

MARKET RELEASE

14 December 2016

EVE Investments Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of EVE Investments Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a capital raising.

Security Code: EVE

Chris Bailey

Adviser, Listings Compliance (Perth)

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14 December 2016

ASX Limited

Attention: Ben Secrett Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

via email: tradinghaltsperth@asx.com.au

Dear Ben,

REQUEST FOR VOLUNTARY SUSPENSION

EVE Investments Limited (ASX:EVE) requests a voluntary suspension in the trading of its securities pending the release of an announcement by the Company regarding its capital raising initiatives.

An announcement is expected to be made before trading commences on Monday, 19 December 2016, at which time the suspension shall be lifted. The Company is not aware of any reason why a voluntary suspension should not be granted.

Yours sincerely,

Steven Jackson

Company Secretary