TRUSTEE REPORT AND ANNUAL ACCOUNTS 2019/20



TRUSTEE REPORT AND ANNUAL ACCOUNTS

20 June 2019 to 30 September 2020

1. INTRODUCING SOS-UK

Students Organising for Sustainability (SOS-UK) is an educational charity created by students and staff at NUS in response to the climate emergency and ecological crisis. We support students to learn, act and lead for sustainability. You can read more about our work at www.sos-uk.org.

2. CHARITABLE PURPOSE

The charitable object of SOS-UK is "to promote sustainable development for the benefit of the public by the advancement of education of the public in the principles and practice of sustainable development, social responsibility and the protection of the natural environment through the prudent use of natural and human-made resources".

3. OUR BACKGROUND

SOS-UK was created by students and staff at NUS in 2019 in response to the climate emergency and ecological crisis. Being small and nimble allows us to go much further and faster with our crucial student-led sustainability work, which we started within NUS. SOS-UK has separate governance from NUS and is financially independent, although we are proud to remain part of the NUS family, alongside Endsleigh Insurance and OneVoice Digital. The NUS President is also the SOS-UK President, which is an honorary role.

4. HOW WE WORK

SOS-UK exists to support students to be the change that society urgently needs to get us out of the climate emergency and ecological crisis, and to deliver climate justice. All the campaigns and programmes we run have been instigated, led or supported by students, enabled and mentored by the core staff team at SOS-UK. We are the support crew, doing whatever we can to help the students ensure their projects and campaigns are impactful.

5. OUR NICHE

We think SOS-UK is different from other similar charities because:

- We are an education charity focusing on sustainability (rather than a sustainability charity working on education);
- We work on sustainability across primary, secondary and tertiary education (most work in either pre-16 or post-16 education);
- We engage everyday students in sustainability, not just keen campaigners. We support students wherever they are on their sustainability journey, creating a pathway for young people to go on and engage with other organisations or run their own campaigns;
- We work alongside students and young people as truly equal partners, rather than on top through hierarchical structures.



6. WHAT WE WANT TO CHANGE

We feel education should be a central mechanism for transitioning society onto a sustainable footing, and that our work is absolutely critical to making this happen.

However, at present, much of what is taught reinforces unsustainable and unjust thinking and values. Typically, at best it teaches young people that the climate emergency and ecological crisis is something for geographers and scientists alone.

Through our work we directly provide students, including adults through life-long learning, with the opportunity to develop the capabilities (knowledge, skills, experience and opportunities) that will help them, and society, to become more just and sustainable.

We are also working at pace to deliver systemic change in the way education providers and educators frame and teach sustainability, in both pre-16 and post-16 education. We want to see young people being taught about sustainability in an integrated, relevant and solutions-based way, with them being supported to apply their knowledge in real life, not just reciting it in exams. We want to see universities judged by how much good their graduates do for the world around them, not just how much they earn. Consequently, our work focuses on how all parts of the formal education system can re-orient themselves around the urgent need to resolve the climate emergency and avoid ecological breakdown in a way that leads to better and fairer lives for all people.

Our ultimate outcome is to break the cycle of 'highly-educated' people making bad decisions for the planet, and to transform the fixation with self-interest and short-term financial gain into collaborative endeavours aimed at securing long-term prosperity for all life on earth.

7. OUR OBJECTIVES

All our work contributes to our three organisational objectives:

- 1. Getting more students leading on, and learning for, sustainability. When students lead on sustainability they develop the knowledge, values, skills, and competencies required to make them great sustainability leaders. We don't just want organisations to do sustainability for students, it should be done by, with, and through students.
- 2. Repurposing the education system around the climate emergency and ecological crisis. Sustainability should be woven through every subject like a golden thread. Every student should be a sustainability student, and every subject a sustainability subject. The education system should serve as a force for good in response to the challenges that society faces.
- **3.** Making sustainability more inclusive, so it is for everyone. Our 2018 NUS research showed that the sustainability sector is massively underrepresented in racial diversity. The negative impacts of sustainability inaction disproportionately affect BAME people and women, both globally and here in the UK. The sector must represent these voices.

8. OUR WORKSTREAMS

Our four workstreams are: i) engagement programmes; ii) systems-change campaigns; iii) a training programme; iv) a research programme. We deliver all four workstream across all four nations of the UK and cover all forms of formal education.

9. OUR ENGAGEMENT PROGRAMMES

Our sustainability engagement programmes reach a broad range of students and staff, including those who may not typically be engaged in such activities. We often see people we engage progress on a pathway through our, or their own, campaigns and programmes, and we see our work as nurturing and developing talent for the wider environmental movement. Nearly all of our



engagement programmes were developed by a student or a local group of students. A big part of our work is finding and supporting students with good ideas, helping them develop their ideas and supporting them in finding funding so they can extend their reach. Very often these students work for us for a period of time and then leave their projects for us to manage and develop, as has been the case for Green Impact, Student Switch Off, Student Eats, Responsible Futures, and For Good. We are proud that all of our sustainability engagement programmes are led or supported locally by students, in keeping with our aim of getting more students leading on, and learning for, sustainability. Through our programmes we create change here and now, whilst our campaigns aim to shift the education system as a whole.

