

Assuming the overall market was down, which of these statements would best describe your attitudes about the next 12 months in this investment?

- Losing more than 20% would be acceptable, even over a short period 6
- I can tolerate a loss of 10%-20% 5
- I can tolerate a loss of 0%-10% 4
- I'd have a hard time tolerating any losses 0

Total Points

For purposes of aggregating fee breakpoints, do you have any family members living in your household that currently receive services from our firm? Yes No

Measured Risk Portfolios utilizes options as a primary risk diversification component. Options involve risk and are not suitable for all investors. Prior to buying or selling an option, a person must receive a copy of Characteristics and Risks of Standardized Options. Copies of this document may be obtained from us, your advisor, from any exchange on which options are traded or by contacting The Options Clearing Corporation, One North Wacker Dr., Suite 500, Chicago, IL 60606 (1-888-678-4667). This platform may invest in any asset class and we retain discretionary trading authority on all accounts. In no event will we engage in "naked" option trading, which is the most speculative form of trading.

Portfolio Selection

Suitability questions are subjective so if you feel that you would be better suited in a portfolio other than what your total score indicates, please initial here _____ and select your portfolio below:

13-26 points – Lower Risk Tolerance <input type="checkbox"/> MRP Lite: 7-10% allocation to options	17-28 points – Higher Risk Tolerance <input type="checkbox"/> MRP Core: 10-12% allocation to options <input type="checkbox"/> CLIP: 100% allocation to equities	29+ points – Most Risk Tolerance <input type="checkbox"/> MRP Growth: 12-15% allocation to options
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 Advisor Signature

 Date

Additional Instructions or Custom Portfolio Description:
