



# CHARGE

ENTERPRISES, INC.

TICKER: CRGE

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# Company History



## **JANUARY 2019**

GetCharged Founded

## **NOVEMBER 2019**

GetCharged wins agreement to deploy stations in city of Paris

## **NOVEMBER 2020**

PTGi acquired. Craig Denson as COO

## **May 2021**

Charge Enterprises acquires ANS Advanced Network Services



## **APRIL 2019**

GetCharged out of stealth with agreement with agreement to launch in 5000 locations with Reef Technologies

## **OCTOBER 2020**

GetCharged Inc acquired. Andrew Fox named as CEO

## **JANUARY 2021**

Transworld changes name to Charge Enterprises INC

## **June 2021**

Charge Enterprises names former Ford Executive Mark LaNeve as Chief Business Officer



# Charge Overview



## **ENTERPRISES**

Connecting people everywhere with communications, infrastructure and charging.

### **INFRASTRUCTURE**

A strategy in EV, micro-mobility. personal charging & telecom network infrastructure

### **COMMUNICATIONS**

A strategy in connected calls

## OUR MISSION

**Connect** people  
**everywhere.**

# With a **vision** to...



**Connect and electrify the future** of movement.

Telecom network infrastructure, connected calls, powerbanks, EV charging infrastructure installation and maintenance.

We do the work others don't.

**The electric revolution is upon us, the infrastructure is not.** Millions of EV charging stations need to be installed approximately 13 million by 2030<sup>1</sup>, which equates to 120 thousand a month in the US alone.

| *We're a public company that shares our success with all stakeholders.*

# Market Overview



## EV CHARGING STATION MARKET

\$100B+

**projected by 2027**  
with 23.24% CAGR

## TELECOM NETWORK INFRASTRUCTURE MARKET

\$100B+

**projected by 2026**  
with 4% CAGR

# Our Team



## Andrew Fox, Founder & CEO

Successful entrepreneur with real estate relationships & expertise. 3 businesses acquired.

NUTRAFOL  Lime  Alliance  
Building Services



## Kenny Orr, Co-Founder & Chairman

Serial investor, Founder of KORR acquisitions, value and activist investor, owned and operated logistics company involved in trucking last mile, rail and international shipping.



## Craig Denson, Co-Founder & COO

An accomplished business executive with a proven track record of delivering bottom line results in diverse markets. A change agent and motivator, focused on stakeholder and customer satisfaction.



## Mark LaNeve, CBO

An experienced industry veteran, previously VP at Ford and leadership roles at General Motors, Volvo and Allstate.



# Charge Strategy



## OUR VISION

Establish ourselves as the global leader in installation and operation of EV charging, portable powerbanks and telecom network infrastructure.



## OUR GOAL

Become the **most trusted infrastructure organisation in the world.**



## OUR METHOD

Our team will provide superior hardware, location selection, engineering installation, testing and maintenance to equipment in the entire lifecycle of the charging industries that are operationally and strategically collaborative to the Charge Enterprise portfolio.



