

MARKET RELEASE

25 September 2017

Eve Investments Limited

TRADING HALT

The securities of Eve Investments Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 27 September 2017, or when the announcement is released to the market.

Security Code: EVE

Ben Secrett
Senior Adviser, Listings Compliance (Perth)

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25 September 2017

ASX Limited

Attention: Ben Secrett Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

via email: tradinghaltsperth@asx.com.au

Dear Ben,

REQUEST FOR TRADING HALT

EVE Investments Limited (ASX:EVE) requests an immediate halt in the trading of its securities pending the release of an announcement by the Company regarding a material capital raising.

An announcement is expected to be made by 27 September 2017, at which time the trading halt shall be lifted. The Company is not aware of any reason why a trading halt should not be granted.

Yours sincerely,

Steven Jackson

Company Secretary