Alcohol Impact - Our accreditation mark and change programme to promote responsible alcohol consumption and implement projects and policies to improve university culture around responsible drinking. We have run Alcohol Impact since 2014 (as NUS prior to it transferring to SOS-UK), when it was funded as a pilot by the Home Office. To date we have worked with 31 university and students' union partnerships on the programme. This year we developed a new programme to incorporate drugs harm reduction, Drug and Alcohol Impact, to be launched in September 2020. 29 partnerships have expressed an interest in the programme.

Fairtrade Universities and Colleges - Our joint accreditation is run in partnership with the Fairtrade Foundation, engaging students and staff to embed trade justice principles in policies and campaigns, as well as to improve the provision of Fairtrade products on university and college campuses (funded by universities and colleges). In 2019/20 a total of twelve institutions took part, all achieving Fairtrade status.

For Good - Our online platform which supports students to make their coursework, projects and dissertations more than just an academic exercise. We match charities and small businesses with students, so their research delivers community and sustainability benefit (funded by the local charities and businesses). We have run Dissertations for Good since 2016 (initially through NUS), since then it has grown to include placement and project opportunities. In 2019-20 we held a pilot initiative for Placements for Good, which included a full-day training event for c30 students and staff from University of Bristol, University of Wales Trinity St David's, Solent University and University Centre South Devon. Three students went on to complete paid placements that contributed towards sustainability (with Egni Solar Cooperative and The Bay Trust). SOS-UK has also hosted five student placements as a direct result of interest from students through the For Good platform.

Global Goals Teach-in - Our campaign to put the Global Goals for Sustainable Development at the heart of education and catalyse the change needed to make this happen. It calls upon educators across all stages of education to pledge to include the Sustainable Development Goals (SDGs) within their teaching, learning, and assessment on their course(s) and/or in their classrooms during two weeks of February each year. In 2019/20, the campaign saw over 300 educators reach 25,000 students in discussion around the SDGs and their relevance to their subject.

Green Impact - Our UNESCO award-winning sustainability accreditation scheme for staff to improve the sustainability of their workplaces bottom-up, supported by trained students. This year we have trained 900 students (funded by participating workplaces) and over 6,000 students since the programme began. We have run Green Impact since 2008 (initially via NUS) and have worked with over 1,100 organisations in further and higher education, private and public sector, local and county councils, museums and healthcare. Our delivery partners, SOS-International and Australian Campuses Towards Sustainability (ACTS), deliver Green Impact to universities across Europe and Australasia. This year we engaged 53 students' unions to achieve an award and continually support SU's to improve sustainability practices whilst embedding inclusivity, equality and diversity into their operations and student engagement. Our work in healthcare has also grown with Green Impact now having supported 12 NHS Trusts, as well as over 740 GP surgeries through our successful Green Impact for Health programme. In 2019 we launched our Green Impact in Dentistry pilot, and 53 dental practices now actively participate in the programme. In 2019, we were awarded with IEMA's Consultancy and Collaboration award at their Sustainability Impact Awards, for our partnership with the Isle of Wight Chamber of Commerce and Isle of Wight County Council to engage businesses across the island through Green Impact.



My World My Home - Our joint five-year project, with Friends of the Earth, working with students in 15 further education colleges, training them as community organisers and supporting them to identify, develop and run their own environmental campaigns (funded by the National Lottery Community Fund). Since the start of the project over 300 young people have taken part in the project, including 65 in the last year. A key focus of My World My Home is widening participation in the environmental movement; over 50% of the young people we have supported are black or minority ethnic, and many of the colleges targeted by the programme are in low-income areas. In reflecting on their experiences of the programme, young people identified the changes the project has influenced in terms of confidence and self-esteem, and changes in feelings of agency were also described by some young people. We have secured funding from Friends of the Earth to extend our participation in the project for an additional year.

Responsible Futures - Our accreditation framework for embedding the teaching of sustainability through a whole-institution approach. This embeds sustainability learning through the formal, informal, and subliminal curriculum. To date, 30 universities and colleges have participated. In partnership with their students' union, representing over 500,000 students (funded by participating universities and colleges). We have run Responsible Futures since 2014. In 2019-20 we launched a host-partnership initiative as part of the programme, celebrating accredited partnerships to share their learning and approaches with the national cohort, in 2019-20 University of West England and Anglia Ruskin successfully took this on and hosted a national support day each.

Student Eats - Our sustainable food programme that works with students and staff to create a more equitable food system by putting healthy and sustainable food and food growing at the heart of university and college campuses across the UK. We have supported over 70 food growing sites and as part of the Our Bright Future programme, funded by the National Lottery Community Fund, we have also supported the establishment of over 60 student-led food-based social enterprises. To 30 Sept 2020 the enterprises sold over £145,000 worth of sustainable food, created or improved 58 food growing sites, enabled over 2,800 young people to improve their employability skills, and over 34,000 hours have been volunteered. We have run Student Eats since 2014, initially through NUS.

Student Switch Off - Our inter-dormitory competition that gets students engaged in sustainability through friendly competition. This year we are running it in 97,000 student rooms across seven European countries (funded by universities, plus an EU Horizon 2020 grant, through NUS). We have run Student Switch Off in UK universities since 2007, previously through NUS, and with the EU funding it now forms part of the pan-European SAVES 2 project since 2017. In 2019/20 the campaign resulted in a 2,902,807 kWh energy saving (equivalent to 867 tonnes CO₂) within university dormitories. Nearly 25,000 students have actively pledged their support for the campaign, with more than 400 students volunteering as Ambassadors for their residence.

