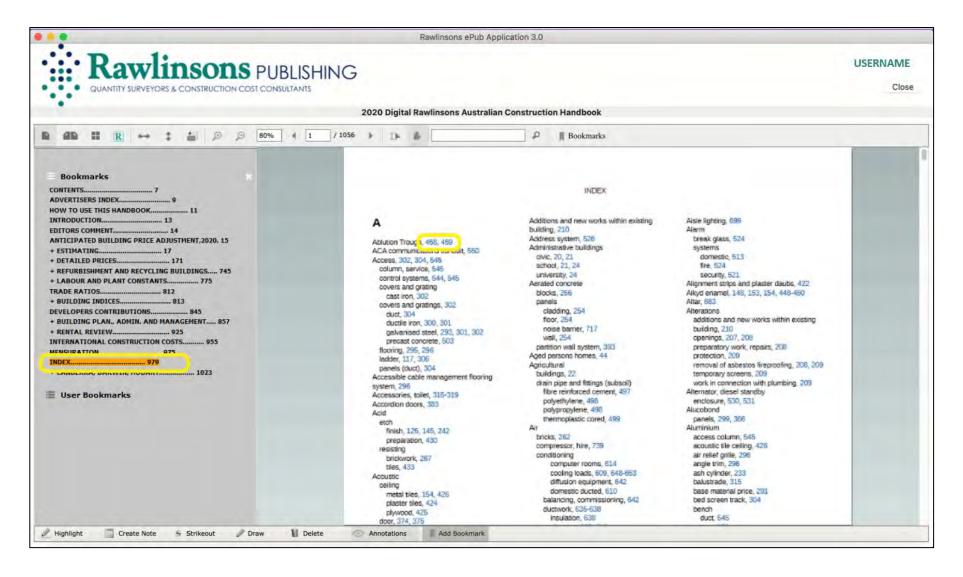


Once loaded, the cover of the publication will show as page 1 of the document. Contents are listed as bookmarks on the left Please note: The App is called Rawlinsons Offline Viewer due to its dual purpose. Offline use is covered later in this guide

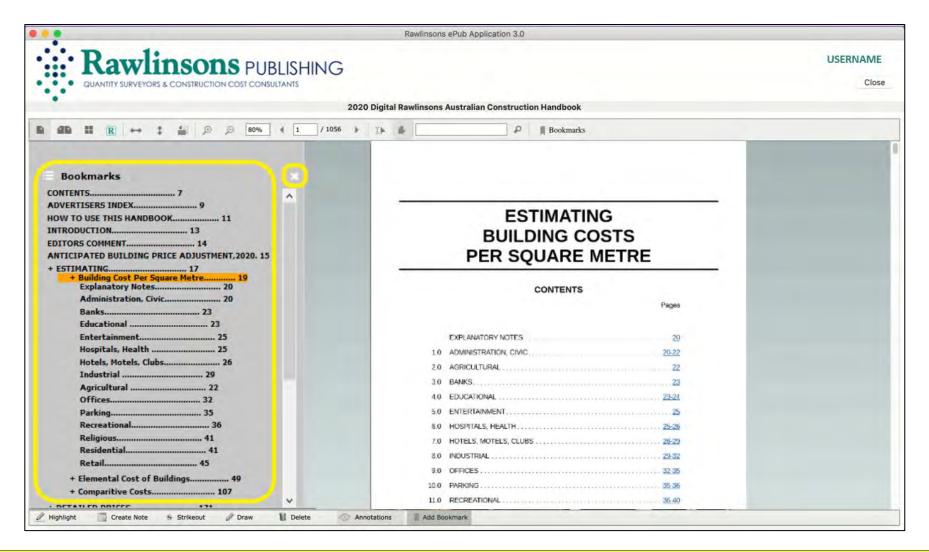
New Feature in Version 3.2: It is now possible to use Screenshot to take screen images of data for your reports



Using the search function within the top tool bar provides a list of results in the left hand column. Click on the result to navigate to that page. The one you are viewing will be highlighted in the list and the search term will be highlighted on the page (blown up here as an example). When you want to return to Bookmarks, click the icon in the top tool bar



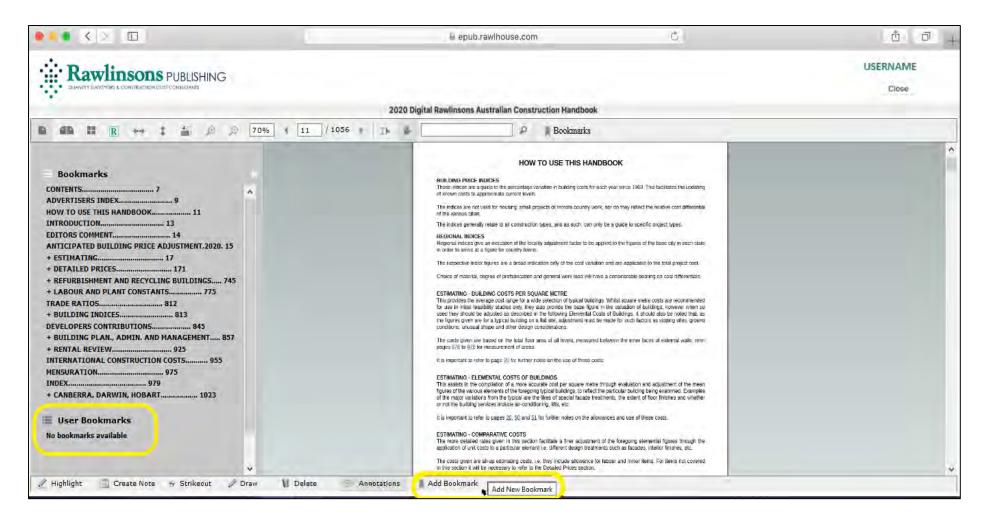
All page numbers within the index, and page references throughout the text, are hyperlinked to allow quick access to that page



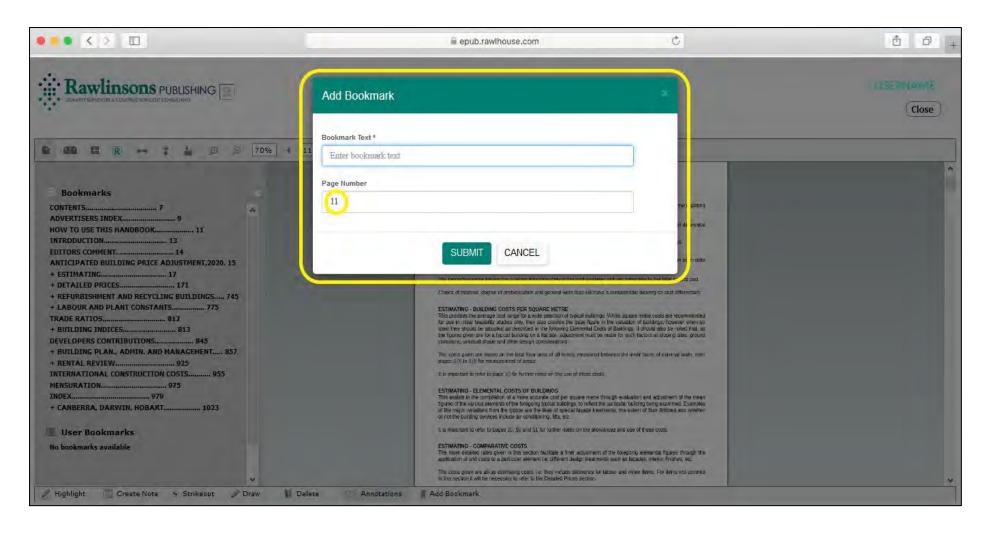
Bookmarks can be expanded out to 3 levels within sections, to allow for quick access to your required pages.

