
THE LOCKSHIELD LETTER

VOLUME 4: APRIL 2023



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LOCKSHIELD PARTNERS' QUARTER TWO UPDATE



Here at Lockshield Partners, we consider our team to be a family. We are happy you are here and hope you enjoy seeing what our team is involved in outside of work. We believe the best way to make a difference in the world is to be involved with family, friends, and our communities.

BUSINESS UPDATES

ECONOMIC UPDATE The S&P 500 finished out the first quarter with a slight gain, although volatility remained. Interest rates and banking continued to rule the headlines, especially during the month of March. Moving forward, the Federal Reserve will continue to walk the tightrope of raising interest rates to curb inflation while trying to avoid tipping the US economy into a recession. As always, it's critical to maintain a long-term focus with invested assets. It's wise to avoid the emotions that often occur with short-term market fluctuations.



SPRING CLEANING YOUR FINANCES

The beginning of the spring can be a great time to "spring clean" your finances. It's always advisable to check your credit report to ensure that all of the information reported is correct.

There are three credit bureaus - Transunion, Equifax, and Experian. Each credit bureau is required to allow consumers to access one free credit report in a 12-month period. Along with checking your credit report, it can also be prudent to place a "credit freeze." A credit freeze is a mechanism to block financial institutions from being able to access your credit. It can be one barrier of protection against fraud, and the credit bureaus must allow consumers to place a freeze without cost.



WHERE DO YOU LOCKSHIELD?



Mike & Robyn staying warm at their farm



Ewetse at Maryville University in Missouri



Dakota at Hidden Hickory wearing his LSP cap and keeping us fed throughout tax season!



Barry and Paula representing LSP in Elizabethtown!



Our friends Frank & Susie always supporting LSP!



Stacy and friends at the Barren River Rod & Gun Club

WHERE DO YOU LOCKSHIELD?



Kysandra rocking her LSP pullover all the way in Georgia!



Jodi and Emma on a spring hike!



Dan bravely driving a car full of middle schoolers to get breakfast before school!



Angie with Petal Seekers Flower Farm prepping for spring deliveries

We love seeing pictures of our Lockshield friends and family with Lockshield gear. Make sure to forward us pictures so that we can include you in a newsletter!

WELCOME TO LOCKSHIELD

Our Lockshield Accounting team is growing, and we are so honored to introduce our two newest employees!

Felisha Branstetter joined the Lockshield Partners Accounting Services office in November as Office Assistant and has been a crucial part of the team this tax season. Felisha and her husband, Ken, have three sons, Trey, Connor and Trenton who all attend Metcalfe County Schools. In her free time, she enjoys cheering on her sons in sports and being with her family and church family.



Megan Honeycutt joined the Accounting Team in January 2023 as Payroll Administrator. She has hit the ground running and has been a great addition to the team. Megan is also a full-time online student at the University of Maryland and is pursuing a degree in Human Resource Management. In her free time, she enjoys camping with her husband, Austin, and their dog, Willow, and spending time with family and friends.

LOCKSHIELD TAX SEASON



Accountant Logan Sexton works with many of our clients and is an important asset to the firm. This is Logan's first tax season and he has been one of the many keys to our success as he navigates the ins and outs of tax returns and client relationships.

This tax season has been a whirlwind, to say the least! Thank you to all of our clients who entrust us with their tax planning and tax preparation needs - we don't take your trust lightly!

This year, our accounting team has implemented more paperless processes and some new software to allow our team to get returns prepared more efficiently. Tax Day is Tuesday, April 18th. Make sure to have any state, federal, or local payments postmarked by that date!



Even during the busyness of tax season, Matt Flowers serves as the liaison for the Kiwanis Club and Lockshield Partners for the Barren Inc-Chamber of Commerce organization.



Drew and Felisha working hard!

THE LOCKSHIELD MINISTRY



MINISTRY SPOTLIGHT - THE HIVE - "BEE MINE, 23"

The HIVE's annual Valentine's Day fundraiser was a success once again!

Each Valentine's Day, the members of The HIVE create bouquets of flowers or sweet treats for the community. The HIVE is an organization in Bowling Green that serves adults with special needs. The HIVE provides members with a place to grow and learn, be respected, build relationships, and contribute to a meaningful cause. Clark has served on the board at The HIVE since 2018. For more information, check out their website at thehivebg.org.

Dan with Laura Orsland. Laura is the Founder and Executive Director at The HIVE.

MINISTRY SPOTLIGHT - BRIDGE KENTUCKY

In March, we were thankful to serve as a donation drop-off location for Bridge Kentucky. Bridge Kentucky is a wonderful non-profit organization located in Glasgow that provides resources, shelter, and support while advocating for the many needs of local families seeking assistance. Thank you to Bridge Kentucky for all the work that you do! A special THANK YOU to our friends Jennifer, Ronnie, and Chad for stopping by the office with their donations!



THE LOCKSHIELD MINISTRY

MINISTRY SPOTLIGHT - SAINT JOSEPH SCHOOL "GATSBY GALA"

In February, St. Joseph School was able to host their first in-person auction fundraiser since the onset of the pandemic. The theme of the night was the "Roaring 20s and the Gatsby Gala." The night ended up being a roaring success, as the school raised \$115,000!

St. Joseph School is a wonderful option in the area that serves Preschool-8th grade students. Many members of the Lockshield family have attended or been involved with St. Joseph School.



Thanks to La Gala for hosting!



Looking good, ladies!



Dan certainly pulls off the "Al Capone" look!



Cravens & Leslie Priest, Dan & Claire Klein, Clark & Jamie Hayden, Greg & Lana Kunkel, and Ben & Haley Haller represented Lockshield!