Students for Trees - Our joint project, with the Woodland Trust, supporting students to run projects planting and conserving trees locally as part of the nationwide Charter for Trees campaign (funded by the Heritage Lottery Fund via NUS).

10. OUR SYSTEMS-CHANGE CAMPAIGNS

Whilst our engagement programmes work to engage students and staff in making immediate positive changes, our systems-change campaigns work with strategic partner organisations to instigate wider and longer-lasting shifts across the education system. We work with small numbers of students to develop these national campaigns centrally, and then support large numbers of student officers and campaigners across the country to enact them locally.

Carbon Targets - Our campaign to get all UK university and colleges to commit to and deliver 2030 net-zero carbon reduction commitments to tackle the climate emergency. We have created an online resource detailing institutional carbon reduction targets allowing students to easily see and compare targets across the sector. The campaign is supported by NUS, People and Planet and the University and College Union, and implements a central part of the 'Declaring a climate emergency' policy, passed at NUS conference in April 2020.

Farming for Carbon and Nature - Our new campaign will enable farmers on university and college owned land to utilise tightly-defined carbon offsetting payments to adopt more nature friendly



farming practices that store carbon, improve soil health, increase wildlife, and provide more opportunities for students to access, and engage with, nature. Many UK universities are declaring challenging net-zero carbon reduction targets, but they will continue attracting international students and conducting overseas research, so will need to offset these unavoidable scope 3 emissions. We are developing a fiscal model that will repurpose these funds to tenant farmers through a programme that will be owned and managed by the tertiary education sector and externally verified by a leading offsetting organisation.

Invest for Change - Our campaign builds on People & Planet and NUS's successful Divest-Invest work to support universities to radically reform how they invest their money. Working with students' unions and staff and student campaigners, as well as directly with universities themselves, we're calling on universities to invest in environmental and social justice solutions, engage with investments to influence wider corporation change and adopt radical responsible investment policies that support a sustainable future.

Mock COP26 - In August 2020 students involved in Teach the Future decided to run Mock COP26 in place of the postponed COP26, filling the void with progressive action and showing world leaders how to deliver a truly ambitious, inclusive and low-carbon COP. The event will be run in November 2020.

Teach the Future - Our joint campaign with UK Student Climate Network (UKSCN) to repurpose the English education system around the climate emergency and ecological crisis. We are supporting school pupils to run the campaign and we ran a successful parliamentary reception in February 2020. The students have drafted a parliamentary bill and calculated some detailed costings for making all educational buildings in England net-zero by 2030. The campaign has received significant press coverage and has the support of the two main teaching unions and nearly all of the major environmental charities. As education is devolved, we have developed two branches of the campaign (England and Scotland), with each working to positively shape domestic education policy. We now have 60 active volunteer students working on the campaign. In England, over the summer we lobbied for investment into the retrofitting of education buildings and subsequently, the Chancellor announced a £1bn public buildings decarbonisation scheme. In Scotland, the students have had meetings with the government, including the Cabinet Secretary for Education and Skills, John Swinney. The campaign is run by eight student staff, supported by three SOS-UK core staff. We are soon to launch a third branch in Wales, where we will be recruiting a further three members of student staff to lead the campaign in the nation. We hope to add Northern Ireland next year as well.

11. OUR TRAINING PROGRAMME

We prepared for the launch our Learning Academy, which will ensure that students and staff can get the knowledge, skills and understanding to lead successful sustainability initiatives. Much of the Learning Academy training will take place in 2020/21, and thereafter, but our first sessions were held in September 2020, ahead of the start of the new academic year. Our 'Officer Sustainability Bootcamp' is a training event designed especially for elected officers to ensure they are equipped with the knowledge, skills and networks to hit the ground running with sustainability campaigns. It was attended by 11 student officers in September 2020. Our 'Alcohol Awareness Training' equips students' unions and universities with the knowledge to deliver alcohol awareness training to students and to run successful alcohol awareness interventions. That training was attended by 22 people in September 2020. We have developed content for other Learning Academy sessions as both centralised sessions open nationally and bespoke workshops for individual institutions.

In addition to the Learning Academy, we have supported a number of educational institutions in the development and delivery of their courses. An example of this is the work we have done for the University of Bristol Medical School, in partnership with the Centre for Sustainable Healthcare. We ran a Student Choice Placement module on Quality Improvement for Sustainable Healthcare. This year eight students participated in the three-week module and were trained by SOS-UK and



the Centre for Sustainable Healthcare, then partnered with GP practices to implement impactful sustainability projects.

12. OUR RESEARCH PROGRAMME

Our sustainability programmes and campaigns are supported by an evidence base of research, with our findings demonstrating the strong student demand for sustainability and helping us to find the most effective ways of driving positive change on sustainability. This research has been integral in developing our work across the education sector with our library of reports available online. Research added to our library in 2019/20 included:

10th year of the Sustainability Skills survey: Our annual survey for higher and further education students, initiated in 2010 as NUS, which asks students about their attitudes towards and experiences of learning for sustainable development. Over 9,000 students completed the survey in October 2019.

Lifting the Lid 2019: Commissioned by SUEZ UK, this research focused on students in higher education, aiming to continue to improve our understanding of student attitudes and behaviours to waste and recycling; what motivates them and what barriers they are facing when trying to recycle; and their experiences of recycling whilst at university and how these elements relate to the current student population.

