

Are you ready for your new FP&A Software?

Here are 5 questions to ask when evaluating a new FP&A Cloud Software

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01

Can all modeling including structure (rows, columns) of your template and calculations (including formulas and rates) be designed using only the native spreadsheet resources or requires the vendor's proprietary coding? **Tip:** Ask the software vendor to create a basic planning model in real time, starting with a blank spreadsheet and without using any code.

02

Confirm your FP&A software utilizes a data cube (multidimensional database) as the central location to store your data. While most leading FP&A software do use a cube today, some SBM solutions or ERP budgeting modules may still use a relational database. **Tip:** Avoid adopting FP&A software based on a relational database at all costs.

03

How will you manage the software after go-live? Remember that FP&A is very dynamic and you probably could not imagine all future needs during your project design. **Tip:** Ensure your models are flexible to be altered without expensive consultants and IT support.

04

Are you selecting a software platform that allows you to deploy any future use case without additional cost or will you be stuck with purchasing expensive licensing modules? **Tip:** Expensive add-on modular licensing will make it more difficult for you to gain approvals to expand it to other areas.

05

Can you receive 100% customized planning and reporting models or will the vendor sell you on how you should adopt their models which they built based on 'best practices.' **Tip:** Your business has unique requirements. Don't adopt the same planning templates a vendor has sold to every other client.

FinLogic.io maps 100% to any customized Google Sheets template

- No Coding
- Powered by the most powerful cloud database
- Quick implementations
- Most flexible planning solution available