

# Transaction Advisory Services

At MCM CPAs & Advisors, we think beyond the bottom line. We provide our clients with services that reach beyond traditional tax and assurance offerings by nurturing high-impact expertise in an array of industries, technologies and operations. We want to identify opportunities, and anticipate challenges, from all angles, for all of our clients.

Whether buying or selling a business, MCM's Transaction Advisory Services Team can develop customized solutions for due diligence. With a thorough understanding of, and specialization in middle market M&A activities, our team applies deep industry knowledge and keen analytical skills to identify value propositions in business ownership transitions, while minimizing risk and exposure faced during those transactions. This approach emphasizes collaboration, proactive communication, responsiveness and high levels of participation from our seasoned professionals throughout the entire transaction life cycle.

## Our Experience

Our team has experience with transactions involving:









- Third party transactions
- Management buy-outs
- Employee stock ownership plans (ESOPs)
- Family members/related parties
- Estate planning (gifting programs, sales to various trusts)

## Our Services

- Due diligence procedures on behalf of buyers, sellers and/or lenders for acquisition activities
- Carve-outs & purchase accounting
- Assistance in offering memoranda process (management discussion & analysis, selected financial data) & filings
- Working capital settlements
- SEC registration statement preparation
- Quality of earnings engagements
- Financial modeling
- Collateral reviews
- Valuation services
- Exit strategies
- Wealth management
- Banking consultation

## Industry Expertise

We have undertaken domestic and cross-border transactions in the following industries:

-  Retail
-  Automotive
-  Healthcare & Life Sciences
-  Manufacturing & Distribution
-  Financial Institutions
-  Construction
-  Restaurants & Hotels
-  Transportation & Logistics



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