If you prefer to close the bookmarks list, use the x

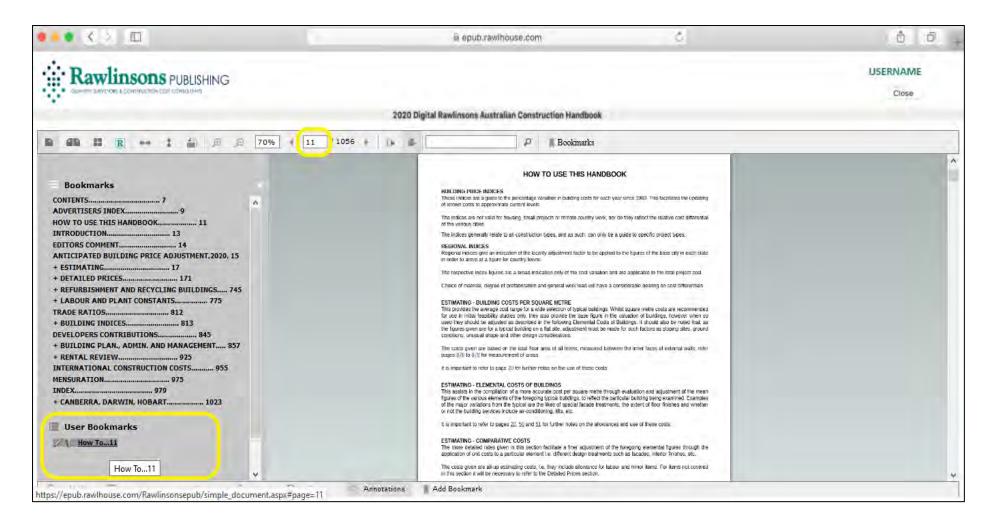
Click the Bookmarks icon in the top tool bar to re-open the list



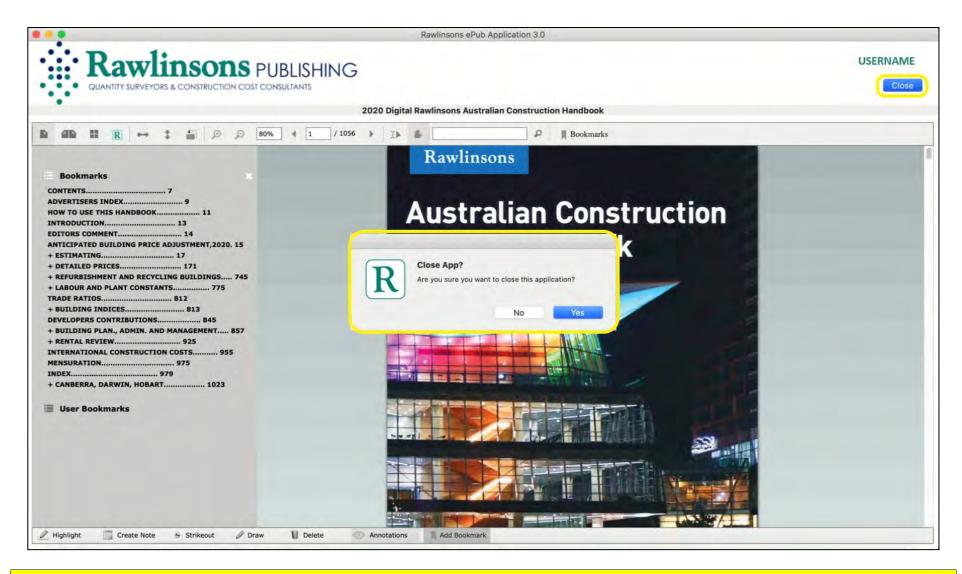
You can add your own bookmarks to give quick access to the pages you use most. Click the 'Add Bookmark' button at the bottom of the page to begin your own list



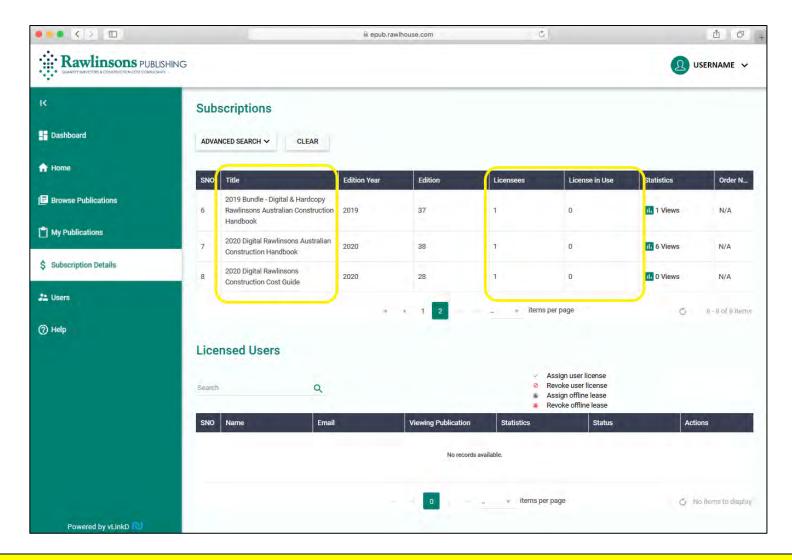
The page number you are currently viewing will show automatically in the dialog box. You just need to add a your chosen name for the page in the Bookmark text box



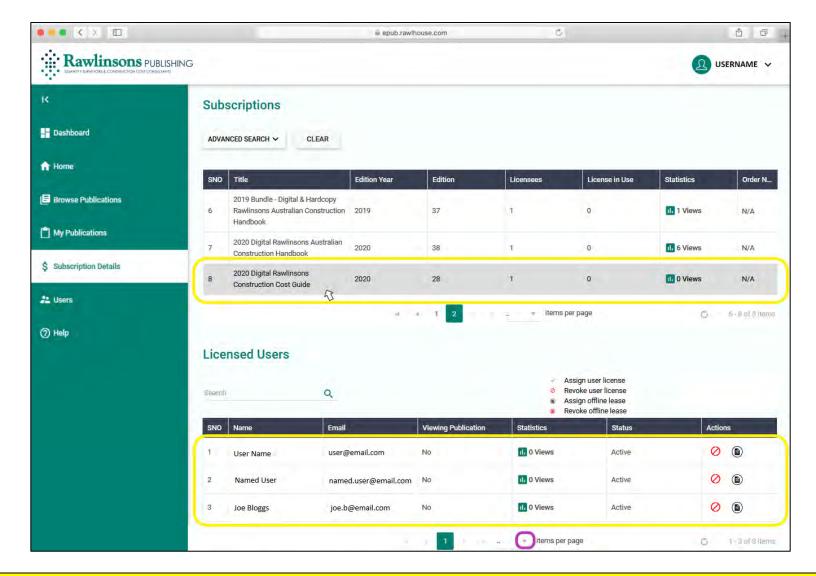
Your new Bookmarks will be shown when the User Bookmarks menu is expanded and provide a direct link to the chosen page



Click close when you're finished, particularly if you have shared access, as this frees up the license for another user

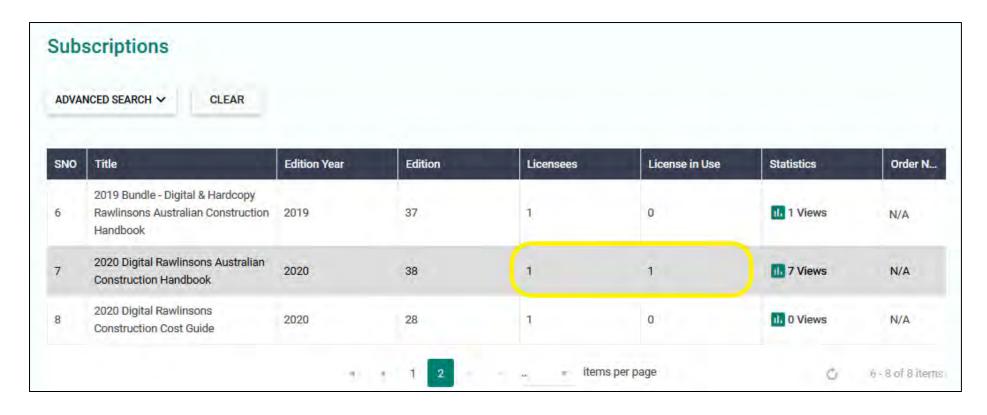


The top section of the page lists the publications you have subscribed to by year. The number of licenses available for each publication and whether any licenses are in use, is shown in the further columns. You can also see general viewing statistics



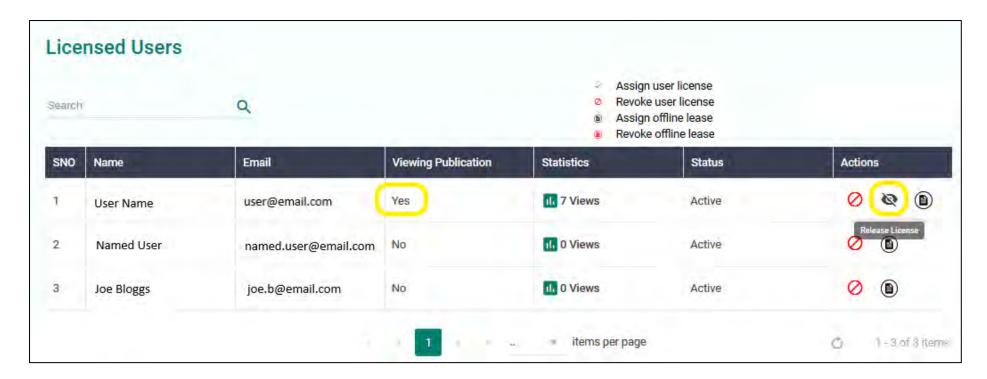
Click on a title line so that it becomes defined in grey, the list of users for that publication is then displayed in the lower section of the page.

