



Announcement Summary

**Entity name**  
EVE HEALTH GROUP LIMITED.

**Date of this announcement**  
Monday May 02, 2022

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-MAR-2024 EX \$0.005	466,666,667	02/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EVE HEALTH GROUP LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

89106523611

### 1.3 ASX issuer code

EVE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/5/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

As per 'Update - Proposed issue of securities - EVE' form lodged on 20 April 2022.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 31-MAR-2024 EX \$0.005

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

2/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20220420/pdf/458512f8gkckrj.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00500000

**Expiry date**

31/3/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

EVE

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Lodged on Appendix 3B on 22 February 2022 and updated on 20 April 2022.

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#### Issue details

##### **Number of +securities**

466,666,667

##### **Were the +securities issued for a cash consideration?**

☒ No

##### **Please describe the consideration being provided for the +securities**

Nil consideration. The attaching options are being offered on a one for one basis to subscribers of the Placement announced 22 February 2022.

##### **Purpose of the issue**

To raise additional working capital

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
EVE : ORDINARY FULLY PAID	4,309,808,557

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
EVEAE : OPTION EXPIRING 26-NOV-2024 EX \$0.016	16,000,000
EVEAB : PERFORMANCE RIGHTS	29,000,000
EVEAD : OPTION EXPIRING 28-OCT-2024 EX \$0.016	32,500,000
New class - code to be confirmed : OPTION EXPIRING 31-MAR-2024 EX \$0.005	466,666,667



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

20/4/2022