

MAY 2022

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ABOUT REKOR

## Our mission

Drive the world to be safer, smarter, and more efficient.

## Company overview

Rekor, Nasdaq listed (REKR), is a technology company transforming public safety, urban mobility, and transportation markets around the globe by providing Al-driven, vertical-specific, mission critical solutions for intelligent infrastructure.







#### **World Class Technology**

Rekor's award-winning proprietary technology is a driving force in world of Al and machine learning. Our world class patented technology is recognized and used across the industry and around the world.

#### **Deep Expertise**

Rekor's deep domain expertise across multiple market segments and international geographies allows us to operate from a highly privileged position of access and trust. Global scale with localized expertise.

#### **Market Footprint**

From vehicles to mobile devices and data; from roadside Edge sensors to customer workflows, our footprint is more than where our customers are geographically. Rekor turns mobility data into knowledge for 80+ countries around the globe.



## Global, expanding footprint





## Powered by Rekor

Our technology empowers influential businesses, cities, and departments to effectively deal with evolving needs.



























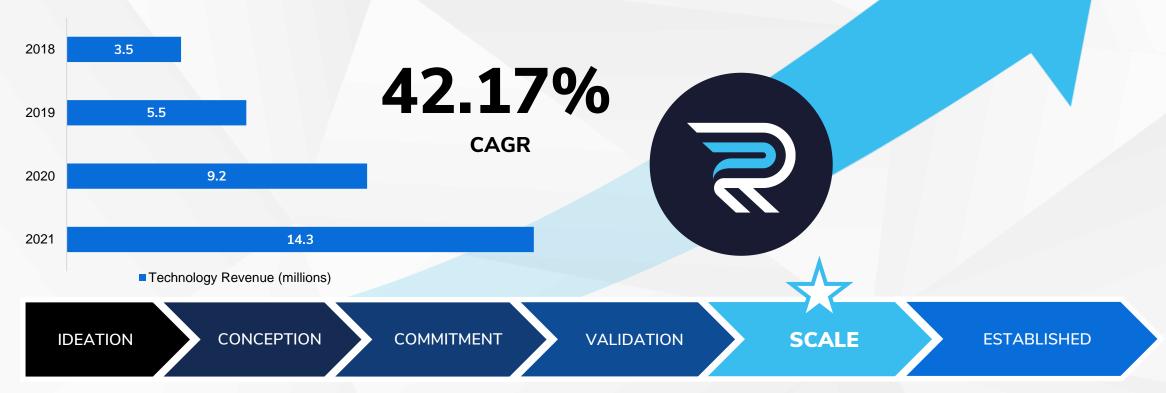






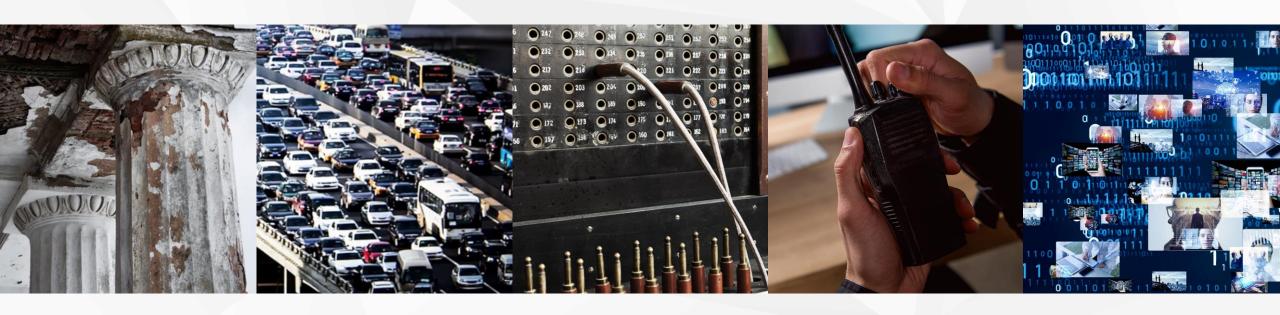
## Strong foundation of growth

From ideation to established player, Rekor has a built a strong foundation, and is poised for rapid expansion and scale.