Schools Sustainability Survey (unpublished): Following up from the first year of research in 2018/19, this survey is focused on primary and secondary pupils, with the aim of expanding the dataset gathered in higher and further education through the Sustainability Skills Survey.

Students and Alcohol Survey: An annual survey designed to support delivery of the Alcohol Impact programme through tracking student attitudes and experiences related to alcohol consumption, in particular the alcohol culture at their higher education institution.

Students, sustainability and education: An international survey of students in Higher Education (unpublished): Open from April to October 2020, this survey (delivered in partnership with SOS International) expands the scope of the Sustainability Skills Survey to an international student audience with the aim of supporting student organisations around the world with evidence to be able to lobby for improvements in sustainability education in their institution or country.

Sustainable food on campus: Funding was received from the Esmée Fairbairn Foundation to conduct research investigating student attitudes towards sustainable food, and how this translates to their experiences of food on campus. Initially planned for delivery in 2019/20, the development work was completed but delivery postponed to 2020/21 in light of the pandemic.

13. COVID-19 IMPACT ON DELIVERY

Between 13 March 2020, until 30 September 2020, SOS-UK delivered its work entirely remotely, to protect our staff and students against the virus, to help that national effort of preventing transmission of the virus, and to comply with Government lockdown restrictions. We have been updating our Covid-19 statement, which can be read on our website, on a regular basis. The following working practices were adopted in March 2020:

- All staff to work from home;
- All staff individually adhering to Government guidance on hygiene and self-isolation;
- All SOS-UK training, workshops, and meetings being delivered remotely, using Zoom;
- SOS-UK worked with partner organisations to deliver alternative support in lieu of planned inperson activities;
- Planned regional and national events were delivered through online means or postponed to next academic year, in consultation with those attending or funding.



14. PLANS FOR 2020/21

2019/20 was SOS-UK's inaugural year and much of the year was taken up with organisational establishment and developing our two new systems-change campaigns, Teach the Future and Mock COP26. In 2020/21 we intend to continue to build both those campaigns, progressing education policy by influencing the May 2021 national and local elections, and raising the youth voice and action in support of strong educational and climate outcomes at COP26 in November 2021. Through phase two of Mock COP26 we will additionally work to get the Mock COP26 Treaty implemented, in part, by 30 countries or states.

SOS-UK was created to be small and nimble, so it could quickly react to opportunities to create transformational change and respond to the calls of youth movements. We will continue to respond to, and amplify, to the youth and student voice on sustainability, through our own research insights, development in youth social movements and policy asks through forums like NUS Conference. During the 2020/21 year the Board will establish two new advisory groups, one for students and one for academics, so that the Board can seek additional strategic input and advice. We are also developing an affiliate scheme for student-run campaigns.

Over 2020/21 we will ramp up our Carbon Targets campaign and support students to engage their institutions in the campaign. We will build on our ethical finance work, continuing to deliver Invest for Change, and will add a new campaign on ethical banking and pensions, funded by Sunrise.

We will greatly progress our work on diversity and inclusion though the two Kickstart schemes we are developing, one for the environmental sector, and one for the educational sector. We are planning to bring the Green 2.0 diversity scorecards here from the US and also hope to repeat the 2017 NUS research that quantified the lack of diversity in sustainability.

We will continue to innovate and grow Green Impact into new and exciting sectors, with positive developments with the veterinary sector and research campuses, whilst supporting our delivery partners in Europe and Australasia to grow their reach.

We will continue to look for funding for our Farming for Carbon and Nature programme, as well as developing a new Rewilding Campuses programme.

We will build on the student and drugs survey work we did in 2019 and pilot the new Drugs and Alcohol Impact programme, alongside Alcohol Impact.

We will continue to forge new allegiances and partnerships with students around the world, through Mock COP26 phase two, our participation in SOS International, and the two new EU-funded programmes we are a part of, Green Erasmus and RED WoLF.

We will continue to carry out, and publish, strategically important research, and will pilot digital badges linked the outcomes framework we use for assessing the success of our programmes and campaigns.

We will continue to offer new training and development opportunities to students and staff through our Learning Academy, including carbon literacy training, and we will again run the national Student Sustainability Summit and Students and Alcohol Conference.

We will continue to adapt our programmes and campaigns, so they are relevant to, and can be delivered in, the Covid-19 pandemic. In 2020/21 we are likely to see a small net drop in participation in Green Impact (circa five institutions), and a slightly larger drop for Student Switch Off (circa ten institutions) as a result of the ongoing lockdown restrictions and closures of campuses and student accommodation. In the second half of 2019/20 we mitigated the impact of the lockdown on our programmes by adapting them to remote, online delivery, and we think this will reduce any reduction in 2020/21. We will closely monitor income from programmes in 2020/21 and make any further delivery adjustments, of mitigations, if required. This process will be closely



monitored by the Board. SOS-UK made a limited use of the Job Retention Scheme in 2019/20, specifically where certain areas of work had to be pushed back due to knock on effect of staff at partner organisations going on furlough. We will look to selectively use the scheme in this way in 2020/21, assuming it continues.

15. FINANCIAL REVIEW

The year-end position for our inaugural year was a surplus of £162,208, of which £125,172 was unrestricted and £37,036 restricted. The trustees are pleased with this outcome given the charity was established less than a year before the Covid-19 pandemic started.

