

## COMPANY ANNOUNCEMENT

### Sustainable Capital Plc (the "Issuer")

#### Notice to holders of:

Sustainable Capital Plc 2020-F1 GBP Secured 8.21% NTS due 2025 ISIN GB00BM8QTK66  
Sustainable Capital Plc 2020-F1 USD Secured 8.14% NTS due 2025 ISIN GB00BM8QTL73  
(together, the "**2020-F1 Notes**")

This announcement is made by the Issuer pursuant to Regulation (EU) No. 596/2014 (the "**Market Abuse Regulation**") and Regulation (EU) 2016/1055 (the "**Implementing Technical Standards**") relating thereto.

Capitalised terms used but not defined herein have the meaning given to them in the terms and conditions of the 2020-F1 Notes as set out in the Supplemental Trust Deed dated 8 July 2020 relating to the 2020-F1 Notes.

The Issuer announces that interest due on the 2020-F1 Notes on 6 April 2022 has not been made to holders of the 2020-F1 Notes.

The assets and security backing the 2020-F1 Notes is described in the Investment Memorandum dated 28 December 2020 and principally consist of contractual rights to income arranged by Energy Storage Pty Ltd ("**the Borrower**").

As a result of the non-payment of such amounts by the Borrower to the Issuer, the Issuer has insufficient funds to pay interest on the 2020-F1 Notes. No action has yet been taken by the Issuer against the Borrower in respect of such payments. The obligation of the Borrower to make such payments to the Issuer continues.

No Event of Default (as defined in the terms and conditions of the 2020-F1 Notes) has been declared.