



CHARGE

ENTERPRISES, INC.

TICKER: CRGE

Safe Harbor



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Company History



JANUARY 2019

GetCharged Founded

NOVEMBER 2019

GetCharged wins agreement to deploy stations in city of Paris

NOVEMBER 2020

PTGi acquired. Craig Denson as COO

APRIL 2019

GetCharged out of stealth with agreement with agreement to launch in 5000 locations with Reef Technologies

OCTOBER 2020

GetCharged Inc acquired. Andrew Fox named as CEO

JANUARY 2021

Transworld changes name to Charge Enterprises INC



Charge Overview



ENTERPRISES

Connecting people everywhere with communications, infrastructure and charging.

INFRASTRUCTURE

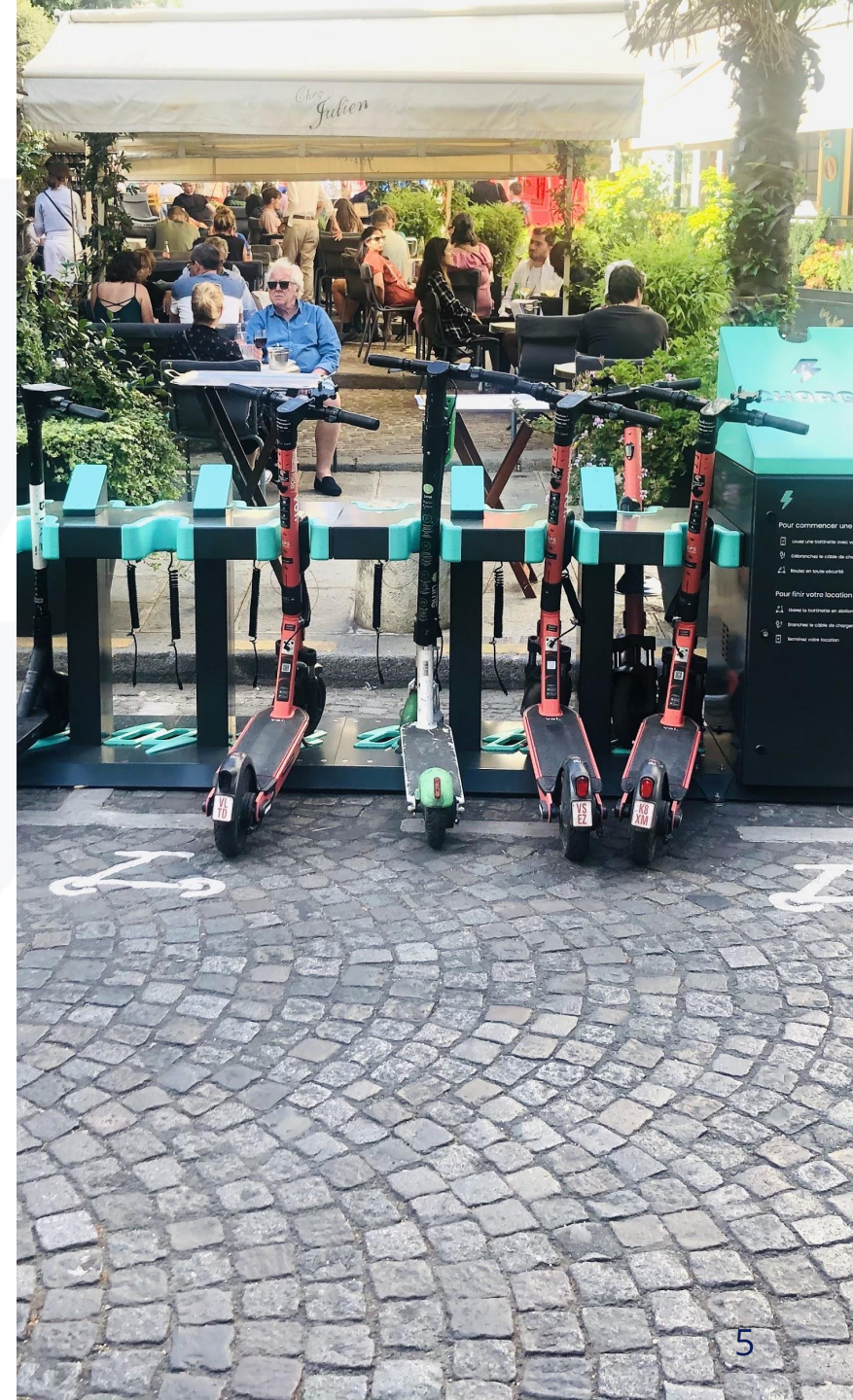
A strategy in EV, micro-mobility. personal charging & telecom network infrastructure

COMMUNICATIONS

A strategy in connected calls

Investment Highlights

- ⚡ Global business with interlocking capabilities and talent to build value for stakeholders:
- ⚡ **Seasoned management team** with expertise in each domain.
- ⚡ **Annual revenues of over \$500 million** with sales presence in 19 countries.



