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4 September 2015

The Manager
ASX Market Announcements
ASX Limited
Exchange Centre, 20 Bridge Street
SYDNEY NSW 2000

via electronic lodgement

CHANGE TO AUD PRESENTATION CURRENCY

Energy Ventures Limited ("EVE" or "the Company") wishes to advise that effective from the commencement of the 2016 financial year the presentation currency of the Energy Ventures Group has changed to Australian dollars ("AUD") from United States dollars.

As a result of this change, all future financial information in the Company's quarterly ASX reports and its half-year and full-year statutory financial reports will be presented in AUD.

With EVE's revised focused on investments in the technology sector and the planned in-specie distribution of the Company's US assets (see ASX announcement on 24 June 2015) the Board is of the opinion the change to AUD will present EVE shareholders with a more accurate picture of the Company's financial position.

For and on behalf of the board

For any further information, please refer to the Company's website (see www.energyventures.com.au) or contact the Company directly on +61 8 6465 5500.