The pandemic did have a negative effect on the income of the charity, reducing programmatic income by an c10%, equivalent to a c£60k reduction in income. This loss was mitigated by £25k lower than budgeted travel costs and £45,796 of furlough income through the Jobs Retention Scheme. The Board is forecasting for a 20% reduction in programmatic income in 2020/21 linked to reduced budget for sustainability by the institutions we work with, which would be mitigated by reduced costs and alternative sources of replacement income.

We also have a number of multi-year grants finishing in 2020/21 so are supporting the staff to find replacement grant income for the programmes and campaigns outlined in the previous section.

Our reserves policy is three months of unrestricted expenditure which, based on the 2019/20 year, equates to £199,446. At the 2019/20 year-end we had the equivalent of 8.2 weeks of operating costs through our unrestricted reserves. Despite the forecast downturn in programmatic income, and expiration of a number of grants, we will work towards building the unrestricted surplus through 2020/21 so that we have met the target by the end of the 2020/21 financial year.

16. STRUCTURE, GOVERNANCE AND MANAGEMENT

SOS-UK is a Charitable Incorporated Organisation (CIO) governed by a constitution. The members of SOS-UK are the three trustees. The Board, comprising the three trustees, meets quarterly and it is chaired by Richard Dunne. The trustees have read and understood the Charity Commission's guidance on public benefit and are confident that all of SOS-UK's programmes and campaigns deliver our charitable objects, progress the issues we want to see changed and deliver public benefit. The trustees actively manage the strategy. They also monitor and manage risk and ensure the charity is well managed and impactful. The trustees delegate operational issues and decisions to the Executive Director.

Pay and remuneration remains based on the NUS pay scale, which was established in 2014, and was initially set on the National Joint Council (NJC). Since that time there have been similar annual increments. The NUS pay framework and job evaluation scheme forms a part of all SOS-UK staff terms and conditions of employment. As part of the framework there is an agreement as to how cost of living rises are agreed and implemented.

The trustees have been monitoring the gender and ethnicity pay gaps, and these are reported in the audited accounts for transparent reasons. The trustees are pleased that the average salary of female / non-binary staff is higher than that of male staff but are resolved to tackle the ethnicity pay gap as a priority.

SOS-UK has separate governance and is financially independent from NUS, although we work closely in partnership the NUS Charity. This link is maintained by the NUS President serving as one of the three trustees, and NUS providing SOS-UK with operational support and facilities. The relationship with NUS is governed by a detailed memorandum of understanding. SOS-UK remains part of the NUS family (alongside Endsleigh Insurance and OneVoice Digital) but is not a part of the



NUS Group, and SOS-UK remains independent in terms of governance, with an independent Chairperson.

17. CONFIRMATION OF DETAILS

Students Organising for Sustainability is Charitable Incorporated Organisation (CIO) that was registered by the Charity Commission in England and Wales (charity number 1184011) on 20 June 2019. The charity became 'live' on 01 October 2019 when staff from NUS's Department for Sustainability were TUPE'd into SOS-UK. The charity was dormant between 20 June 2019 and 20 September 2019. This is our first annual report with audited accounts and this document covers the full period 20 June 2019 to 30 September 2020 (15.3 months). Future annual reports will be from 01 October to 30 September each year (12 months). Our registered address is SOS-UK, c/o NUS Services, Snape Road, Macclesfield, SK10 2NZ. We proudly bank with The Cooperative Bank. Our auditors are DLA Accountants of New Mills, High Peak, Derbyshire. SOS-UK has a wholly-owned subsidiary, Students Organising for Sustainability (Trading) Limited (Company number 12191429). Students Organising for Sustainability (Trading) Limited remained dormant for the period of this report.

The SOS-UK trustees are:

- Richard Dunne (SOS-UK Chair): Director of Education at the Harmony Project, Richard is helping us extend our work into pre-16 education and advises and supports on Teach the Future.
- Zamzam Ibrahim (SOS-UK President): NUS President (2019/20) and Board Member of SOS-International, the new international charity founded the NUS's in Denmark, Ireland and the UK, working to get NUS's all over Europe collaborating on sustainability, Zamzam is the public face of SOS-UK.
- Sara Parkin: Principal Associate of The Sustainability Literacy Project and Chair of Population Matters and the Richard Sandbrook Trust. In 2010 she wrote The Positive Deviant, now a course book in several countries. In the past she co-founded Forum for the Future and what eventually became The European Greens. Sara is an expert in sustainability education and advises on organisational management.

The senior management team is:

- Jamie Agombar (Executive Director): Prior to joining SOS-UK, Jamie was Head of Sustainability at NUS for sixteen years. Jamie is responsible for the staff team at SOS-UK and oversees the institutional relationship with NUS.
- Joanna Romanowicz (Director of Engagement): Prior to joining SOS-UK, Joanna was a Programme Manager at NUS for nine years. Joanna is responsible for the SOS-UK engagement programmes and leads on programme development.
- Quinn Runkle (Director of Education): Prior to joining SOS-UK, Quinn was a Programme Manager at NUS for five years. Quinn is responsible for the SOS-UK education programmes and leads on campaign development.

18. MESSAGE OF THANKS

The trustees thank the staff, student volunteers, partners, supporters, funders and NUS for their support during SOS-UK's first year. With your continued support, we look forward to helping more students deliver transformational sustainability initiatives in 2020/21.