If you have a large list of users you can expand it out via the dropdown arrow

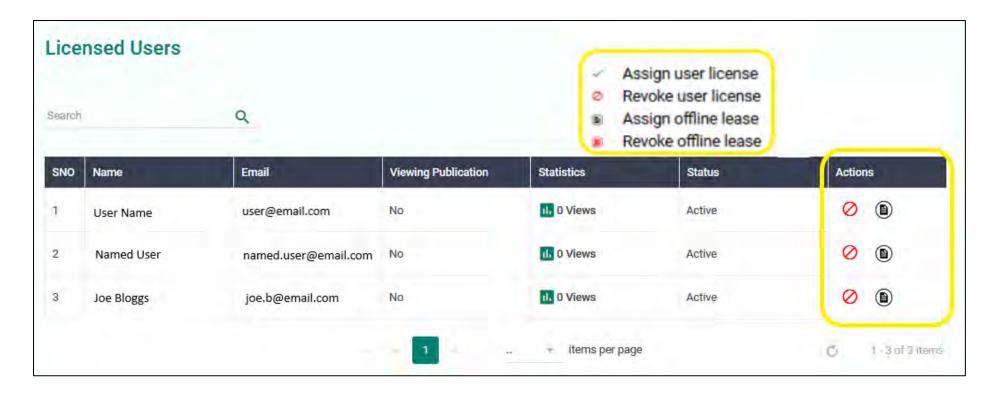


When a license is in use it will be shown on the title line in the top section of the page

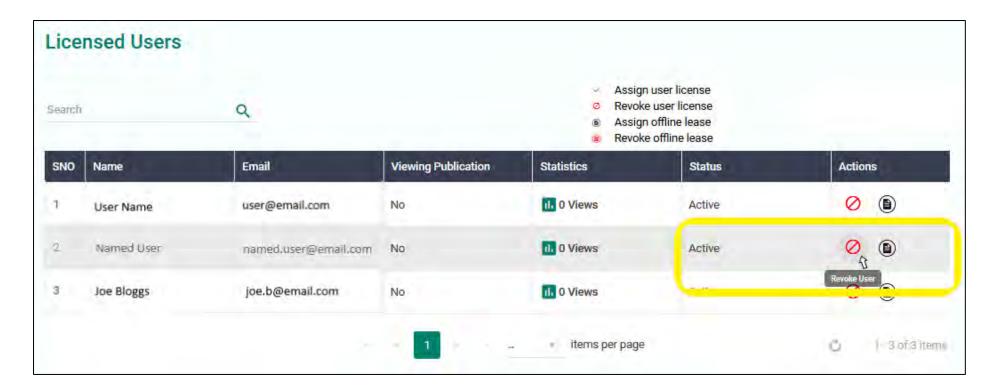




You can see who is currently using the publication in the users list below. It will show 'Yes' in the viewing publication column and display an eye icon in the actions column. You can release the license for other users by clicking this icon. The current user will be informed that the licensee has ended the session

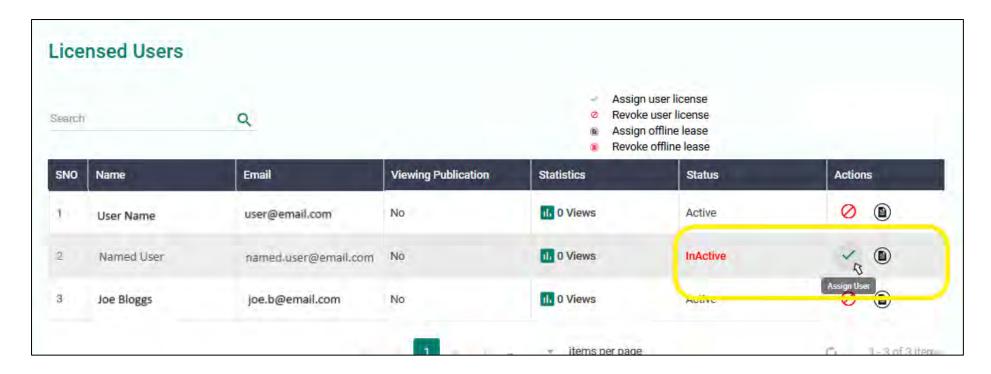


The Actions column contains active icons for making adjustments to users of each publication. The legend above the table shows the meaning of each icon. For instance, if you click a red stop sign, it will revoke the user and they will show as Inactive (To Add new users or Deactivate/Delete users overall, go to the Users section)

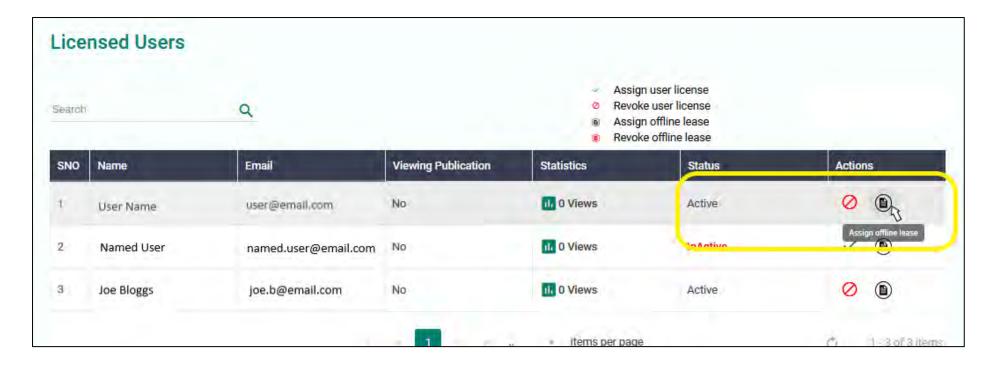


Hover your cursor over the icon to see a pop up of the action, click the icon to complete it.

Revoke User will make them inactive on the selected publication and they won't have access



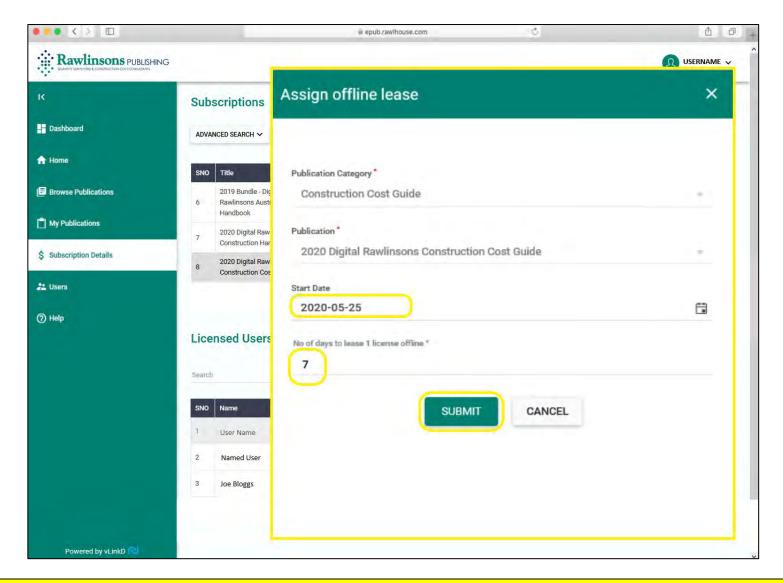
Once a user's license is revoked, you will see that their status has changed to InActive. To make them active once again, click on the green tick to Assign user, their publication access will resume



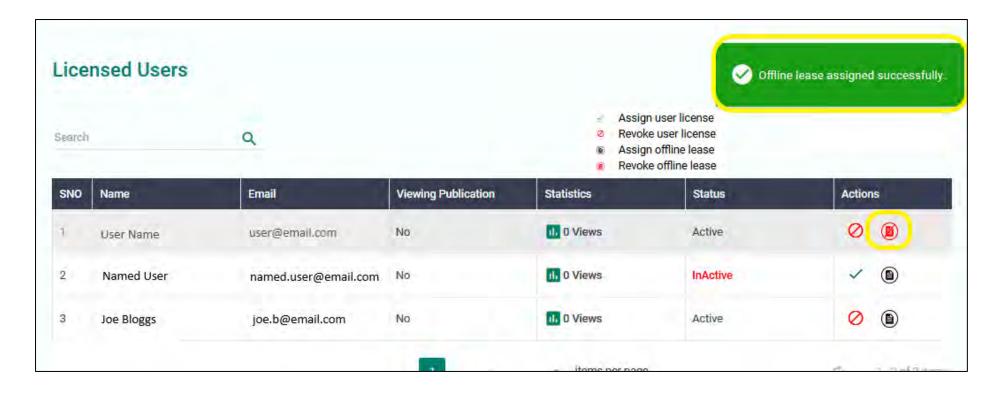
Use the page icons to assign or revoke offline lease for a user of the selected publication. Assigning a lease means a license will be 'In Use' until it expires or is revoked. (You can learn more about offline later in this guide)

