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Update on Capital Raising

EVE Investments (ASX:EVE) would like to update shareholders on the progress of the capital raising that is being conducted to complete the second tranche investment into Omni Innovation.

The Company is still progressing discussions with potential investors in relation to the capital raising and will provide shareholders with a further update by Monday, 24 April 2017.

About EVE Investments

EVE Investments is an Australian Securities Exchange Listed Investment Company that invests in technology companies. With a preference for companies that have global scale, EVE is an investment partner that wants to help build ground breaking and enduring technology.

For more information, please visit <u>www.eveinvestments.com.au</u> and follow us on Twitter @EVEInvestments

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