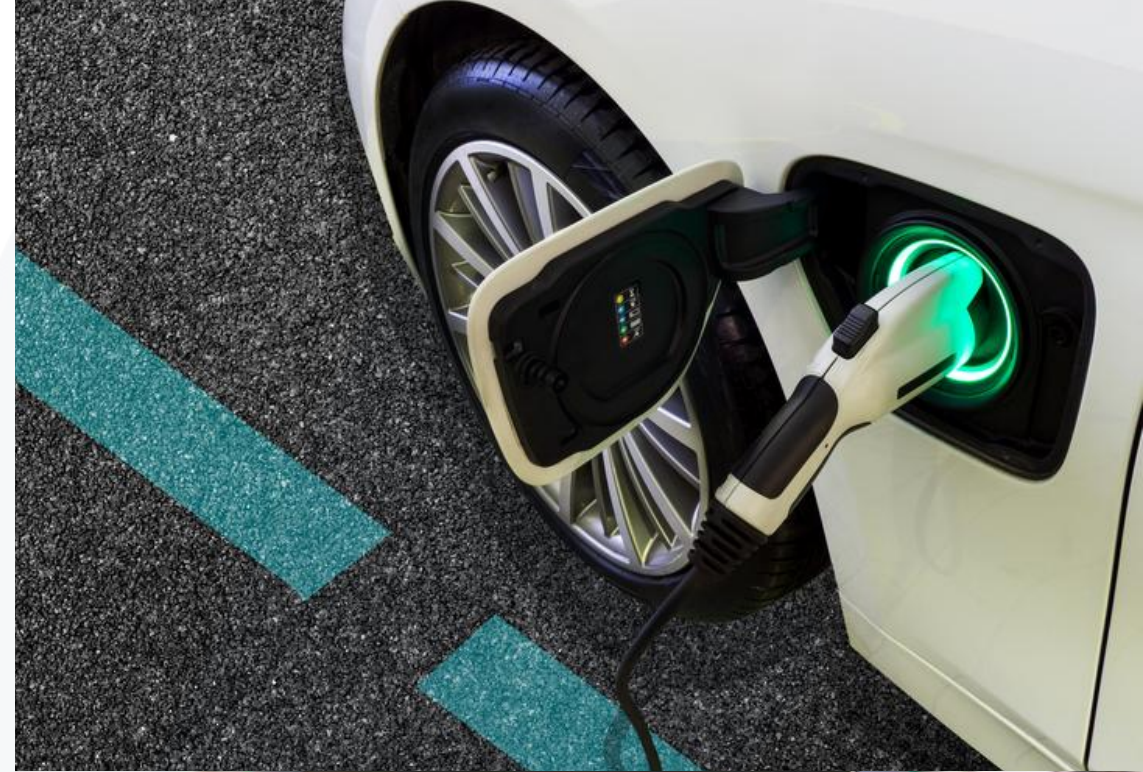


# CHARGE

INFRASTRUCTURE

# Why we're **excited** about the space...

- The number of EVs on U.S. roads is **projected to reach 18.7 million in 2030**, up from 1.7 million at the end of 2020. <sup>1</sup>
- Annual sales of EVs will reach **more than 20 percent of annual vehicle sales in 2030**. <sup>1</sup>
- **In February 2021, the U.S. had only 100,000 charging outlets for electric vehicles.** Majority of these chargers are found in California, with almost 32,000 power outlets. <sup>2</sup>
- **Plug-in power stations** and charging outlets are essential to increase U.S. and global electric vehicle sales.