## Challenges to solve

The current situation across industry is a direct consequence of many urgent issues that are in desperate need for solutions.



Aging Legacy Infrastructure

Rising Costs of Congestion

Outdated/Fragmented Technology

Siloed data and communications

Unmanageable Amounts of Data



## Data is necessary but insufficient



## New economy of mobility and infrastructure

The intelligent infrastructure industry is at the epicenter of converging technology, societal, and economic forces driving disruption in the market.



Advanced technology & Al



Connect vertical silos to horizontal needs



Static to dynamic infrastructure



Confluence of macro and micro data



Integration of public & private data





# New operating system for digital infrastructure

A mobility internet that leverages massive amounts of data and AI to break down information silos, digitize infrastructure and create a new fabric of connectivity.





DIGITAL INFRASTRUCTURE
OPERATING SYSTEM

## Rekor One™

Our Digital Infrastructure Operating System ingests billions of data points from multiple sources and transforms this data into knowledge. It does so by utilizing our proprietary intellectual property — including computer vision, edge processing, pattern recognition and predictive algorithms. Rekor One is the brain that powers all our applications and platforms.

## Turning data into knowledge



#### REKOR SOLUTIONS

## Unrivaled privacy and security

Rekor uses industry leading security technologies to protect all captured and connected data from unauthorized access or use.

#### Encryption of data

End-to-end encryption, using AES-256 algorithm to encrypt data at-rest and SSL/TLS encryption during transport.

#### Access to data

Data is accessible 24/7 until it is purged. Customers have the flexibility to manage their own data retention periods.

#### Secure cloud hosting

Platforms use AWS GovCloud hosting for secure data handling with some services offering optional CJIS compliance.

#### Privacy of data

Data is only used to provide our services; we do not share Personally Identifiable Information (PII).

#### Deidentification of data

In many cases, PII is stripped from data using a proprietary SHA-2 algorithm that is completely irreversible.

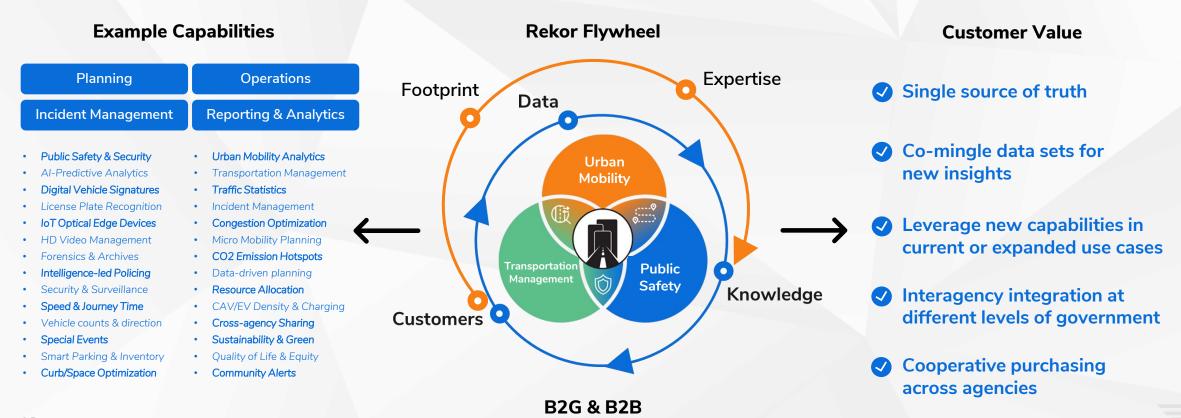
#### Database security

Data is stored in secure databases where only authorized system admins have access.



## Rekor growth flywheel

Rekor's Digital Infrastructure Operating System creates a flywheel – leveraging mass data, applying AI/ML to turn that data into knowledge, enabling customers to make the right decisions at the right time with the right information. More data leads to richer insights. Richer insights leads to more customer value and usage. More usage leads to more data in a continuous cycle.



#### REKOR SOLUTIONS



Multiple opportunities to power and expand the STS footprint and grow existing customer base with advanced set of technology driven services to departments of transportation and urban communities.