Zamzam Ibrahim Sara Parkin Richard Dunne

Richard Dunne

REGISTERED COMPANY NUMBER: CE017928 (England and Wales)

REGISTERED CHARITY NUMBER: 1184011

Report of the Trustees and Financial Statements for the period 20 June 2019 to 30 September 2020 for Students Organising for Sustainability

Report of the Trustees for the Period 20 June 2019 to 30 September 2020

The trustees (who are also the directors of the charity for the purposes of company law), present their report with the financial statements of the charity for the period 20 June 2019 to 30 September 2020.

The financial statements have been prepared in accordance with the accounting policies set out in the notes to the accounts and comply with the charity's governing document, the Charities Act 2011 and the relevant version of the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

1. INCORPORATION

The Charitable Incorporated Organisation was incorporated on 20 June 2019.

2. REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charitable Incorporated Organisation number:

CE017928 (England and Wales)

Registered Charity number:

1184011

Registered office:

c/o NUS Services, Snape Road, Macclesfield, Cheshire, SK10 2NZ

Trustees:

S Lamb Parkin

Z Ibrahim

R Dunne

Auditors:

DLA Chartered Accountants, Statutory Auditors, 36A Market Street, New Mills, High Peak, SK22 4AA

3. STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a memorandum, and constitutes a Charitable Incorporated Organisation (CIO), registered at Companies House (England and Wales).



Risk management

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

4. STATEMENT OF TRUSTEES RESPONSIBILITIES

The trustees (who are also the directors of the charity for the purposes of company law) are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The trustees are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charitable Incorporated Organisation and of the incoming resources and application of resources, including the income and expenditure, of the Charitable Incorporated Organisation for that period. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP and comply with the FRS applicable in the UK and Republic of Ireland (FRS 102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charitable Incorporated Organisation and to enable them to ensure that the financial statements comply with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice). They are also responsible for safeguarding the assets of the Charitable Incorporated Organisation and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

In so far as the trustees are aware:

- there is no relevant audit information of which the Charitable Incorporated Organisation's auditors are unaware; and
- the trustees have taken all steps that they ought to have taken to make themselves aware of any relevant audit information and to establish that the auditors are aware of that information.

5. AUDITORS

The auditors, DLA Chartered Accountants, will be proposed for re-appointment at the forthcoming Annual General Meeting. Report of the trustees, incorporating a strategic report, approved by order of the board of trustees, as the company directors, on 12 February 2021 and signed on the board's behalf by:

Richard Dunne

Chair of Trustees

Richard Dunne



Report of the Independent Auditors to the Members of Students Organising for Sustainability

1. Opinion

We have audited the financial statements of Students Organising for Sustainability (the 'Charitable Incorporated Organisation') for the period ended 30 September 2020 which comprise the Statement of Financial Activities, the Balance Sheet, the Cash Flow Statement and notes to the financial statements, including a summary of significant accounting policies. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

In our opinion the financial statements:

- give a true and fair view of the state of the Charitable Incorporated Organisation's affairs as at 30 September 2020 and of its incoming resources and application of resources, including its income and expenditure, for the period then ended; and
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice; and
- have been properly prepared in accordance with the Charity SORP and comply with the FRS applicable in the UK and Republic of Ireland (FRS 102).

2. Basis for opinion

We conducted our audit in accordance with International Standards on Auditing (UK) (ISAs (UK)) and applicable law. Our responsibilities under those standards are further described in the Auditors responsibilities for the audit of the financial statements section of our report. We are independent of the charitable company in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, including the FRC's Ethical Standard, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

3. Conclusions relating to going concern

We have nothing to report in respect of the following matters in relation to which the ISAs (UK) require us to report to you where:

- the trustees' use of the going concern basis of accounting in the preparation of the financial statements is not appropriate; or
- the trustees have not disclosed in the financial statements any identified material uncertainties
 that may cast significant doubt about the Charitable Incorporated Organisation's ability to
 continue to adopt the going concern basis of accounting for a period of at least twelve months
 from the date when the financial statements are authorised for issue.

4. Other information

The trustees are responsible for the other information. The other information comprises the information included in the annual report, other than the financial statements and our Report of the Independent Auditors thereon.

Our opinion on the financial statements does not cover the other information and, except to the extent otherwise explicitly stated in our report, we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If we identify such material inconsistencies or apparent material misstatements, we are required to determine whether there is a material misstatement in the financial statements or a material misstatement of the other information. If, based on the work we have performed, we



conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

5. Matters on which we are required to report by exception

We have nothing to report in respect of the following matters in relation to which the Charities (Accounts and Reports) Regulations 2008 require us to report to you if, in our opinion:

- the information given in the trustees' report is inconsistent in any material respect with the financial statements; or
- sufficient accounting records have not been kept; or
- the financial statements are not in agreement with the accounting records; or
- we have not received all the information and explanations we require for our audit.

6. Responsibilities of trustees

As explained more fully in the Statement of Trustees Responsibilities, set out on page 2, the trustees (who are also the directors of the Charitable Incorporated Organisation for the purposes of company law) are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view, and for such internal control as the trustees determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the trustees are responsible for assessing the Charitable Incorporated Organisation's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to liquidate the Charitable Incorporated Organisation or to cease operations, or have no realistic alternative but to do so.

7. Auditor's responsibilities for the audit of the financial statements

We have been appointed as auditor under section 144 of the Charities Act 2011 and report in accordance with the Act and relevant regulations made or having effect thereunder.

