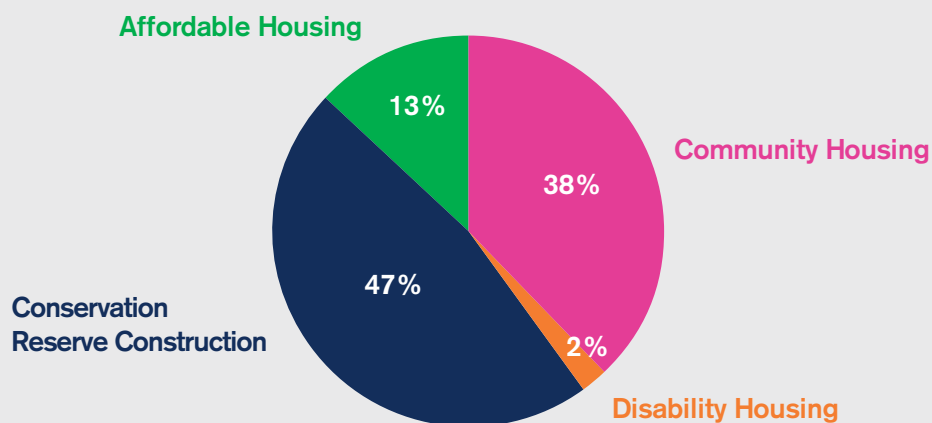


# Sustainability Bond: Use of Funds Report

100% of the proceeds from the \$125m Sustainable Bond issue were allocated to Eligible Assets at issuance and remain fully allocated as at 31 December 2018.

Sustainable Development Goal	Loan Category	Eligible Assets (\$M)	Eligible Assets (%)	Allocation of Bond Proceeds (\$M)
10. Reduced Inequalities	Disability Housing	\$6.8	2%	\$2.9
11. Sustainable Cities and Communities	Community Housing Affordable Housing	\$149.3	51%	\$63.4
15. Life on Land	Conservation Reserve Construction Loans	\$138.4	47%	\$58.7
<b>Total</b>		<b>\$294.5</b>	<b>100%</b>	<b>\$125.0</b>

## Eligible Asset Pool:



## Value of Sustainability Bond Issue:

Date of Bond Issuance	Bond Maturity Date	Face Value
30/08/2018	30/08/2021	\$125,000,000