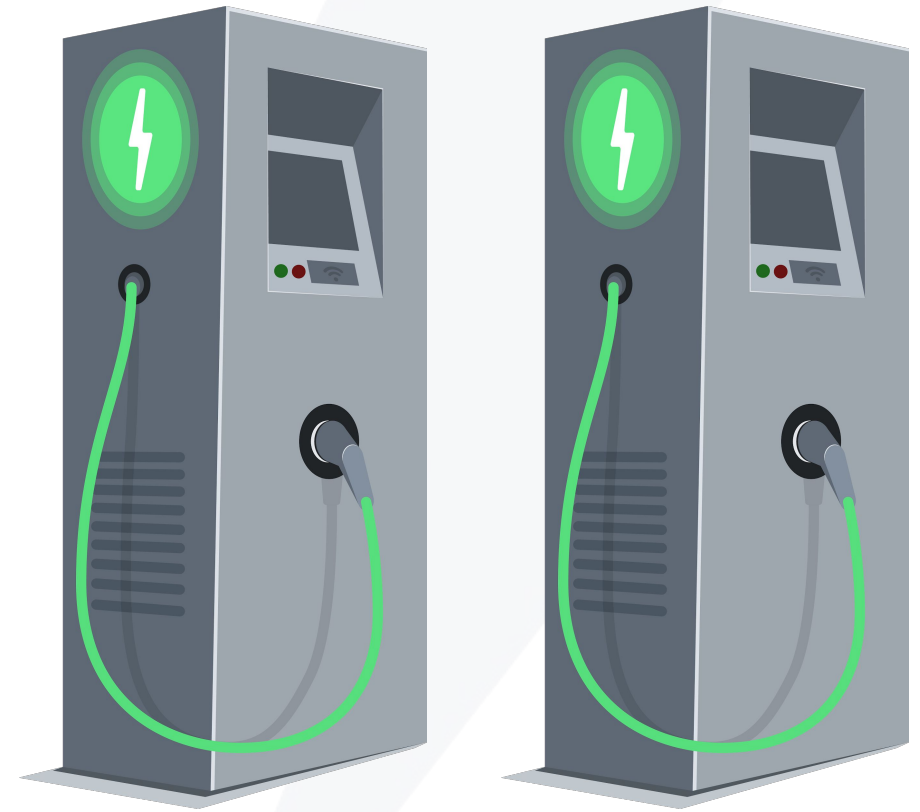


# The Future is **Simply Electric**



*Our team will provide location selection, engineering, installation, testing, and maintenance to equipment in the electric vehicle charging industries plus secure state and federal subsidies, plus when we can own and operate our own locations.*

- Our strategy is to make it simple to switch to an EV and other electrified technology for everyone.
- We're **helping accelerate the transition away from fossil fuels** toward an electric future.





# The Unglamorous part



Charge Infrastructure will offer scheduled and emergency **inspection and comprehensive maintenance services**; from assessments to sweep testing to complete system performance upgrades.

- Charge has a strategy of being **the most trusted infrastructure company** in the world for automakers, charging manufactures and states.
- They will depend on us to simplify charger installations for their customers, **delivering exceptional customer experience** that protect their brands and ensure their customers are delighted.

# Telecom network infrastructure and Tower Services

- We will provide a turnkey EF&I (Engineering, Furnishing and Installation) for telecommunications solutions. With engineering, installation, maintenance and project management services to empower customers and partners.
- Distributed Antenna System (DAS) by providing complete DAS, small cell, and WiFi solutions, from initial assessment through project completion and on to system monitoring and maintenance.





# Micromobility infrastructure solving a **universal problem**



Scooter clutter endangers other road users



Injuries, complaints and lawsuits from non-riders



Dangerous and poorly regulated working conditions for juicers endangers all

Operators in **>150 Cities**

**Over 1.2 Million** Scooters Already Deployed

Fleet sizes of **15K** in LA and Paris

***“We would welcome a solution that addresses the safety and aesthetic issues caused by these devices.”***

*- Andrea Boone, Council Member and Vice-Chair of the City's Public Safety Committee of Atlanta*

# Powerbanks solve a **universal problem**



Phone batteries do not last a full day



Charge's future network of Powerbank **rental stations** will keep consumers charged and venues happy with zero additional cost



**Charges** electronic devices on-the-go



Consumers will no longer **worry** about being cut off from their phones and essential apps





# CHARGE

COMMUNICATIONS



# Global Reach



## GLOBAL SALES REACH

- Mobile Network Operator (MNO) portfolio near impossible to rebuild as they are quasi-governmental organizations. Would take 10+ years to rebuild
- Cultural and political barriers to entry particularly from US organization