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue a Report of the Independent Auditors that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with ISAs (UK) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

A further description of our responsibilities for the audit of the financial statements is located on the Financial Reporting Council's website at www.frc.org.uk/auditorsresponsibilities. This description forms part of our Report of the Independent Auditors.

8. Use of our report

This report is made solely to the charity's trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. Our audit work has been undertaken so that we might state to the charity's trustees those matters we are required to state to them in an auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for our audit work, for this report, or for the opinions we have formed.



24/02/2021

DLA, Chartered Accountants & Statutory Auditors, 36A Market Street, New Mills, High Peak, SK22 4AA



Students Organising for Sustainability Statement of Financial Activities for the Period 20 June 2019 to 30 September 2020

INCOMING RESOURCES	Notes	Unrestricted funds £	Restricted funds £	Total funds
Voluntary income Programme income Other incoming resources	2 3	134,080 688,835 100,042	320,912	134,080 688,835 420,954
Total incoming resources		922,957	320,912	1,243,869
RESOURCES EXPENDED				
Cost of programme delivery Charitable activities	4 5	457,062	283,876	740,938
General	J	340,723		340,723
Total resources expended		797,785	283,876	1,081,661
NET INCOMING RESOURCES		125,172	37,036	162,208
TOTAL FUNDS CARRIED FORWARD		125,172	37,036	162,208

CONTINUING OPERATIONS

All incoming resources and resources expended arise from continuing activities.

The notes form part of these financial statements



Balance Sheet At 30 September 2020

FIXED ASSETS Tangible assets Investments	Notes 9 10	Unrestricted funds £ 1,083	Restricted funds £	Total funds £ 1,083 100
CURRENT ASSETS Debtors Cash at bank	11	227,721 282,673 510,394	3,500 107,620 111,120	231,221 390,293 621,514
CREDITORS Amounts falling due within one year	12	(386,405)	(74,084)	(460,489)
NET CURRENT ASSETS		123,989	37,036	161,025
TOTAL ASSETS LESS CURRENT LIABILITI	IES	125,172	37,036	162,208
NET ASSETS		125,172	37,036	162,208
FUNDS Unrestricted funds Restricted funds	13			125,172 <u>37,036</u>
TOTAL FUNDS				162,208

The notes form part of these financial statements

The financial statements were approved by the Board of Trustees on 12 February 2021 and were signed on its behalf by:

Richard Dunne Chair of Trustees

Richard Dunne



A. Cash Flow Statement, for the Period 20 June 2019 to 30 September 2020

Net cash inflow from operation Capital expenditure and fination in the periodic cash in the p	ncial investment 2			£ 391,693 (1,400) ———————————————————————————————————
Reconciliation of net cash flo	ow to movement in			
Increase in cash in the period				390,293
Change in net debt resulting fr	om cash flows			390,293
Movement in net debt in the Net debt at 20 June	period			390,293 -
Cash (Net debt) at 30 Septen	nber			390,293
RECONCILIATION OF ACTIVITIES Net incoming resource.	w Statement for the Period 20 J NET INCOMING RESOURCES TO			ING £ 162,208
Depreciation charges Increase in debtors and Increase in creditors ar				217 (231,221) 460,489
Net cash inflow from	operating activities			391,693
2. ANALYSIS OF CASH	FLOWS FOR HEADINGS NETTED II	N THE CASH FLOW	STATEMENT	
Capital expenditure a Purchase of tangible fix Purchase of fixed asse				£ (1,300) (100)
Net cash outflow for	capital expenditure and financial in	vestment		<u>(1,400</u>)
3. ANALYSIS OF CHANG	GES IN NET FUNDS	At 20.6.19 £	Cash flow £	At 30.9.20 £
Cash at bank			390,293	390,293



390,293

390,293

Total

C. Notes to the Financial Statements for the Period 20 June 2019 to 30 September 2020

1. ACCOUNTING POLICIES

Accounting convention

The financial statements have been prepared in accordance with the relevant version of the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011 and UK Generally Accepted Accounting Practice.

The accounts (financial statements) have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair' view. This departure has involved following the relevant version of the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

Incoming resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

Resources expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Grants offered subject to conditions which have not been met at the year-end date are noted as a commitment but not accrued as expenditure.

Allocation and apportionment of costs

Tangible fixed assets

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

Computer equipment

- 20% on cost

Taxation

The charity is exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Pension costs and other post-retirement benefits

The charitable company operates a defined contribution pension scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

2. VOLUNTARY INCOME

£
Gifts 2,442
Donations 131,638

134,080

'Donations' includes £100,000 in-kind support and administration services from NUS.

3. PROGRAMME INCOME

 £

 Programme delivery income
 671,221

 Delegate income
 17,614

 688,835



4. COST OF PROGRAMME DELIVERY

	£
Programme costs	155,008
Venue costs	12,994
Wages and salaries	347,616
Employers National Insurance	24,151
Pension costs	24,313
Recharged staff costs	176,856
	740,938

5. CHARITABLE ACTIVITIES COSTS

	Support costs	Totals
	(See note 6)	
	£	£
General	340,723	340,723

6. SUPPORT COSTS

	Management (See note 8 'Support staff costs')	Finance	Information technology	Other	Totals
	£	£	£	£	£
General	101,123	177	12,658	226,765	340,723

Auditors remuneration during the period ended 30 September 2020 was £4,000.

