

8.4.3 – Sending Forms to Patients Electronically

- 1. Click "Send Forms" from the navigation bar in the provider's encounter.
- 2. Select the patient's cell phone number from this drop down. The patient will receive a link on this number.
- 3. Select a form from the available forms section. The PHQ will be auto-selected if the patient is due for a depression screen.
- 4. Click "Send Forms to Patient" when completed.

Please use the verbiage at the top of the template to explain this process to the patient.