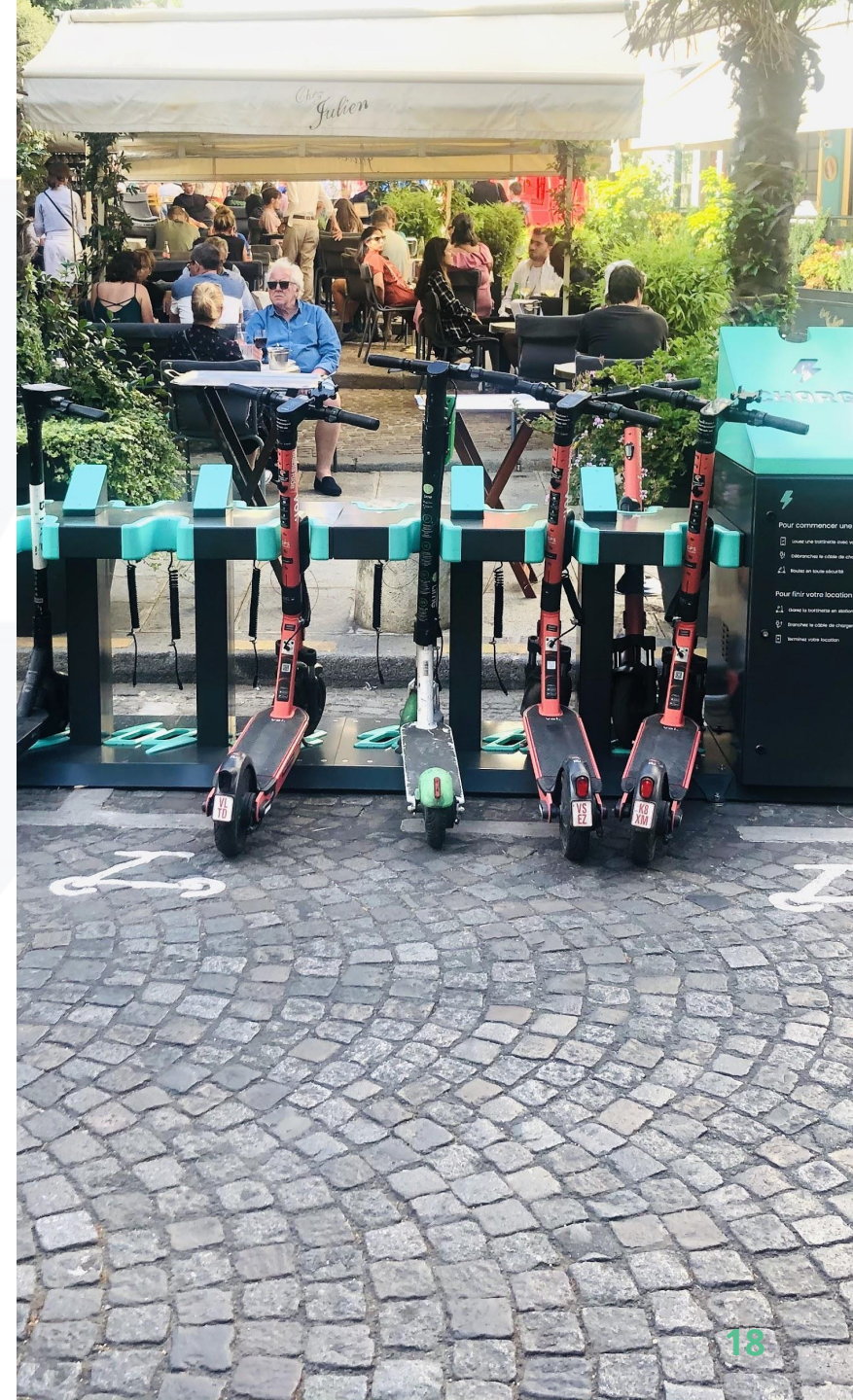
## GLOBAL OPERATIONS

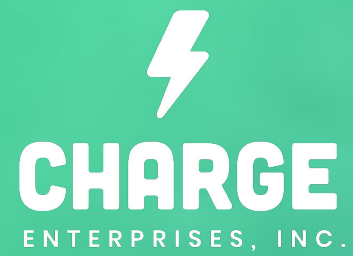
- Public company compliance & reporting for parent company and subsidiaries
- Perform due diligence on acquisition targets
- Shared HR support for portfolio
- Integrate IS/IT systems for head office and acquired companies
- Global support specific to subsidiary needs



# Investment Highlights

- ⚡ Global business with interlocking capabilities and talent to build value for stakeholders:
- ⚡ **Seasoned management team** with expertise in each domain.
- ⚡ **Annual revenues of over \$500 million** with sales presence in 19 countries.





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