

Private Equity Services

Private equity (PE) firms need a trusted advisor who can help uncover value at every stage of the investment lifecycle – from raising capital and sourcing deal flow, to managing and growing the portfolio and eventual exit of an investment. Clark Schaefer Hackett boasts a highly experienced transaction advisory services team, one with full-time resources dedicated to serving the needs of middle market private equity funds.

BIG FIRM RESOURCES; REMARKABLE SERVICE

CSH offers the best of both worlds – the depth of a national firm with the collaborative, service-oriented approach of a local firm. Our private equity team delivers value, minimizes risk and drives growth for mid-cap funds, their investors and their portfolio companies. With deep industry knowledge and financial and operational expertise, we're able to offer insight, make recommendations, and provide meaningful solutions to help maximize your return on investment.

FOCUSED ON TRANSACTION VALUE

Our success serving the private equity community is based on one key ingredient: value. Our PE and transaction advisory services are scalable to your specific needs – not a one-size-fits-all solution. As a result, our private equity clients consider us to be a cost-effective alternative to national and international firms.

WE KNOW THE MARKET

Our core clients are middle-market dynamic growth companies, and many are (or have been) private equity-backed. In addition, we regularly and seamlessly work with attorneys, bankers, investment houses, private equity

firms, family offices and venture capital firms. We understand your goals and speak your language because we work with the same companies, stakeholders and teams you do.

DEAL FLOW ASSISTANCE

As a leading provider of professional services to mid-sized companies, we can leverage our knowledge of this market segment and the relationships we've established in order to help our PE clients uncover potential targets that are both attractive investments and are likely to welcome an outside investor.

WE'RE A RECOGNIZED LEADER

CSH was awarded the ACG Cincinnati Deal Maker Award in the Service Provider category. Nominated by our clients, this program recognizes outstanding companies with proven track records of leadership, innovation and success through the art of the deal.

PRIVATE EQUITY SERVICE OFFERINGS



Fund
Solutions



Portfolio Company
Advisement



Transaction Advisory
Services



Exit Planning
& Strategy



Private Equity Services

FUND SOLUTIONS

- » Fund formation
- » Fund accounting & reporting
- » Fund audits
- » Tax planning & compliance
- » Valuation services

PORTFOLIO COMPANY ADVISEMENT

- » Assurance & tax compliance
- » Tax reporting to investors
- » Intangible asset valuation
- » Impairment evaluation
- » Accounting advisement
- » Dividend recap analysis
- » Performance improvement

TRANSACTION ADVISORY SERVICES

- » Financial due diligence/Quality of earnings review
- » IT, HR & Operational due diligence
- » Forecasts & projections
- » Transaction accounting
- » Tax attribute inventory
- » Tax due diligence & structuring
- » State & local tax evaluation
- » Global tax & transaction services
- » Forensic review
- » Assistance with offering memoranda
- » Strategic talent management services

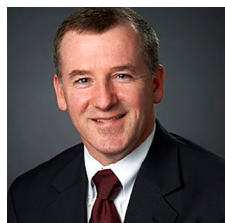
EXIT PLANNING & STRATEGY

- » Sell-side due diligence
- » Business value maximization strategies
- » Tax structuring
- » Carve-out assistance
- » Initial public offering support

OUR PROFESSIONALS



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