- Strengthens technology, expertise, and adds valuable footprint
- Traffic data collection, engineering, design, planning, implementation
- √ 30,000+ data collection sites, 60,000+ lanes, over hundreds of thousands of square miles throughout the United States
- ✓ Pioneered "Pay-for-Data" services across customers
- √ ~\$15M revenue, ~50% recurring revenue, ~\$3M EBITDA\*
- Significant customer expansion and operational efficiency opportunities























<sup>\*</sup>Management estimates for FY2022

## Rekor + STS



### **Rekor Partner Network**

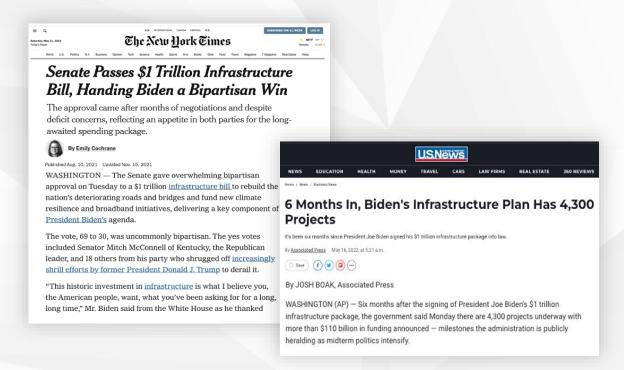
Rekor's vast and growing third-party data partner network allows it to aggregate data from additional sources with varied specialties to build a more complete data set. Below are some examples.

VOLVO	waze	aws	otonomo	<b>blyncsy</b> MOVEMENT DATA INTELLIGENCE
rere	GEOTAB management by measurement	wejo	INRIX	mojio
ticketmaster	icone  loR - Internet of RoadWork*	A HAAS ALERT	** tomorrow.io	<b>№</b> пехаг



## Significant revenue opportunity





**Long Term Financial Targets:** 

\$740 Million

70% - 80%

2026 Rekor Revenue

2026 Rekor Gross Margin

## Rekor is a technology company...



...well-positioned to capture market share in a rapidly growing industry

...compounding our valuable competitive advantages today and

...recognized & utilized across multiple industries and geographies

...operating from a highly privileged position of trust and access

...transforming static infrastructure into dynamic & bridging physical & digital worlds

...integrating and serving all types of enterprises and government agencies

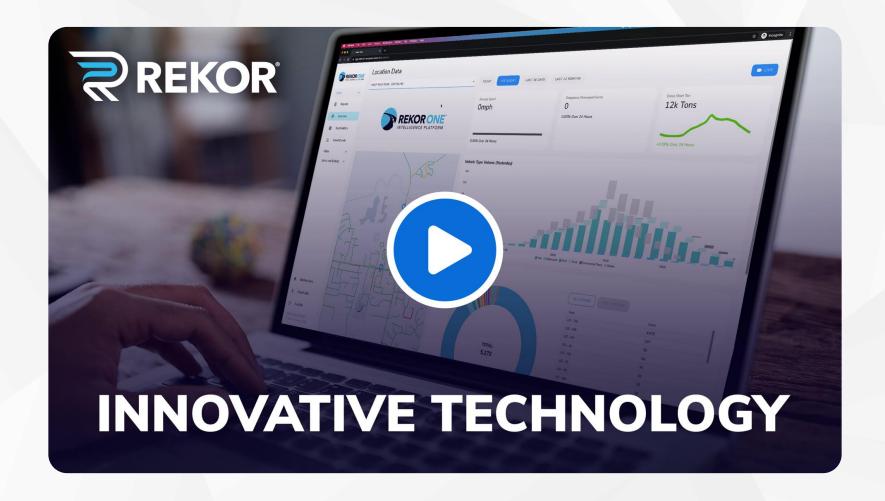
...built via modular, re-useable, vertical-specific platforms with deep domain expertise

...targeting mission-critical digital solutions for public safety, urban mobility, transportation

...developing award-winning AI & proprietary technologies and capabilities

...in a massive market that is poised to explode exponentially

## Fueling the future







REKOR.AI