

# Altaley Mining Corporation

Capital Structure as of August 31, 2021

## Share Structure

Shares Outstanding	254,404,954
Options Outstanding	10,358,333
Warrants Outstanding	68,425,909
Fully Diluted Balance	333,189,196

## Options and Warrants

Security	Exercise Price	Expiry Date	No. of Shares	Proceeds	
Options	\$0.71	13-Nov-22	75,000	\$ 53,250	
	\$0.30	13-Nov-22	1,308,333	\$ 392,500	
	\$0.30	2-Feb-23	300,000	\$ 90,000	
	\$0.30	16-Apr-23	400,000	\$ 120,000	
	\$0.16	6-Aug-25	100,000	\$ 16,000	
	\$0.20	9-Feb-25	450,000	\$ 90,000	
	\$0.30	25-Feb-26	5,250,000	\$ 1,575,000	
	\$0.30	16-Mar-23	300,000	\$ 90,000	
	\$0.45	19-May-26	2,000,000	\$ 900,000	
	\$0.455	11-May-26	75,000	\$ 34,125	
	\$0.530	9-Aug-26	100,000	\$ 53,000	
			10,358,333	\$ 3,413,875	\$ 0.33 Weighted Average Exercise Price
Warrants	\$0.25	4-Feb-22	8,029,221	\$ 2,007,305	
	\$0.25	27-May-22	1,163,615	\$ 290,904	
	\$0.09	30-Jun-24	15,000,000	\$ 1,350,000	
	\$0.15	9-Jul-22	6,645,573	\$ 996,836	
	\$0.175	16-Oct-23	11,000,000	\$ 1,925,000	
	\$0.30	29-Mar-23	25,087,500	\$ 7,526,250	
	\$0.475	1-Jul-23	1,500,000	\$ 712,500	
			68,425,909	\$ 14,808,795	\$ 0.22 Weighted Average Exercise Price