When you click assign, the following dialog will open to set up the lease

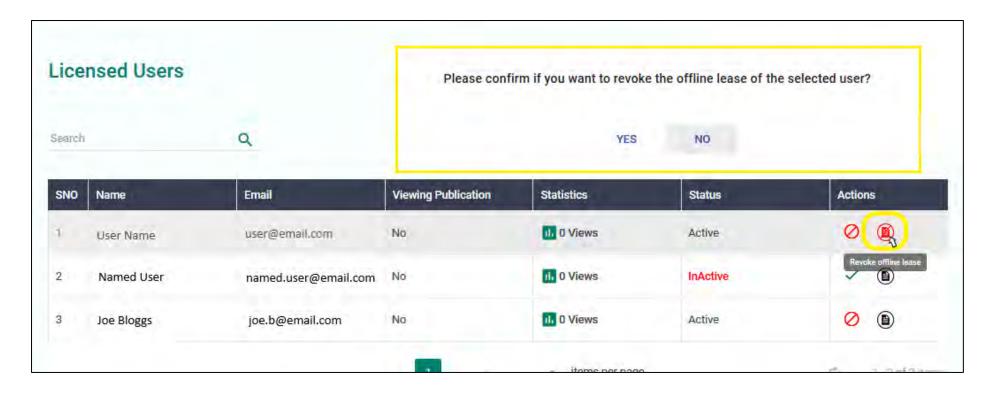




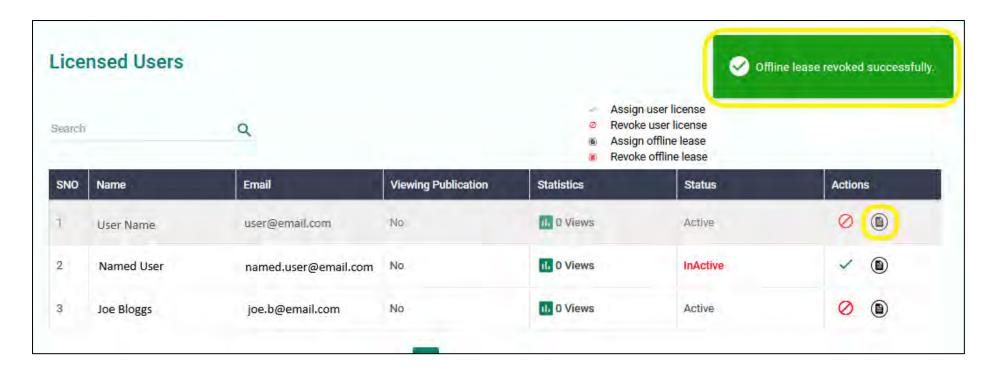
When assigning an offline lease for one of your publications you can adjust the number of days for your needs. The dialog defaults to today's date and 7 days. Change this as you wish. Keep in mind that the license will then be 'In use' and only available to that user



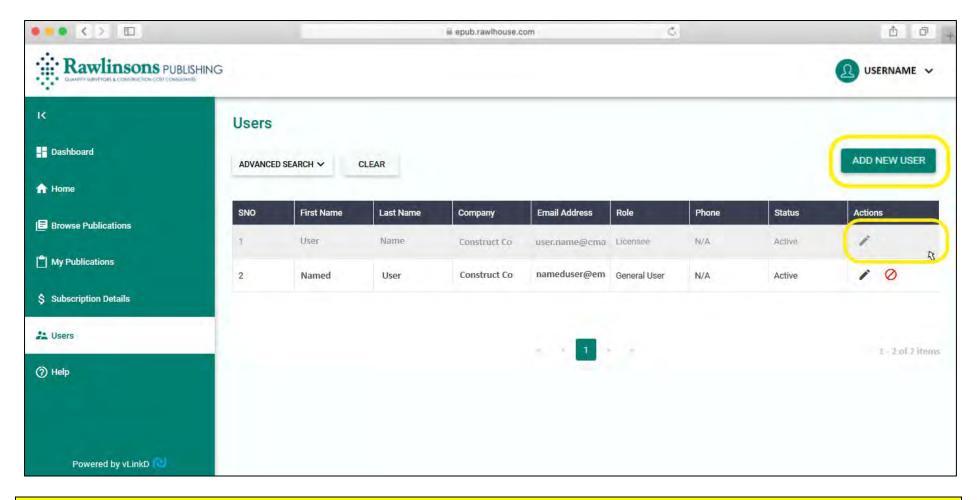
A message will flash up to say that the lease was assigned. You will see that the page icon is now red in the actions column to indicate that the user has an active lease



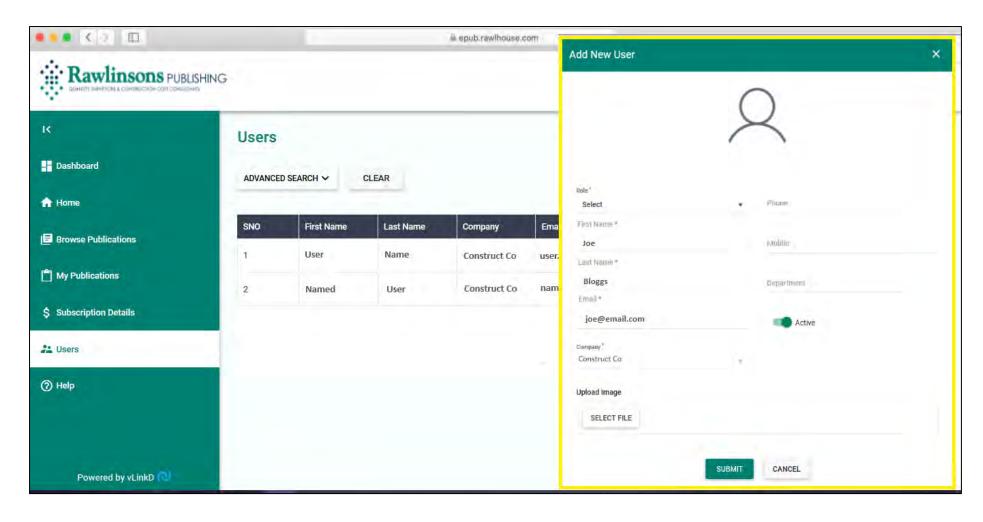
Click the red page icon to revoke the lease. You will be asked to confirm this action. You will also need to complete this action if you want to apply more time to a lease. Revoke it first, then assign again for more days



Once the lease is revoked the icon will show in black again. The license will be released for that publication and will be available to other users again

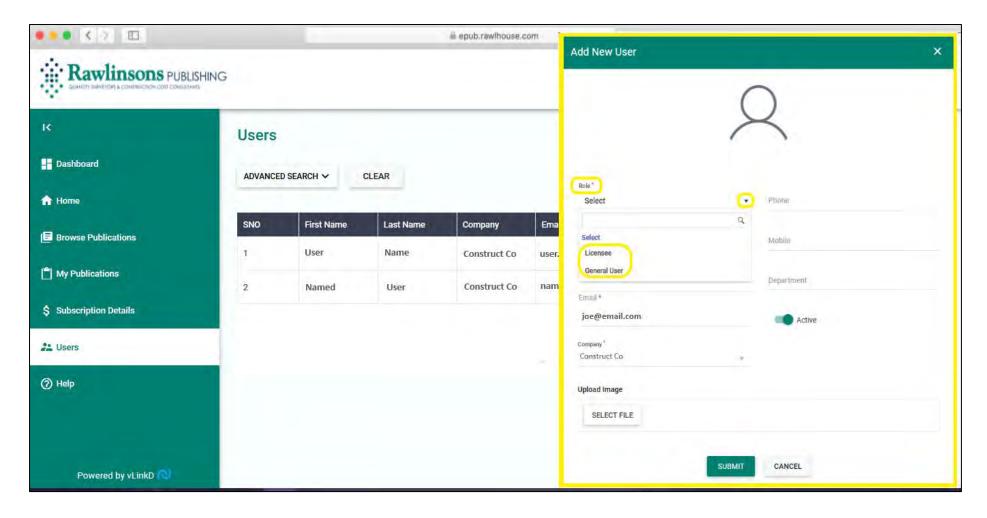


This page lists all the users included under your Company name (or individual name). The person that made the initial purchase of a subscription is always a licensee user. To prevent any mistakes, a licensee user cannot deactivate themselves, so the actions column will not show a deactivate button (stop sign). Use 'ADD NEW USER' to input the contacts you will share your subscription access with

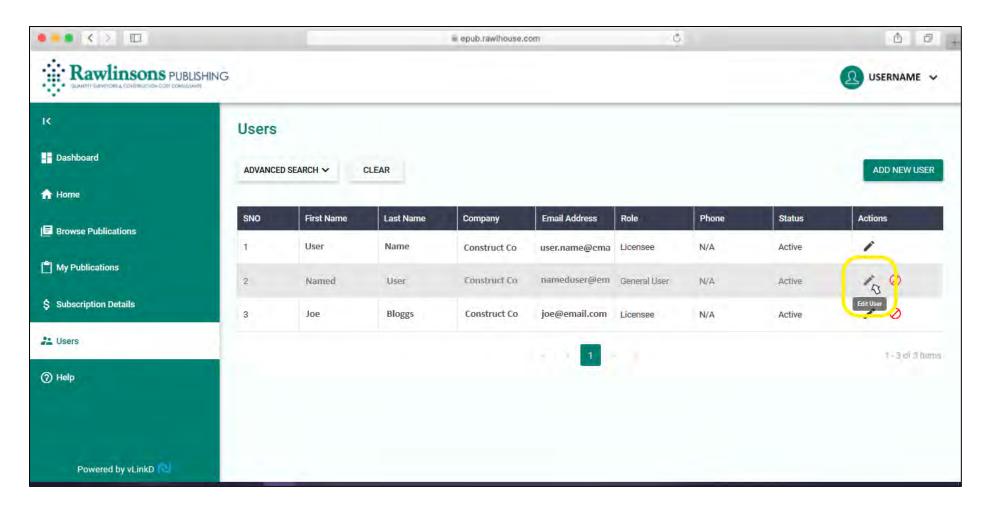


The new user dialog includes compulsory and optional fields. Completing user Names, Email and Role sections will be enough to give automatic subscription access to that user. The company name will show automatically and cannot be changed.