OUR MISSION

Connect people
everywhere.

With a **vision** to...



Connect and electrify the future of movement.

Telecom Network infrastructure, connected calls, powerbanks, EV charging infrastructure installation and maintenance.

We do the work others don't.

The electric revolution is upon us, the infrastructure is not. Millions of EV charging stations need to be installed approximately 13 million by 2030, which equates to 120 thousand a month in the US alone.

| *We're a public company that shares our success with all stakeholders.*

Market Overview



EV CHARGING STATION MARKET

\$100B+

projected by 2027
with 23.24% CAGR

TELECOM NETWORK INFRASTRUCTURE MARKET

\$100B+

projected by 2026
with 4% CAGR

Our Team



Kenny Orr, Co-Founder & Chairman

Serial investor, Founder of KORR acquisitions, value and activist investor, owned and operated logistics company involved in trucking last mile, rail and international shipping.



Andrew Fox, Founder & CEO

Successful entrepreneur with real estate relationships & expertise. 3 businesses acquired.

NUTRAFOL  Lime  Alliance
Building Services



Craig Denson, Co-Founder & COO

An accomplished business executive with a proven track record of delivering bottom line results in diverse markets. A change agent and motivator, focused on stakeholder and customer satisfaction.





CHARGE

INFRASTRUCTURE

Infrastructure Strategy



OUR VISION

Establish ourselves as the global leader in installation and operation of EV charging and portable powerbanks. Own and operate 1% of the stations we install globally.



OUR GOAL

Become the most trusted EV & Network infrastructure organisation in the world.

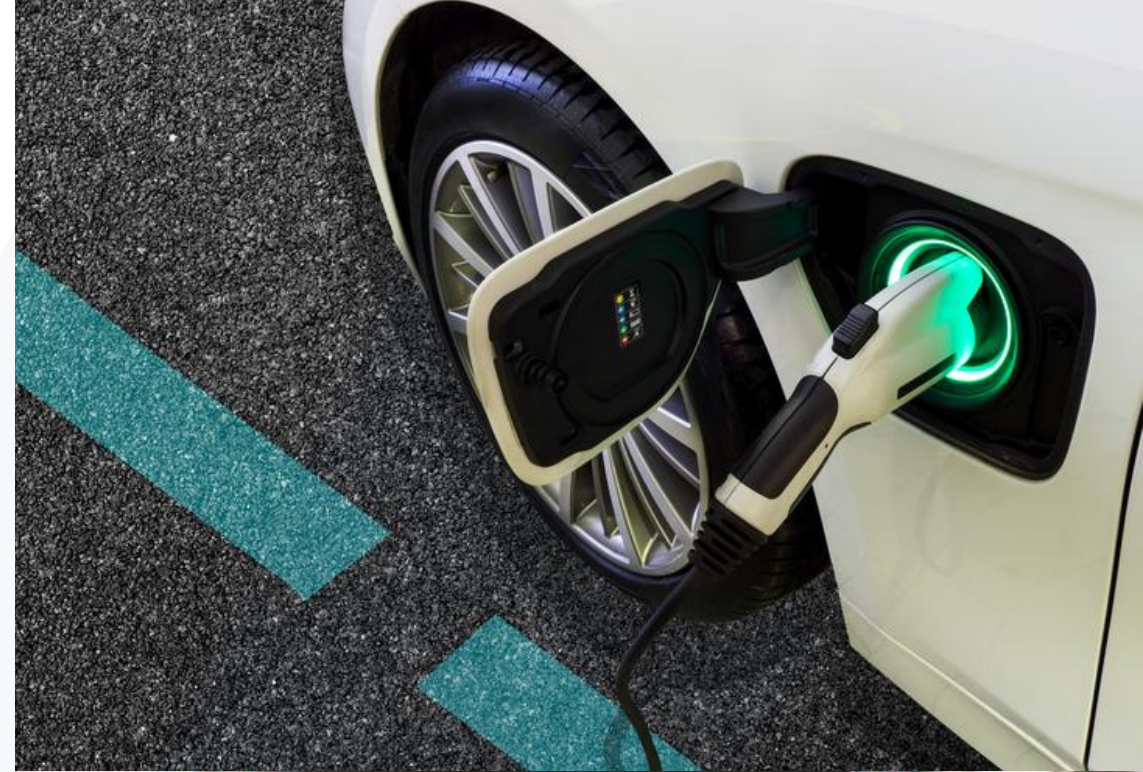


OUR METHOD

Our team will provide superior hardware, location selection, engineering installation, testing and maintenance to equipment in the entire lifecycle of the charging industries that are operationally and strategically collaborative to the Charge Enterprise portfolio. While installing and maintaining telecom network infrastructure and tower services.