THE LOCKSHIELD FAMILY



Luke Harston and the BGHS Purples Baseball team are off and running for the season. Luke is a Senior and is a Pitcher, Catcher and Second Baseman. Good luck, Purples!



7th-grader Price Thompson takes his usual stance behind the plate as one of Barren County Middle School's catchers. Price also pitches for the team and will be a great asset this year.



Jodi traveled to Mexico and Honduras on a family cruise!



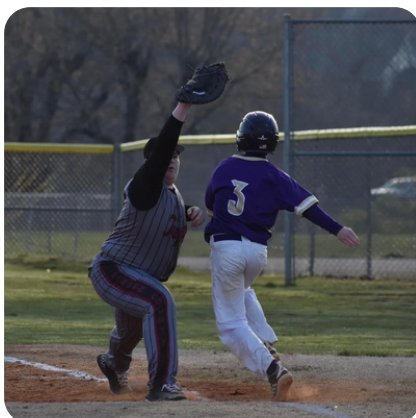
Drew Thompson helped coach his son Lane's little league basketball team with the help of Jackson Reece, son of Becky Thompson.



Jackson caught his first fish of the 2023 spring season!



Caleb and Becky joined the top middle and high school students in band, orchestra and chorus at the KMEA All State Choir Conference as they lined the balconies of the Hyatt Louisville to sing the National Anthem.



8th-grader Caleb Reece is a southpaw pitcher and first baseman that also provides power at the plate.



Jackson went to his first UK Basketball game at Rupp Arena. Go Cats!



Caleb, son of Becky Thompson, was selected to participate in the KMEA All State Choir Conference in Louisville, KY in February.

THE LOCKSHIELD FAMILY



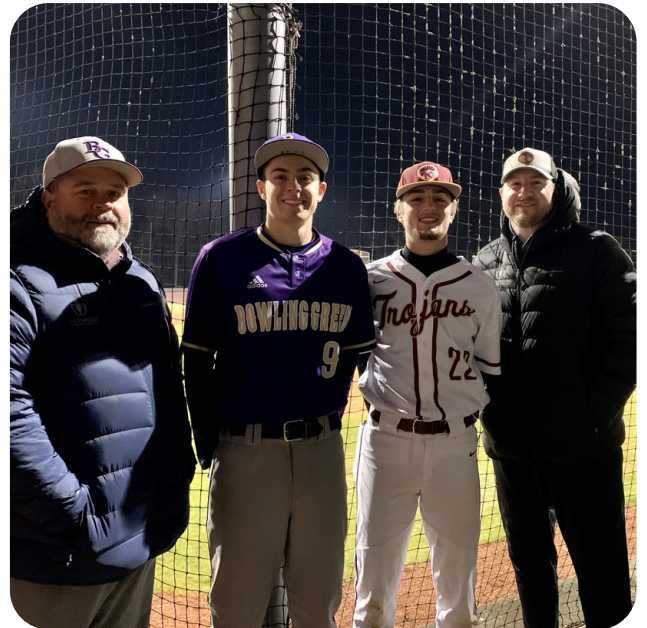
Jodi's granddaughter turns 4 this month!
Happy Birthday, Darcy!!



John Klein and the Maryville Saints were ranked #10 nationally in the D3.



Congrats to Matt Flowers and his fiancé Liz Wallace.
We are very excited for both of them and wish them a very happy engagement!



Luke Harston and Jackson Reece pose for a picture after their High School Varsity game when Barren County hosted the Bowling Green Purples.

LOCKSHIELD CROSSWORD

Complete the crossword puzzle and bring it in to exchange it for some Lockshield gear!

ZUPUYSISWWXAVMQOTHGXVFXHSBWXR
YIHPLOLOAITUTMCFBVBVJETSCLYHOD
ENTRRFPMJZJRECESSIONSKCJZDWTKB
WSCDQIKLBWIRCDSHZRXWQAQOMOGWDX
SSMACINBFYSSIJCCTREZCIUIENQXBWM
IZOEYJNCZOAOSMFUHXINNYYOQPOUBH
GMOJADWVILBLIAZYIMUBCXMUWFMXNQ
QLMTEQXGEPCCUNHVVYAKGMOAZZQWAYMR
QELDFNYOKSAETSHIHNLMLSVPEAMTU
DFS NF DIXGCTLEVDDNB TW EZDAKKZUXG
DAZFLBEHPTFMRSZVMGLLBKNWCYUIBZ
GXTAUEJB I H UUEZND OQSN DOSCSRBSUK
HZLOUTAVTNBVS NORNTREASURIESBDT
MNCOLLATERALTOTQEIJ OZBVCMYWMGM
AYSOSP COZHGPAEZJYWOBV SOSANCIEE
RPQFQRNURUDCTESZBOCHVDKTAHMTU
KPUJ KOHNLHLHYFWGPNMUAAZAPUMCGNZ
EPUTKFUAXKOOEYQWJQSJVFGZJNXII
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ZULSEFKZMUPT EUBVSBGEBZLXJHZFUR
ATOJY AIGUYEKCZODTIFDVSYWIAHPD
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KLSWNNFCCGMBDNVPCEJMH PFEMNSXMZ
DXTEQUDLJRZYSP I K KPREYQIYGVAOLU
KQKATDETOJGCGSZCSEIUABXUSOJXR

DIVERSIFICATION	TREASURIES	COLLATERAL
CREDIT CARD	INVESTMENT	PRINCIPAL
RECESSION	INTEREST	REVENUE
ECONOMY	SAVINGS	STOCKS
INCOME	BUDGET	PROFIT
ASSET	MARKET	MONEY
DEBT	LOAN	



LOCKSHIELD —PARTNERS—

TOGETHER, WE PLAN.

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