'Other' costs of £226,765 includes the cost value of £100,000 in-kind support and administration services provided by the NUS. NUS supply these in-kind services in exchange for programme delivery provided by SOS. The donation value of these services is £100,000 and is included in Note 2 'Voluntary income', within 'Donations' of £131,638.

7. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the period ended 30 September 2020.

Trustees' expenses

There were no trustees' expenses paid for the period ended 30 September 2020.

8. STAFF COSTS

Support staff costs Wages and salaries Employers National Insurance Pension costs	£ 86,944 8,939 5,240
	101,123
Total staff costs (including support staff) Wages and salaries	£ 434,560
Employers National Insurance Pension costs	33,090 29,553
	497,203

The average monthly number of employees during the period was as follows:

Directors and staff 19



No employees received emoluments in excess of £60,000.

The charity averaged 18.9 full time earnings (FTE) staff over the year. The lowest paid basic salary was £19,565 (student staff) and the highest paid basic salary was £53,742. The median basic salary was £30,970. The CEO pay ratio was 2.5-to-1. The gender pay gap was -8.3% (meaning female / non-binary staff are paid, on average, 8.3% more than males) and the ethnicity pay gap was 18.9%. Pay gaps are based on mean rather than median values.

Charity pay bands are as follows:

Band Salary, FTE (£)	
I	47,749 - 53,742
Н	41,143 - 45,008
G	35,473 - 39,273
F	30,119 - 33,366
E	25,640 - 29,257
Student staff	19,565

9. TANGIBLE FIXED ASSETS

TANGIBLE FIXED ASSETS	Computer equipment £
COST Additions	_1,300
DEPRECIATION At 20 June 2019 and 30 September 2020	
NET BOOK VALUE At 30 September 2020	1,083

10. FIXED ASSET INVESTMENTS

MARKET VALUE
Additions

undertakings
£

100

NET BOOK VALUE
At 30 September 2020 100

There are no investment assets outside the UK

The company's investments at the balance sheet date in the share capital of companies include the following:

Students Organising for Sustainability (Trading) Limited

Nature of business: Dormant

Class of share: holding Ordinary 100

Aggregate capital and reserves 30.9.20
£
100



Shares in group

11. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

Trade debtors Other debtors Prepayments		£ 224,789 180 6,252
CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR		<u>231,221</u>
Trade creditors National insurance and other taxes VAT Other creditors Accruals and deferred income Accrued expenses		£ 29,190 10,805 84,828 126 335,540
MOVEMENT IN FUNDS		460,489
Unrestricted funds	Net movement in funds £	At 30.9.20 £

125,172

37,036

162,208

125,172

37,036

162,208

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds General fund	922,957	(797,785)	125,172
Restricted funds General fund	320,912	(283,876)	37,036
TOTAL FUNDS	1,243,869	(1,081,661)	162,208

14. RELATED PARTY

General fund

Restricted funds
General fund

TOTAL FUNDS

12.

13.

The Charity uses the services of the National Union of Students (NUS) for certain of its administrative and finance functions and maintains close ties with the NUS in terms of its charitable activities. There is a formal operating agreement between the NUS and Students Organising for Sustainability (SOS). This agreement provides for SOS to supply charitable activities, such as delivery of programmes of equal value to those provided to it by the NUS, in line with the operating agreement.

The value of these reciprocal services during the period ended 30.9.2020 is valued and grossed up and included in the accounts at £100,000; there are no end of year balances in connection with these services and there were no in-year write-offs. In relation to support provided by the NUS, £100,000 is included in Note 2, under 'Voluntary Income' (within 'Donations' of £131,638), and the corresponding £100,000 expenditure is included in Note 6, under 'Support Costs'; 'Other' £226,765).

In addition to these in-kind services, specific staff wages are recharged on a monthly basis from the NUS to SOS. The total recharged payroll costs for the period is £176,856, shown at Note 4 under 'Cost of programme delivery' as 'Recharged staff costs'.



Detailed Statement of Financial Activities for the Period 20 June 2019 to 30 September 2020 (not part of the statutory financial statements)

INCOMING RESOURCES	
Voluntary income Gifts Donations	2,442 131,638
	134,080
Programme income Programme delivery income Delegate income	671,221 17,614
	688,835
Other incoming resources Grant income Other income	320,912 100,042
	420,954
Total incoming resources	1,243,869
RESOURCES EXPENDED	
Cost of programme delivery Programme costs Venue costs Wages and salaries Employers National Insurance Pension costs Recharged staff costs	155,008 12,994 347,616 24,151 24,313 176,856
Support costs	740,936
Support costs Management Wages and salaries Employers National Insurance Pension costs	86,944 8,939 5,240
Finance	101,123
Bank charges Information technology	177
Computer costs Other	12,658
Insurance Postage and stationery Telephone Sundries Support and administration services - NUS Advertising Travel and subsistence Entertainment Recruitment expenses Carried forward	3,419 4,233 1,618 809 100,000 24,555 41,548 69 620 189,706



£

	£
Other	
Brought forward	189,706
Death in service	2,856
Volunteer payments	3,114
Training	1,061
Legal & professional fees	7,482
Subscriptions	6,385
Unreconciled visa accounts	2,150
Repairs and renewals	224
Accountancy & legal	3,800
HR Support	1,808
Consultancy	20,797
Depreciation of computer equipment	217
	239,600
Total resources expended	1,081,661
Net income	162,208

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