Why we're **excited** about the space...

- The number of EVs on U.S. roads is **projected to reach 18.7 million in 2030**, up from 1.7 million at the end of 2020. 7 percent of the 259 million vehicles (cars and light trucks) expected to be on U.S. roads in 2030. ¹
- Annual sales of EVs will exceed 3.5 million vehicles annually in 2030, reaching **more than 20 percent of annual vehicle sales in 2030**. ¹
- **In February 2021, the U.S. had only 100,000 charging outlets for electric vehicles.** Majority of these chargers are found in California, with almost 32,000 power outlets. ²
- **Plug-in power stations** and charging outlets are essential to increase U.S. and global electric vehicle sales.



Our intentions...

Our team will provide location selection, engineering, installation, testing, and maintenance to equipment in the electric vehicle charging industries plus secure state and federal subsidies, plus when we can own and operate our own locations.

We become the guides and partners through the entire lifecycle of the EV charger project, from project management and site engineering to testing and maintenance for the safety and security of the network of EV chargers.

The Charge Infrastructure Services team plans to effectively manage all facets of the EV installation process from initial site planning to final system turn-up, as well as in-house structural modification crews.



The Unglamorous part



EV charger vendor								
EV charger seller								
Local EV charger service company	Finding nearest free ER charger	Billing and payment	Clients support (helpdesk)	EV charger service and maintenance	Critical equipment failures and external impacts detection	Notification system	Map services	Data collection and analysis
Charging stations' owner								
Drivers								

Charge Infrastructure will offer scheduled and emergency **inspection and comprehensive maintenance services**; from assessments to sweep testing to complete system performance upgrades.

We will provide detailed reports and action plans to resolve any issues and to ensure **compliance with all applicable safety regulations and requirements**.

With a strategy of building and training the workforce of the future with a plan to build a **state of the art training facility** to train the next generation of workers and to offer unparalleled customer care and ensure we will be agile, safe, efficient and fast in our installation and maintenance.



CHARGE

I N F R A S T R U C T U R E

Telecom, Micromobility and Powerbanks

Telecom network infrastructure and Tower Services

We will provide a turnkey EF&I (Engineering, Furnishing and Installation) for telecommunications solutions. With engineering, installation, and project management services to empower customers and partners.

- Distributed Antenna System (DAS) by providing complete DAS, small cell, and WiFi solutions, from initial assessment through project completion and on to system monitoring and maintenance.
- With a plan to build the optimized network infrastructure organizations need to maximize productivity and uptime. Future Charge engineers and service technicians will have extensive experience designing and building network infrastructure solutions for enterprise-level businesses.
- Charge Tower Services will provide tower installation and maintenance services for all major wireless carriers, broadband service providers, tower owners, and equipment manufacturers.



Micromobility infrastructure solving a **universal problem**



Scooter clutter endangers other road users



Injuries, complaints and lawsuits from non-riders



Dangerous and poorly regulated working conditions for juicers endangers all

Operators in **>150 Cities**

Over 1.2 Million Scooters Already Deployed

Fleet sizes of **15K** in LA and Paris

50% of global business **EU**, **40%** in the **U.S.** and **10%** in **Asia**

“We would welcome a solution that addresses the safety and aesthetic issues caused by these devices.”

- Andrea Boone, Council Member and Vice-Chair of the City's Public Safety Committee of Atlanta

Powerbanks solve a **universal problem**



Phone batteries do not last a full day



Charge's future network of Powerbank **rental stations** will keep consumers charged and venues happy with zero additional cost



Charges electronic devices on-the-go



Consumers will no longer **worry** about being cut off from their phones and essential apps





CHARGE

COMMUNICATIONS

Communications Strategy



OUR VISION

To create a **highly valued, publicly traded Tech Media Telephony (TMT)** entity with forward looking high EBITDA to Free Cash Flow (FCF) conversion portfolio companies that are efficiently run, and are globally distributed with our unique shared back office environment.



OUR GOAL

To build a full stack communications platform with reach through the entire value chain, from end user to traditional telecom users.



OUR METHOD

By using **in-house telecom and M&A expertise** to identify and acquire well run, profitable businesses with little to no leverage and minimal CapEx requirements that are operationally and strategically synergistic to the Charge Enterprise portfolio.

PTGi Acquisition



- Taking traditional telecom assets and repurposing them for growth.
- Fueling growth with M&A and a world class global sales team backed up by an experienced finance and operations team.
- Charge Communications now provides the public company infrastructure to Charge Enterprises and portfolio companies in a shared back office model in Romania and Guatemala. It will also be used as a commercial vehicle for synergistic acquisitions by Charge Communications.