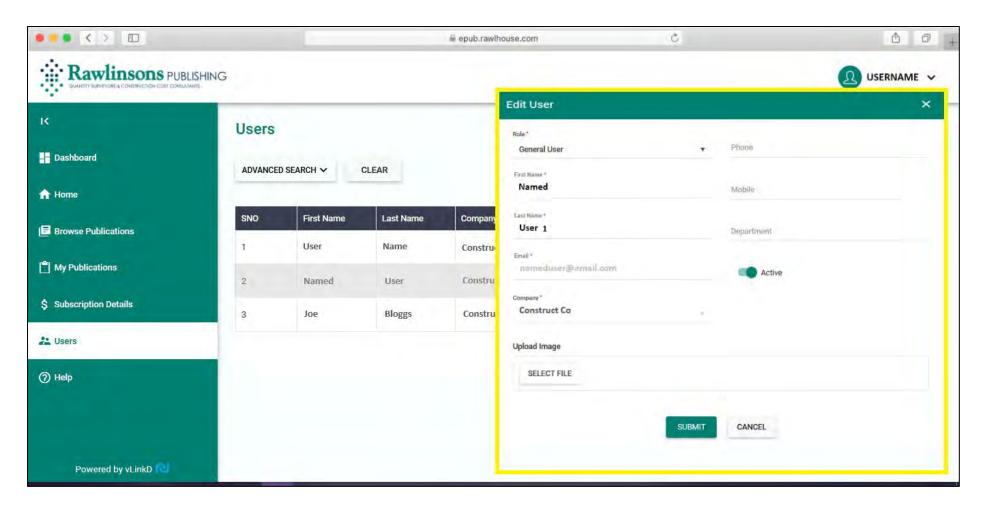
\*Take Care when entering the email address of your user, this cannot be changed once it is submitted and a new record would be needed\*



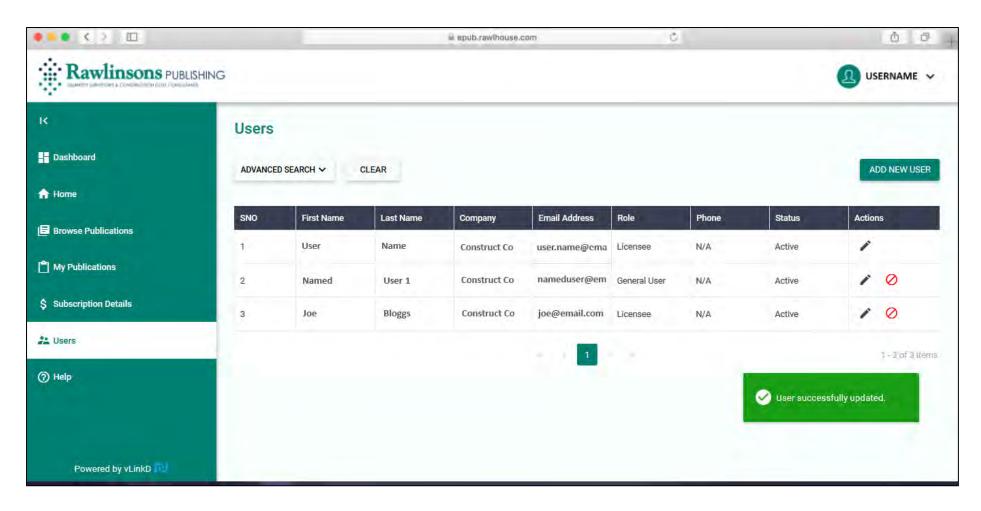
Role is selected via a dropdown menu, the choices are Licensee or General user. General users will have access to the allotted publications via 'My Publications', they will not have access to the Users section or Subscription Details. Licensee users will have the same level of access as the initial license purchaser and will be able to view/amend Users and subscription details. It is a good idea to have at least 2 licensees if you will be adding many users to share access. That way there is always a licensee available to assist/add colleagues



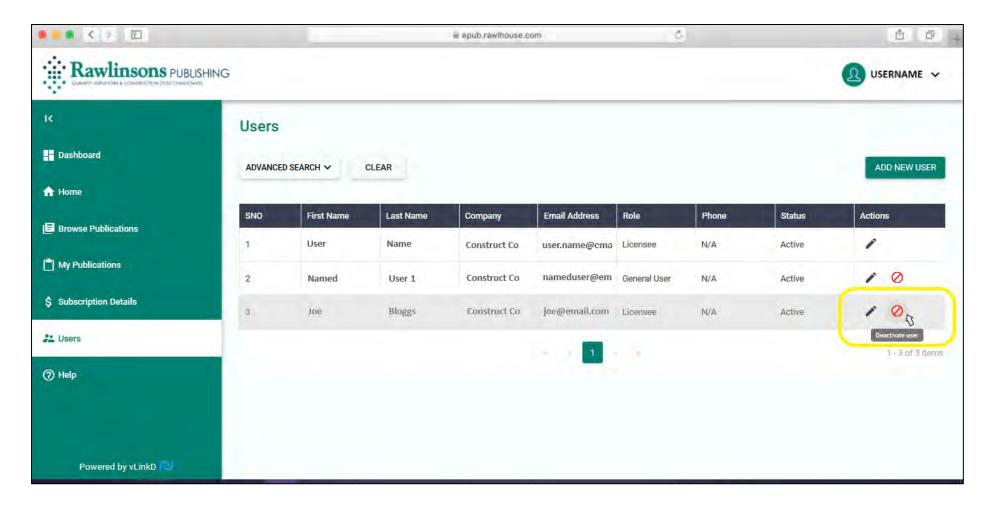
Once you have submitted the new user, you will see them appear in the users list. At this point they will be automatically assigned access to all of your active subscriptions. The system will send them the 'Welcome' email with their individual login details. If you wish to limit the publications that a user can access, go to 'Subscription Details' and amend the access on an individual publication basis. You can edit the basic details for each user by clicking the 'pen' icon in the actions column



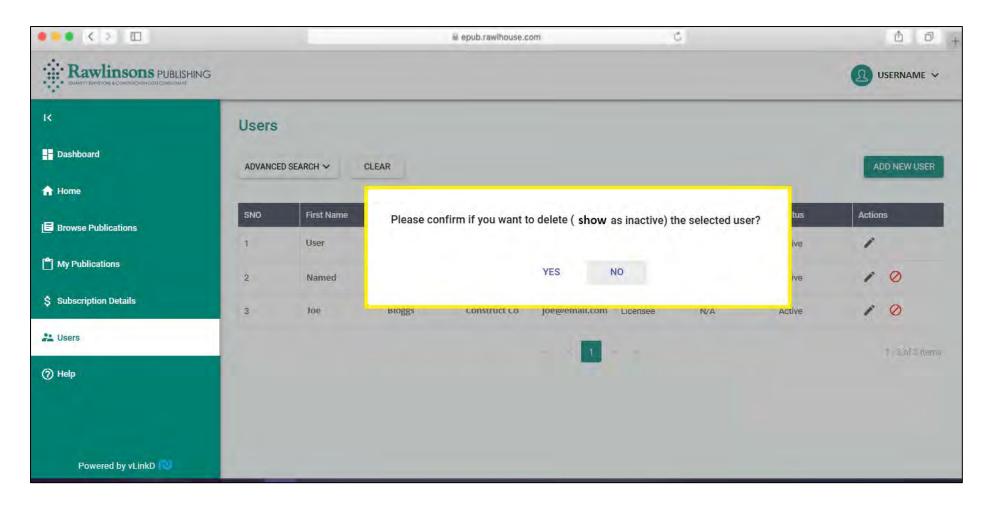
You can change details such as Role and name, or add further information to the record. You cannot amend an email address once it has been entered as this forms the basis of login and access records. If you have entered it incorrectly, make the initial record inactive (info to follow) and create a new user with the correct email



