



Business Continuity Plan Summary Disclosure Statement

Firstmetric, LLC

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If you have any questions about the contents of this Business Continuity Plan Summary Disclosure Statement, please contact us at (800) 801-6855 or by email at compliance@firstmetric.com. The information in this document has not been approved or verified by the United States Securities and Exchange Commission ("SEC") or by any state securities authority.

Firstmetric is registered as an investment adviser with the SEC. Registration of an investment adviser does not imply a certain level of skill or training. Additional information about Firstmetric is also available on the SEC's website at www.adviserinfo.sec.gov.

Firstmetric Business Continuity Plan Disclosure Statement

Firstmetric, LLC (“Firstmetric” or the “Firm”) has adopted a Business Continuity Plan (“BCP”) pursuant to the Investment Advisers Act of 1940, as amended (the “Advisers Act”) and the rules and guidance (the “Rules”) of the United States Securities and Exchange Commission (“SEC”) and/or the laws of the states where the Firstmetric is registered as a Registered Investment Adviser. The purpose of the BCP is to define the strategies and plans that will be used by the Firm during a significant business disruption (“SBD”). The BCP is prepared to address both internal SBDs, such as a fire in the Firm’s building, and external SBDs, such as a natural disaster, terrorist attack, or citywide power disruption.

Our Business Continuity Plan

In the event of an SBD, Firstmetric will safeguard employee lives and the Firm’s property. Firstmetric will work to re-establish the systems necessary to quickly recover and resume operations, protect the Firm’s books and records and allow Firstmetric’s customers to transact business to the extent reasonable and practical under the circumstances. Firstmetric’s BCP addresses: alternate office locations, customer access to funds and securities, financial and operational assessments, data backup and recovery, critical systems, alternative communications with customers, employees, and regulators, and critical business constituents.

Contacting Advisor and Accessing Funds and Securities

If you are not able to contact Firstmetric through the Firm’s regular telephone number at 248-817-8919 or 800-801-6855, please contact us via email at help@firstmetric.com. For questions relating directly to accessing funds and securities in your account, please contact Schwab Advisor Services, a division of Charles Schwab & Co., Inc. at 800-515-2157.

Varying Disruptions

SBDs can vary in their scope, from only our Firm to a single building housing our Firm, the business district where Firstmetric is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only our Firm or a building housing Firstmetric’s operations, the Firm intends to transfer its operations to a local site when needed and expects to recover and resume business within a short time period. In a disruption affecting Firstmetric’s business district, city, or region, the Firm intends to transfer our operations to a site outside the affected area, and recover and resume business within a short time period. In either situation, the Firm plans to continue in business. However, the ability of Firstmetric to fully function is dependent on outside sources that may be outside of the Firm’s control, including the availability of electricity, telephones, Internet, transportation, and the functioning of institutions and markets worldwide. Nothing in Firstmetric’s BCP or this disclosure statement is intended to provide a guarantee or warranty regarding the actions or performance of Firstmetric.

Additional Information

If you have questions about Firstmetric’s business continuity planning, please contact us at 800-801-6855.