

**CONTACT INFORMATION:**

First Class Mail:
Pacific Funds
P.O. Box 9768
Providence, RI 02940-9768

Overnight Delivery:
Pacific Funds
Attn: Work Management
4400 Computer Drive
Westborough, MA 01581

Phone: (800) 722-2333, Option 2
Fax: (508) 599-1885
Website: www.PacificFunds.com

Complete this form to change the registered representative and/or Broker/Dealer on your Pacific Funds accounts.

1. Shareholder Information

Shareholder Name

Daytime Telephone Number

Account Number(s)

2. New Registered Representative Information

Provide ALL information requested below. Split representatives must have only one representative number assigned by the broker/dealer for both names.

Representative Name

Representative Number

Broker/Dealer Name

Office / Branch Number

Telephone Number

Branch Address

City

State

Zip

3. Shareholder Authorization

By signing this form, I authorize Pacific Funds to change the registered representative(s) and broker/dealer on my Pacific Funds account(s).

**SIGN
HERE**

Shareholder's Signature

Date

**SIGN
HERE**

Joint Shareholder's Signature (if applicable)

Date

4. Broker/Dealer Authorization

If account(s) are staying within the same broker/dealer, then an officer, principal, or branch manager may authorize the updated registered representative.

**SIGN
HERE**

Broker/Dealer Signature and Title

Date