Global Reach



GLOBAL SALES REACH

- Mobile Network Operator (MNO) portfolio near impossible to rebuild as they are quasi-governmental organizations. Would take 10+ years to rebuild
- Cultural and political barriers to entry particularly from US organization

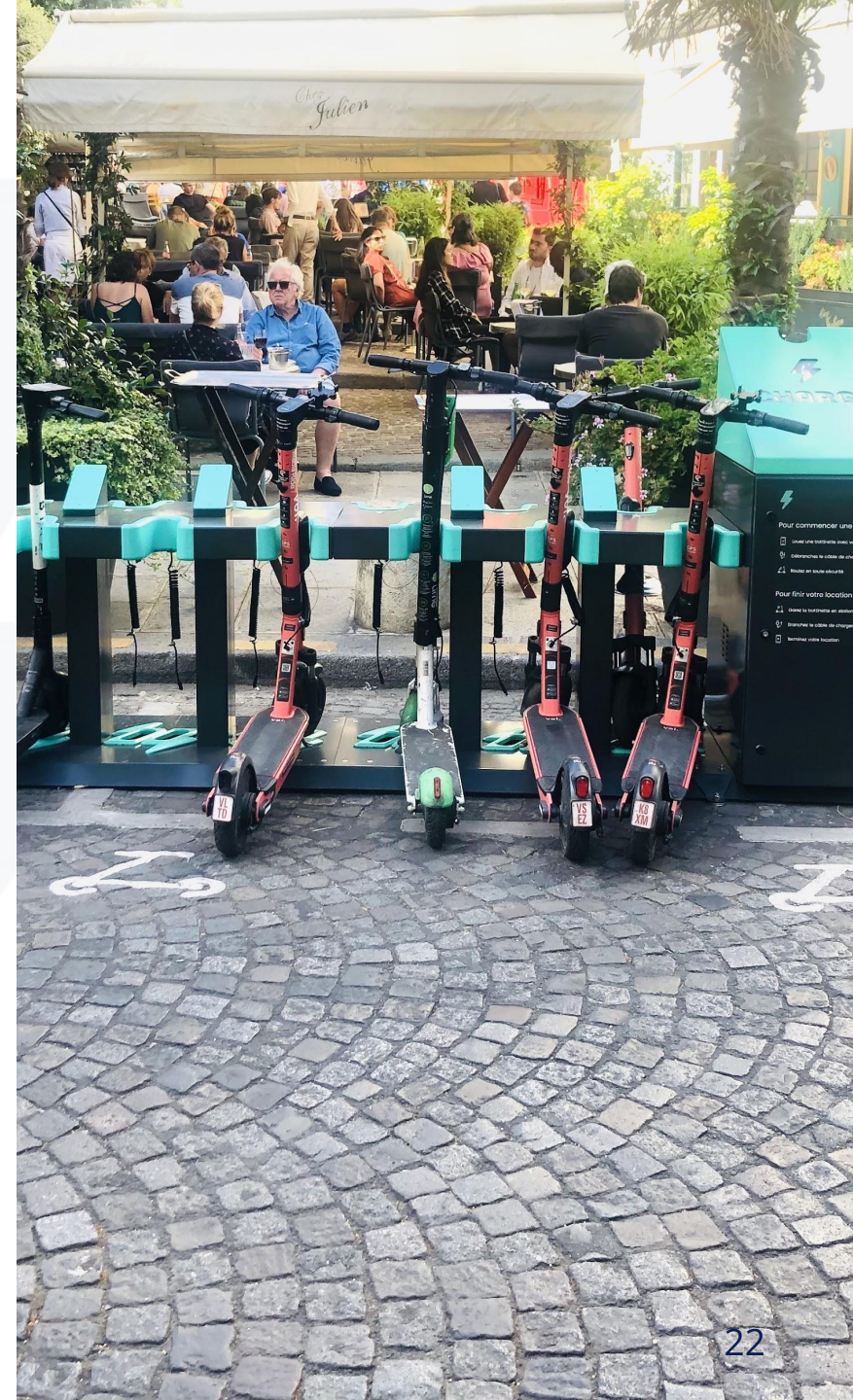
GLOBAL OPERATIONS

- Public company compliance & reporting for parent company and subsidiaries
- Perform due diligence on acquisition targets
- Shared HR support for portfolio
- Integrate IS/IT systems for head office and acquired companies
- Global support specific to subsidiary needs



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Investor Relations **Contact**



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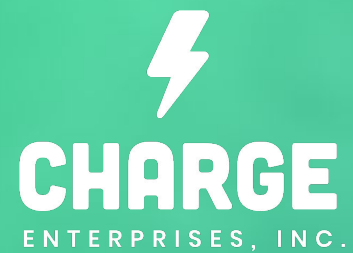
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Thank You!

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