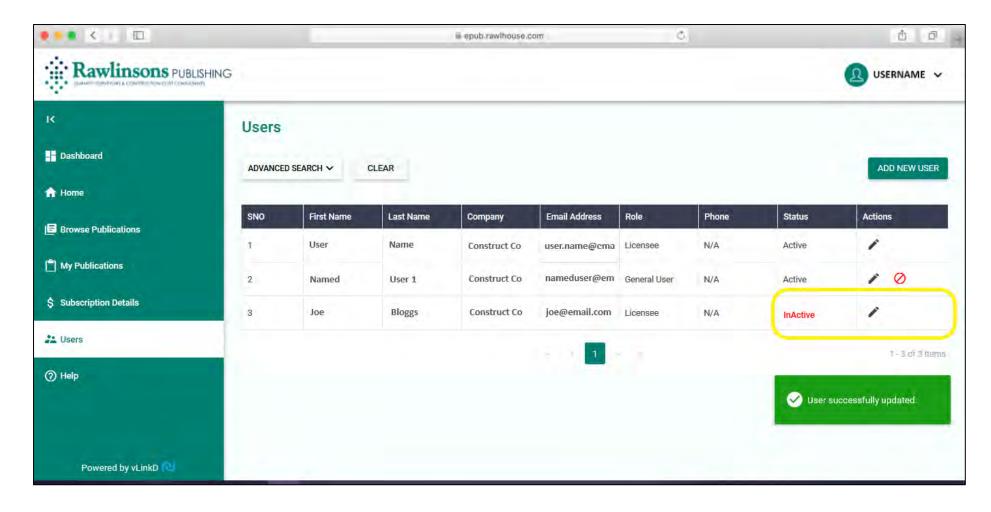
Your submitted changed will be confirmed by a success message



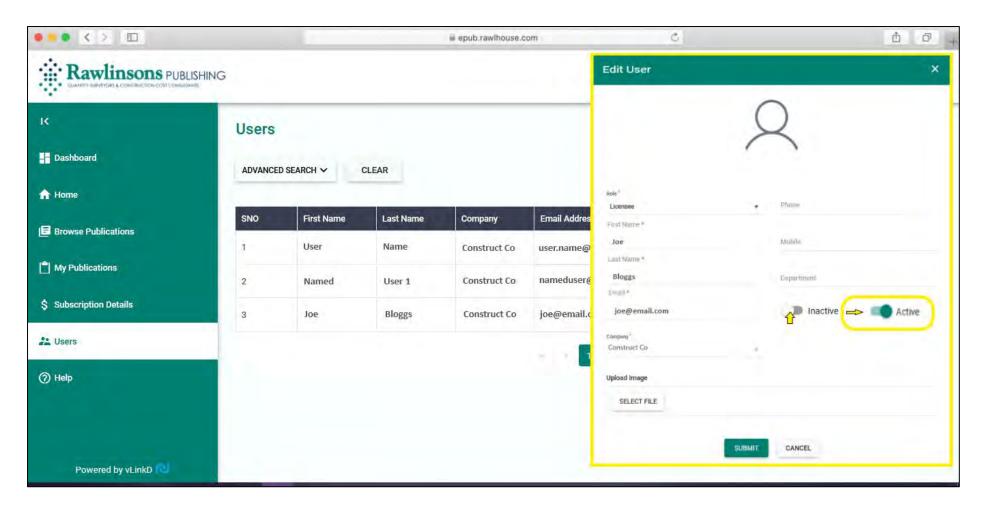
Use the deactivate icon (stop sign) to halt a user's access to all publications and prevent them from being added to any further publications



Confirm that you wish to deactivate the user. Their record will stay in place but they will have no access to current subscriptions

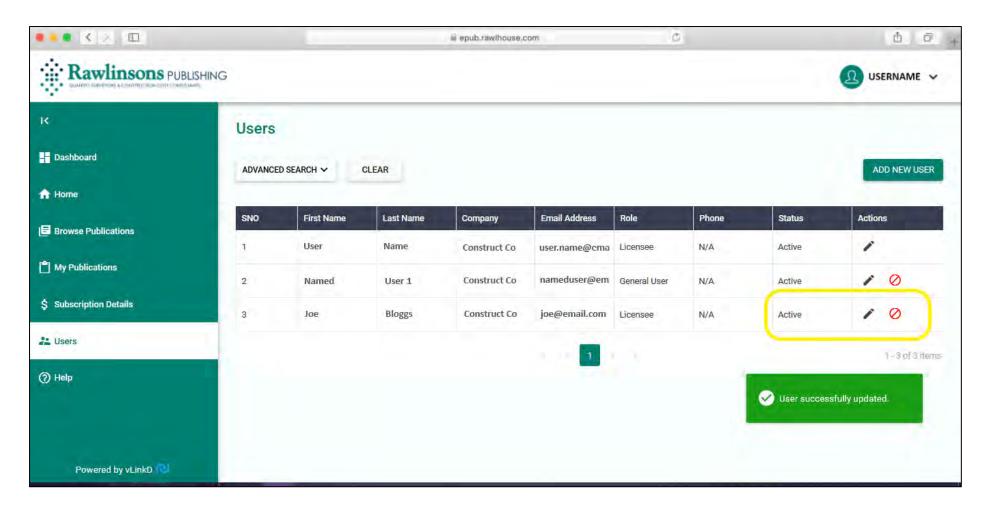


The User will then show as InActive. You can re-activate their access at a later date if you need to



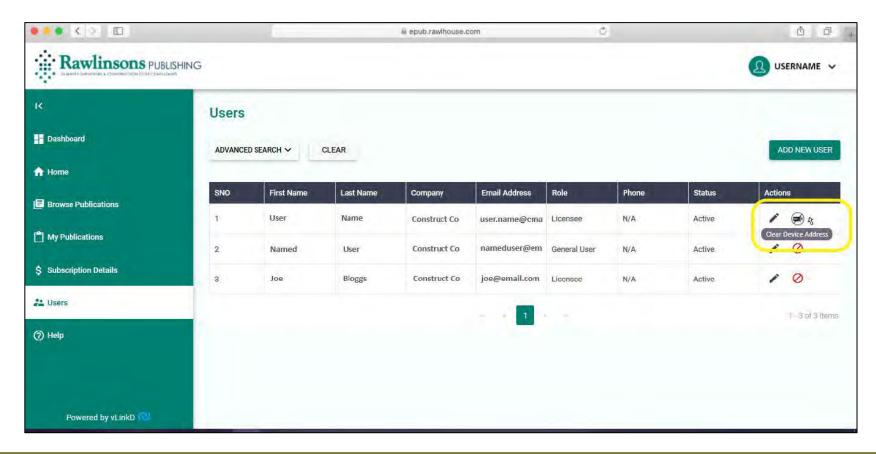
To re-activate an inactive a user, click the edit (pen) icon. The dialog box includes a slide switch which will display in grey when inactive.

Slide it to the right to bring them back to Active



The user will now be back to Active status and can again access current publications

#### **Device address**



When a user has accessed (or attempted to access) the publication via offline lease you will see a 'device' icon in the actions column. If their next access is via a different computer an error message will display stating 'Device Mismatch'. This is to prevent users from having the publication open on more than one device. (This will cause no problems unless switching to a new device).

To Clear the Device address, make sure the user has Closed the publication and logged out. Come to the Users section and click on the icon.

The user is then free to open the publication on the current device.

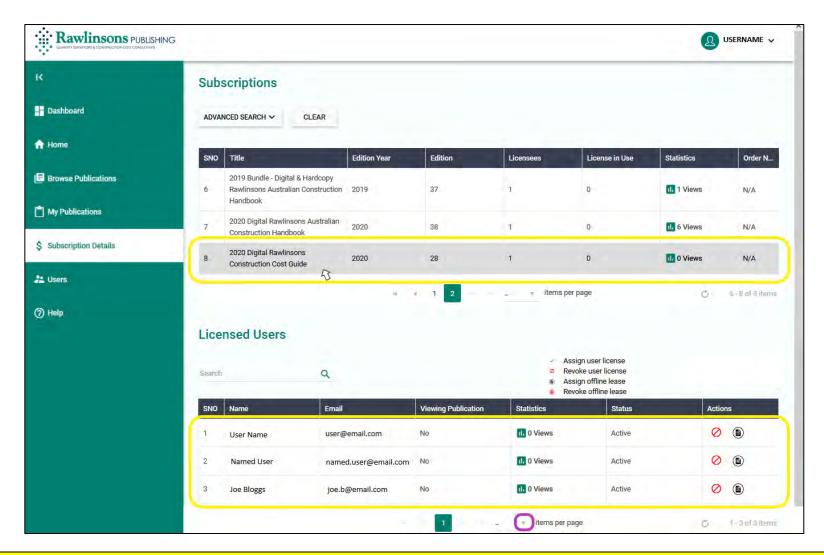
Offline access is provided through direct access of our viewing software. Once downloaded and installed, the app is accessed via the 'Rawlinsons Publishing' folder in your applications list. It opens up for login once a lease has been assigned to you from within the online EPub portal. All of the same copyright restrictions apply, so printing and copying are not permitted. Access to your license offline is provided on a lease basis. The length of the lease is up to you, or your licensee if you have shared use.

An offline lease acts as one use of your current licenses and may be revoked by the licensee if another user needs to login. It is recommended that you have a pool of 2 or more licenses for shared use, if you feel that there will be regular offline leasing.

Online connectivity is required initially so that your current leases can sync with the viewer. Once they are updated you can access publications offline via the app for the assigned number of days.

