

**Royalty Management Holding Corporation** identifies and invests in highly undervalued assets in either growing or transitioning marketplaces in order to obtain an ongoing royalty or cashflow stream in the project. RMC finds undervalued assets that are either under utilized, undeveloped or at an inflection point in their life cycle. The company targets three primary sectors of investment:



## Resources & Land Assets

Acquire assets and rights for natural resources, such as critical and rare earth metallurgical elements, carbon, other traditional resource deposits and land resources that have identifiable and monetizable long term cash flow streams.



## **Sustainable Assets**

Revenue streams and royalties from sustainable and recurring use of land and assets, such as water, agriculture, sustainable timber and sustainable building solutions through long term financial structures, thereby identifying novel ways to monetize traditional resources.



**IP & Digital Assets** 

Acquire the rights to intellectual property and patents, and purchase and/or fund the development infrastructure and assets that go to serve data centers, information technologies, and digital currencies.

## **Example Transaction Structures**

- Real estate and asset acquisitions to generate additional royalty and revenue streams.
- Purchases of patents and intellectual property to monetize in-house or license.
- Companies with existing portfolio of real estate, royalties, and/or patents.
- Existing royalty and rental revenue generation.

## Select Investments















