

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Heliostar Metals Ltd					
Reporting Year	From	4/01/21	To:	3/31/22	Date submitted	8/29/22
Reporting Entity ESTMA Identification Number	E151757	<div><input checked="" type="radio"/> Original Submission</div> <div><input type="radio"/> Amended Report</div>				
Other Subsidiaries Included (optional field)	Heliodor Metals Mexico S.A. de C.V., Heliodor Metals Ltd.					
For Consolidated Reports - Subsidiary Reporting Entities Included in Report:	E792231 Heliostar Gold (Alaska) Inc.					
Not Substituted						
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
Full Name of Director or Officer of Reporting Entity	Mahesh Liyanage			Date	8/29/22	
Position Title	CFO					

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Reporting Entity Name		Heliostar Metals Ltd			Currency of the Report
Reporting Entity ESTMA Identification Number		E151757			CAD
Subsidiary Reporting Entities (if necessary)		E792231 Heliostar Gold (Alaska) Inc.			

Payments by Payee

[illegible]

Additional Notes:

(1) Payments were made in US dollars US\$85,000 and converted to Canadian dollars at 1 USD = 1.2536 CAD (using the annual average exchange rate from Bank of Canada for the fiscal year from April 1, 2021 to March 31, 2022)

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Payments by Project

[illegible]Additional Notes³: