INVITATION TO SUBSCRIBE IN THE SHARE CAPITAL INCREASE

3. Subscribers shall submit the signed original copy of the application form along with the following documents:
   - Individuals: a copy of their Qatari ID card or passport
   - Companies: a copy of their Qatari ID card or passport for non-Qatari Companies, as per the Ministry of Internal Affairs’ official document 
   - In addition, a copy of the valid Qatari ID card or passport is required with personal identification number in addition to a copy of the valid Qatari ID card or passport of the respective legal guardian or holder.

Comparative Financials:
- For companies established in Qatar: an official extract of the valid commercial registration certificate/QSC license or an QARP license. Companies not in Qatar: a public official extract of the valid commercial registration certificate or certificate of incorporation or any similar incorporation document adopted at the place of incorporation. In case of companies incorporated outside Qatar, a Qatari license issued by the Ministry of Commerce is required.

The Holders of Subscription Rights should provide a copy of the documents proving their ownership of the Subscription Rights (if available), along with the relevant documents requested above.

Subscribers applying for Banking branches must present the above mentioned original documents for verification.

4. The application forms and the subscription amounts must be received by the Receiving Bank no later than 1:00 pm Doha Local Time on Monday, August 7, 2023, and applications received after this date will not be accepted.

5. Subject to prior written approval from the Group, the Receiving Bank has the right to reject any application, either in whole or in part, in any of the following cases:
   - If the subscriber is not entitled to subscribe.
   - If the full value of the subscribed shares was not received by the closing date of the subscription period (including if the cheque or electronic transfer is rejected for any reason).
   - If multiple applications are received from the same subscriber for the same subscription.
   - If one debit instruction/fund transfer is submitted to pay multiple subscription in respect of the same subscriber.
   - If multiple applications are received from the same subscriber, only the first application will be accepted.
   - If the application form is incomplete, presents wrong information or is otherwise filled in.
   - If supporting documents stated above are not submitted with the application form.
   - If more than one debit instruction (fund transfer) is submitted to pay a single subscription in respect of the same subscriber.
   - If one debit instruction (fund transfer) is submitted to pay multiple subscription in respect of multiple subscribers.
   - If the debit instruction (fund transfer) is paid by a person (whether duly authorized or otherwise) other than the subscriber.

6. After submission of the application to the Receiving Bank, the subscribers are not permitted to cancel their application for subscription to the New Shares for any reason unless cancelled by the Group or the Receiving Bank.

Payment

Cheques
- Cheques must be issued in the name of the Mekdam Holding Group Q.P.S.C.

Transfer:
- A. Transfering funds via SWIFT to the benefit of Mekdam Holding Group Q.P.S.C.
   - Bank: Arab Bank (Qatar)
   - SWIFT: ARABQAXX
- B. The remittance information in the SWIFT message (MT103) must be populated with the following details in field 70:
   - Name of the subscriber
   - Subscriber ID number for individuals or CN number for companies
   - Investor number (NIN)
   - The change code (in field 71A) from the SWIFT message (MT103) shall be “QOF” (in case of Qatari resident) or the change code from the remittance message (MT103) as stated above in inclusion remittance information.
- C. Any bank fees should be charged to the subscriber and the amount remitted to the Receiving Bank.
- D. Each transfer of funds received without full details of the subscriber will be returned to the remitting bank.

1. Bank Transfer:
   - A cheque may only be drawn on a local bank in the State of Qatar on the date of submission. 
   - Instructions must be received by the Receiving Bank no later than 1:00 pm Doha Local Time on Monday, August 7, 2023.

Share Allotment

Fraction of shares shall not be considered within the subscriber’s stake of shares or their subscription. The Receiving Bank reserves the right to decide upon the allotment of fractional shares if applicable.

1. If any holder of Subscription Rights subscribes to their entitlement of New Shares or less, they will be allotted the New Shares that they subscribed for and paid for.
2. Issued New Shares will be allotted to holders of Subscription Rights in accordance with the aforementioned Item (2) provided that the Receiving Bank receives the subscription application forms and payment of the full subscription amounts due.
3. In case of closure of New Shares is undersubscribed, the Company will apply only with any other applicable regulations.

Disclaimer

The Big Shareholders and the Holders of the Subscription Rights acknowledge and agree:
- The Bank or the Group shall not be responsible for any data entered by the subscriber or any malfunction in the operation of an electronic device;
- They shall not hold the Receiving Bank or the Group responsible for any data entered by the subscriber or any malfunction in the operation of an electronic device;
- That all the information specified in the subscription form is correct.

Notes:
- The Group will unsold subscribed shares through the market by the mechanism approved by the QFMA and any other applicable regulations.

The shareholders of the group authorized the Chairman of the Board of Directors to implement the capital increase. Accordingly, the provisions of this Prospectus have been implemented in accordance with the requirements of the shareholders.

Mekdam Holding Group Q.P.S.C