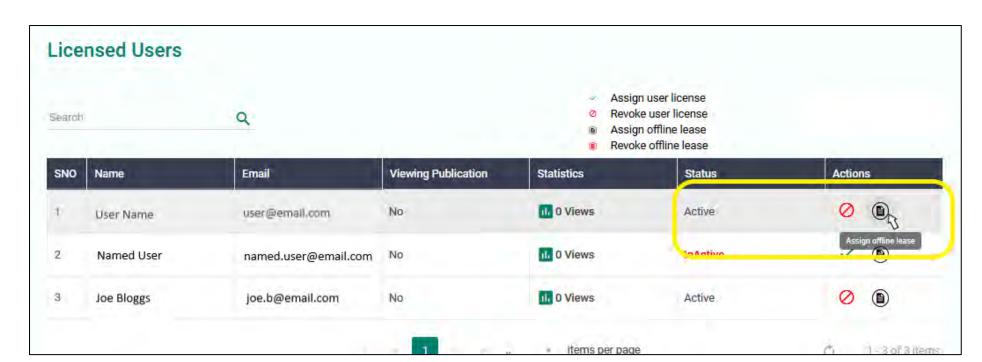
#### **Quick Start Steps**

- Visit the EPub portal and login with the details provided to you initially
- Download the latest version viewer software (if you haven't already). Rawlinsons offline viewer app should be added to your applications list as described in the login section of this guide
- Remaining in the online EPub portal, go to 'My Publications', those available to view Offline will be indicated
- If no publications show as 'Available Offline', contact your licensee for a lease. If you are a licensee, visit 'Subscription Details' to assign a lease to any User. Use the buttons in the 'Actions' column for listed users of each publication. The default number of days for lease is 7 but this can be adjusted to suit your needs
- Launch the offline app and login with the same credentials as used for the online portal, allow it to sync publications. (Web connection needed initially)
- Available publications will be listed within the app via the publication year dropdown and can be accessed for offline viewing for the assigned number of days or until revoked by a licensee

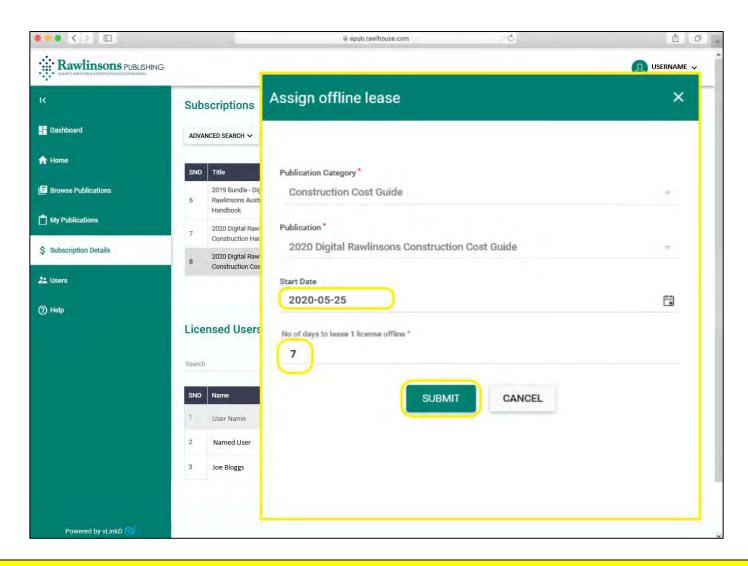


To assign an offline lease, go to 'Subscription Details' (licensee users only). Click on a title line so that it becomes defined in grey, the list of users for that publication is then displayed in the lower section of the page.

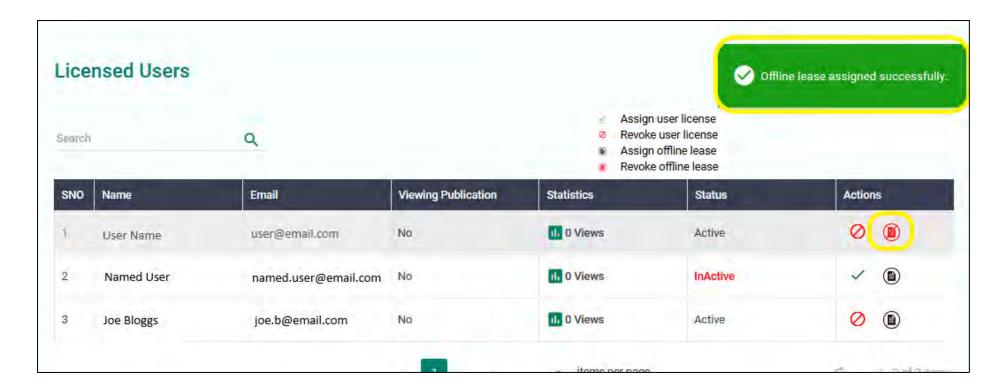
If you have a large list of users you can expand it out via the dropdown arrow.



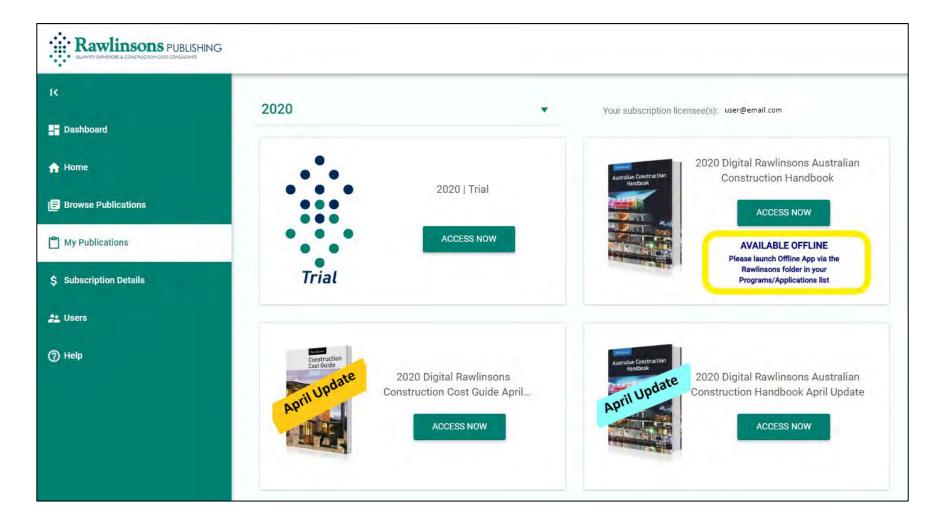
Use the 'page' icon in the Actions column to assign or revoke an offline lease as shown. When you click assign, the following dialog will open to set up the lease. Assigning a lease means a license will be 'In Use' until the lease expires or is revoked



When assigning an offline lease for one of your publications you can adjust the number of days for your needs. The dialog defaults to today's date and 7 days. Change this as you wish. Keep in mind that the license will then be 'In use' and only available to that user



A message will flash up to say that the lease was assigned. You will see that the page icon is now red in the actions column to indicate that the user has an active lease. When you need to revoke the lease ahead of time, click this red icon. You can re-assign if you need to extend the number of days for that user.



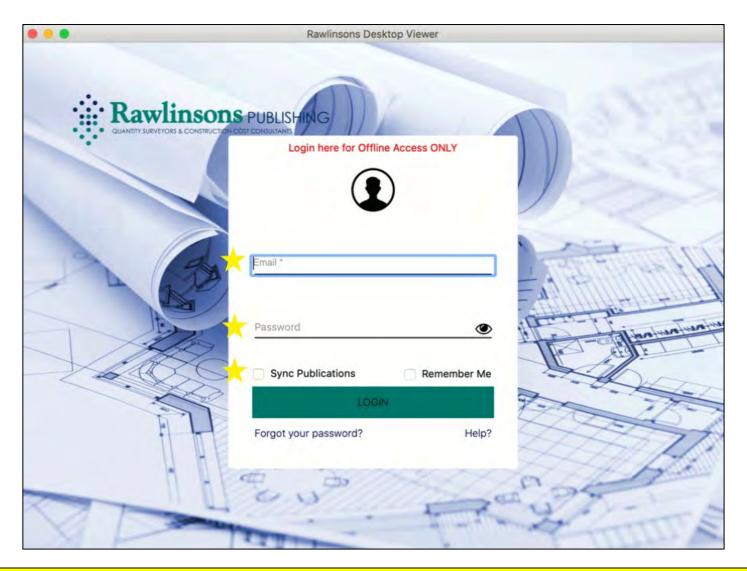
Once a lease has been assigned you will see that the publication is marked as 'Available Offline' within your publications. You can then exit the web portal and launch the offline viewer app directly via your applications list or dock.

