

**DINNER AND LEARN**

# **PLEASE JOIN US FOR DINNER & VALUABLE FINANCIAL PLANNING PRESENTATION!**

**November 2, 2022**

**5:30 pm**

**30 Orville Drive, Suite A,  
Bohemia, New York 11716**

**Hosted by JB Greco  
& Associates &  
MetLife/Aura**

**RAFFLES!**

**Wine,  
Sweatshirts,  
Gas Cards and  
more!**

***Please note: reservation is required to attend seating is limited. Invitations for you + a guest. Dinner will be served.***

**Please RSVP  
to Derek (631) 589-8400**



## **You will learn:**

Comprehensive financial planning & reviews • Maintaining & growing your portfolio • Retirement projections • Social Security planning • Insurance planning • Financially educating your children • Divorce • Pension option analysis • Relocation & analysis • Identity theft & fraud protection explained • Planning for Children • College Planning • Insurance planning • Retirement planning • Building a portfolio • Financial planning topics • Buying a new or bigger home • Building a cash reserve • Tax Planning • Comprehensive Financial review • Identifying the best time to retire • Growing and protecting your nest egg • Finding out when and how to best take Social Security benefits • Debt management • Tax-managed Investment options • Life Insurance • Identity theft & fraud protection explained

**Sponsored by Suffolk County AME**

