

Altaley Mining Corporation

Capital Structure as of October 05, 2021

Share Structure

Shares Outstanding	254,563,287
Options Outstanding	10,558,333
Warrants Outstanding	68,300,909
Fully Diluted Balance	333,422,529

Options and Warrants

Security	Exercise Price	Expiry Date	No. of Shares	Proceeds	
Options	\$0.71	13-Nov-22	75,000	\$ 53,250	
	\$0.30	13-Nov-22	1,308,333	\$ 392,500	
	\$0.30	2-Feb-23	300,000	\$ 90,000	
	\$0.30	16-Apr-23	400,000	\$ 120,000	
	\$0.16	6-Aug-25	100,000	\$ 16,000	
	\$0.20	9-Feb-25	450,000	\$ 90,000	
	\$0.30	25-Feb-26	5,250,000	\$ 1,575,000	
	\$0.30	16-Mar-23	300,000	\$ 90,000	
	\$0.45	19-May-26	2,000,000	\$ 900,000	
	\$0.455	11-May-26	75,000	\$ 34,125	
	\$0.53	9-Aug-26	100,000	\$ 53,000	
	\$0.55	23-Aug-26	100,000	\$ 55,000	
	\$0.48	20-Sep-26	100,000	\$ 48,000	
			10,558,333	\$ 3,516,875	\$ 0.33 Weighted Average Exercise Price
Warrants	\$0.25	4-Feb-22	8,029,221	\$ 2,007,305	
	\$0.25	27-May-22	1,163,615	\$ 290,904	
	\$0.09	30-Jun-24	15,000,000	\$ 1,350,000	
	\$0.15	9-Jul-22	6,645,573	\$ 996,836	
	\$0.175	16-Oct-23	11,000,000	\$ 1,925,000	
	\$0.30	29-Mar-23	24,962,500	\$ 7,488,750	
	\$0.475	1-Jul-23	1,500,000	\$ 712,500	
			68,300,909	\$ 14,771,295	\$ 0.22 Weighted Average Exercise Price