If you are not a licensee user you will need to request a lease from the licensee, contact details are shown above your publications

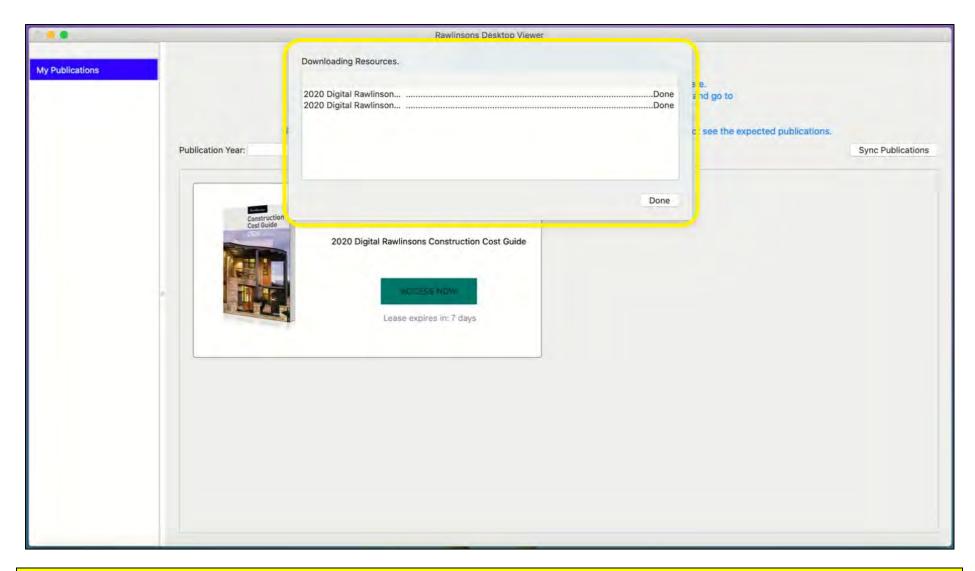


Launch the offline app via your applications folder or Dock. The image below will display as the app launches



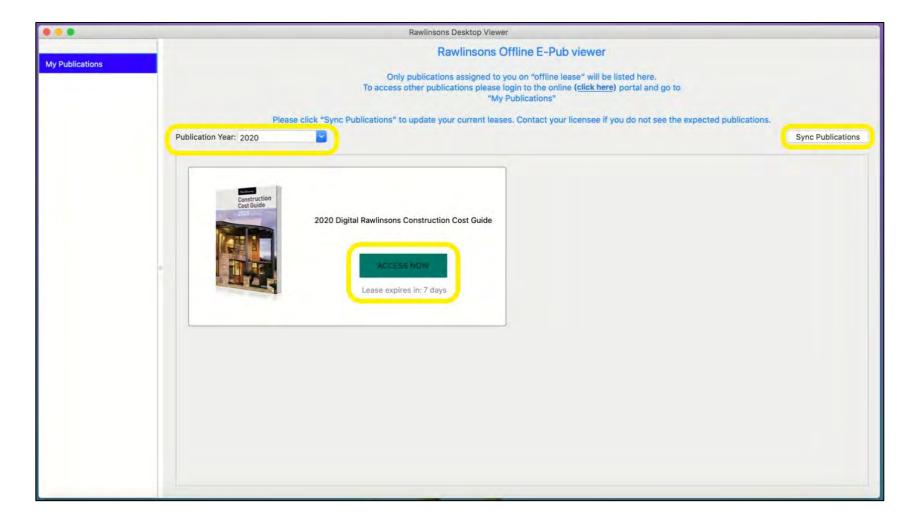


Use the same login credentials as in the web portal. 'Tick' to sync publications and update available leases whilst still online



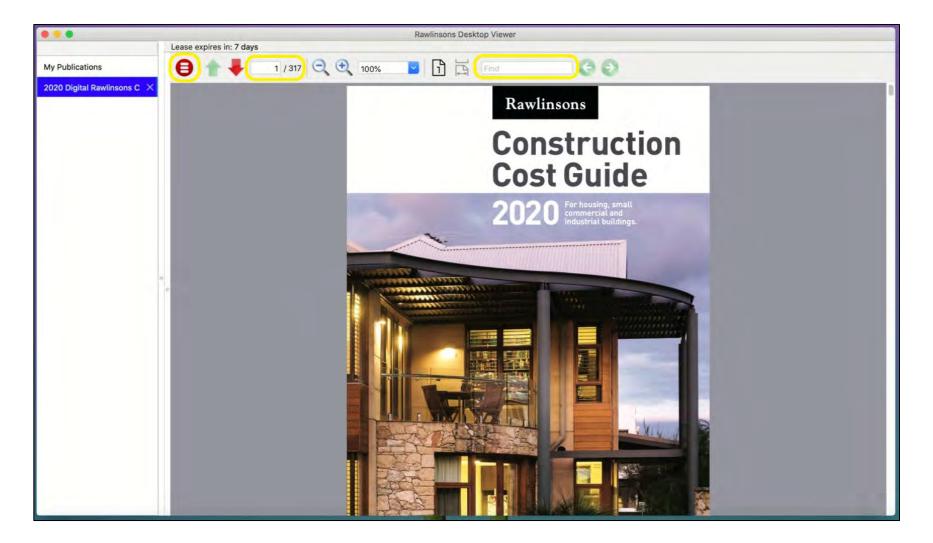
The app will open and show the publication files downloading. Click 'Done' once they are finished





On the homepage you will see the publications available to you and the number of days before the lease expires. If you have access to past years, use the dropdown menu to see them. You can sync publications from this page if you didn't on login, or if a new lease is assigned while you are in the app. Click 'Access Now' to launch the publication

### 0

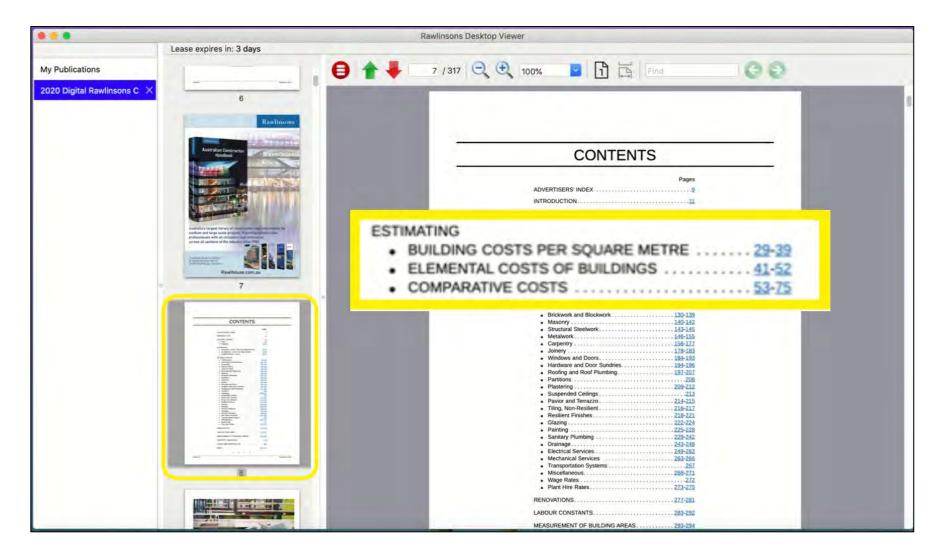


The publication will open up as shown, it defaults to simple page view. Click the red menu icon for thumbnails.

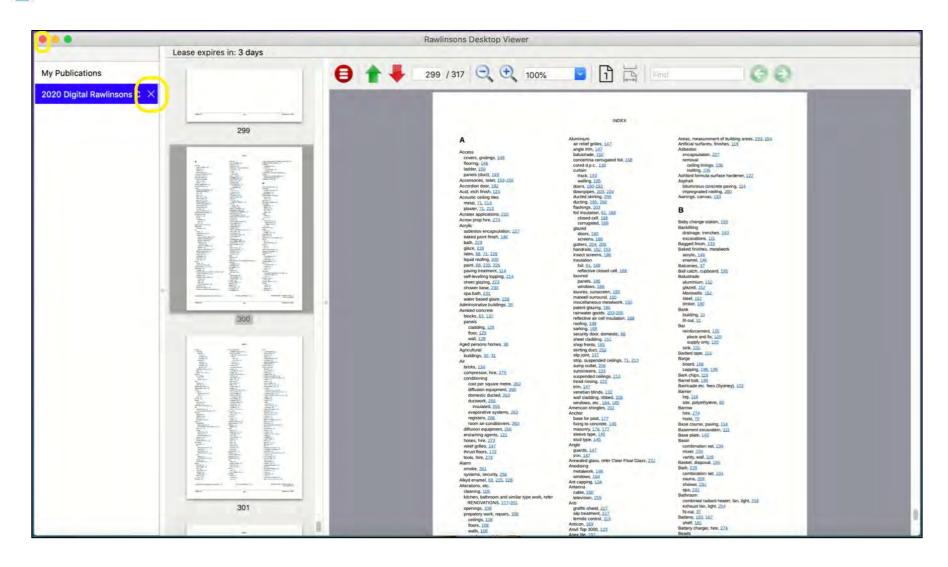
Search via the 'find' field at the top



Thumbnail images can be used for fast scrolling and page selection



Page references within the contents page, index and throughout the text are hyperlinked for fast access to specific pages



You can close the current publication with the X in the left hand menu. Exit/log out of the application with the close button