

92E X ATHA SCHEME INVESTOR FAQ'S

Please see below some helpful information on what has happened to your 92E shareholding and next steps for your new ATHA shares received as consideration the scheme.

What is happening?

On the 11th of April 2024 92E implemented the scheme of arrangement by which ATHA acquired all shares on issue in 92E for the consideration of 0.5834 New ATHA Shares per Scheme Share.

This scheme was approved by shareholders by vote at the scheme meeting held on Monday, 25 March 2024 at 9:00am (AWST)

As a result, all shareholders at the implementation date had their shares in 92E transferred to ATHA and were issued the relevant shares as consideration on the ATHA register (except in the case of ineligible or accepting selling scheme participants).

Do I have to do anything?

A DRS statement has been sent either via email, or to the registered address on your 92E shareholding as at record date. Your DRS statement confirms your ownership of ATHA Shares.

Please check your junk inbox to ensure that this email has not been missed. It will have contained the subject line "DRS transaction confirmation for ATHA energy corp" and been sent from [no-reply@odysseytrust.com](mailto:reply@odysseytrust.com).

Your DRS statement should be kept in a safe place and, as it contains personal and financial information, should be safeguarded from disclosure to anyone other than Odyssey in Canada, or your stockbroker.

Once this is received you should contact your broker to see if they are able to support you holding or trading these shares.

For any further advice on how to treat these shares please contact a licensed financial advisor.

Trading your new ATHA shares:

You should first contact your existing broker if they are able to accept Canadian shares from a DRS statement and what their process is for adding these to your trading platform.

If your existing stockbroker is unable to execute trades on the Exchange, you can contact one of the following brokers for further assistance:

Sydney

Level 5, 126 Phillip Street
Sydney NSW 2000

Perth

Level 5, 191 St Georges Terrace
Perth WA 6000

Melbourne

Level 35, 477 Collins Street
Melbourne VIC 3000



COMMSEC

You will need to complete and return a valid DRS transfer form which is available on the 92 Energy website to download.

INTERACTIVE BROKERS

You will need to register or log into your account and a ticket will need to be submitted in Client Portal through the Message Center.

Click the **User menu** (head and shoulders icon in the top right corner) followed by **Secure Message Center**, then click **Compose** followed by **New Ticket**. In the Detailed Description of Problem/Request area please include the following:

- Ticker Symbol
- Number of Shares
- Name on Account
- Name of Transfer Agent
- Your Account Number at Transfer Agent
- Consent to the transaction fee

A “DRS Advice” will need to be provided and can be obtained directly from the Transfer Agent.

Click on the paperclip icon next to *Add a File* to attach the DRS Advice.

Settled/Rejected transactions will be assessed a [fee](#).

CANACCORD GENUITY

You will need to reach out via email at CGAU-92Escheme@cgf.com for additional assistance with registering your ATHA shares in order to place trades.

In addition, there are other international stockbrokers and certain share trading platforms that are able to execute CSE and TSXV trades (assuming the TSXV Listing is effected) and who may be able to provide 92 Energy Shareholders with advice and assistance in relation to the process for, and the likely time required in respect of, opening an appropriate securities trading account.

92 Energy Shareholders should also be aware that the rates and charges that will be payable by 92 Energy Shareholders in relation to the operation of an appropriate securities trading account will vary depending on the stockbroker or platform, and such rates and charges may, or may not be significant in comparison to the value of your shareholding. Please note that for legal reasons, if you are contacting Canaccord Genuity or any other stockbroker platform, they cannot give you any advice on the merits of the Scheme, nor give any financial, tax, investment or legal advice in connection with the Scheme.

92 Energy Shareholders should consider these arrangements carefully and, to avoid or minimise any delay between the Implementation Date and the date on which the New ATHA Shares may be capable of being



traded on the Exchange, 92 Energy Shareholders may wish to ensure those arrangements are put in place now or shortly (i.e. before the Implementation Date).

Eligible Jurisdiction;

Eligible jurisdictions include Australia, Canada (British Columbia, Ontario, Quebec, Saskatchewan and Alberta provinces only), Hong Kong, New Zealand, Singapore, the United Kingdom and United States.

I am ineligible what happens now?

Ineligible Foreign Holders and Electing Selling Scheme Participants who hold Scheme Shares on the Record Date will not receive any New ATHA Shares, being the Scheme Consideration, and will instead be paid the net cash proceeds of the New ATHA Shares sold by the Sale Agent via the facilities of the Exchange as consideration for their Scheme Shares.

Further questions:

For further questions relating to the 92E ATHA scheme please contact Automic group:

hello@automicgroup.com.au

1300 441 599,

+61 2 9068 1927

For further questions relating to your ATHA shares or assistance in receiving your DRS statement

Kind regards,

Automic Group

