

Uhubs B2B Sales Fundamentals The Toolkit

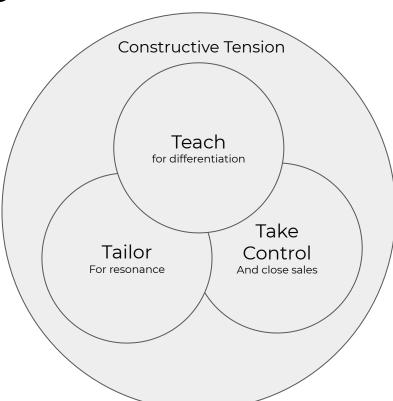
This toolkit will help you to implement the skills you've learnt on this Uhubs Sprint. From teaching to taking control, building a system around how you prepare for conversations and engage with customers ensures you are pushing yourselves to be more and more of a Challenger in each engagement.

The Challenger Sale



Challenger Reps deliver insight that reframes the way customers think about their business and their needs

Challenger Reps communicate sales messages in the context of the customer



Challenger Reps seek to leverage constructive tension to their advantage across all dimensions of the sale

Challenger Reps openly pursue goals in a direct line but non-aggressive way to overcome increased customer risk aversion

The 5 Sales Personalities





The Hard Worker

These are the reps who show up early and stay late, make more calls, more visits than anyone else on the team. They are always looking for feedback and opportunities to improve.



The Lone Wolf

Lone Wolves are self-confident and follow their own instincts instead of the rules. They rarely follow process compliance but tend to have a very good performance record.



The Relationship Builder

These reps build strong personal and professional relationships across the customer organisation. They're generous with their time and bend over backwards to ensure customer needs are met. They are loved by customers.



The Reactive Problem Solver

These reps are highly reliable and very detail-oriented. They will ensure every promise made to a customer is followed up and focus heavily on post-sale follow up.



The Challenger

The challenger is not afraid to be controversial. They are debaters and press the customer, in their thinking and on pricing. They make sure they have a deep understanding of the business and issues at hand so they can be assertive but Source: The Challenger Sale maintain credibility.



Teach for differentiation

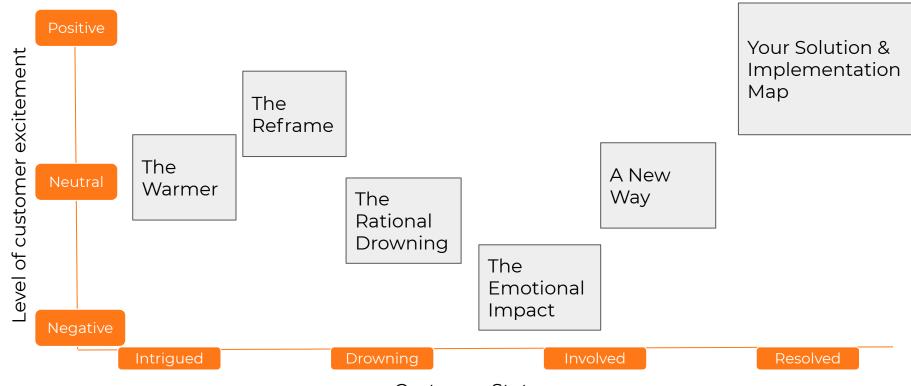




- 1. Lead to your unique strengths, not with
- 2. Challenge their assumptions
- 3. Catalyze action
- 4. Scale across customers







Customer State

Bold - Safe Framework



Are your insights really going to create that bold teaching moment?



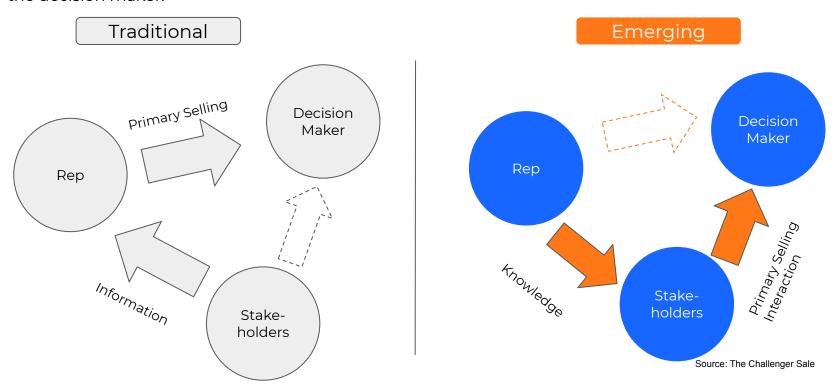


Tailor for resonance



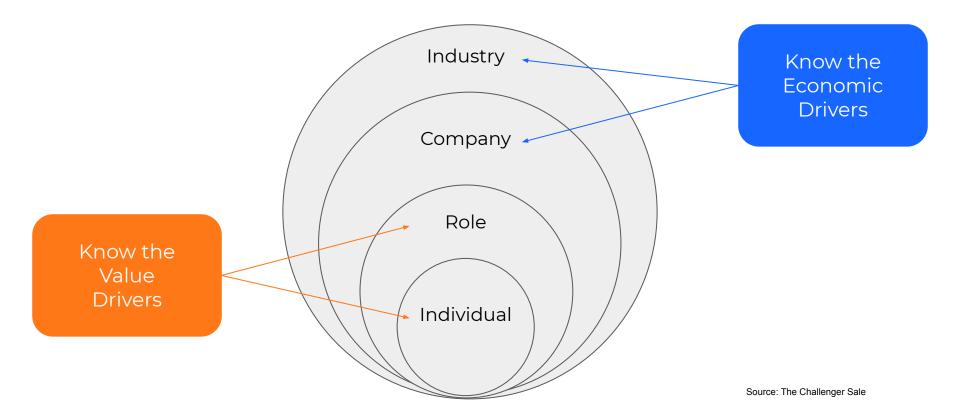
The new physics of sales

Remember: in the world of consensus buying you need to build loyal advocates to influence the decision maker.









Functional Needs Planner



	Customer Name				
Necessary Conversations	Functions	Sales	Marketing	Purchasing	
	Overall firm objective				
	Functional needs relative to firm objective				
	Key constraints that could derail the achieving the objective				
	Our capabilities to overcome constraints				
	Account's method of measurement				



Take control and close sales

Manage Info Skillfully Develop a plan for obtaining and protecting key pieces

Focus on Needs A hypothesis-based approach to surfacing customer needs enables reps to craft a valuable offering

of information

Prioritise Trades An evaluation of potential concessions helps to prioritise trades according to their concession strategy

Favourable Power Factors: **Unfavourable Power Factors** Rep Target £: Customer Target £:

Info needed from customer: Ouestions to ask:

Difficult questions expected: Supplier underlying needs:

Customer underlying needs: Concessions to offer the customer:

Concessions to request from the customer:

3.

3.

helps to set more aggressive targets Planned rep responses: Possible negotiables to ask for:

Value to cus

Cost to cust

Possible negotiables to off:

Cost to supplier

Value to supplier

Plan for Attack Anticipating difficult questions reduces reps' fear of uncertainty

Set High Targets

A rational

understanding of the

full range of power

Exchange Value Identifying negotiables to ask for ensures reps will

trade value rather

than give it away

	Favourable Power Factors:	Unfavourable Power Factors			
. Planner	Rep Target £:	Customer Target £:			
	Info needed from customer:	Questions to ask:			
	Difficult questions expected:	Planned rep responses:			
	Supplier underlying needs:	Possible negotiables to ask for:			
	Customer underlying needs:	Possible negotiables to off:			
0	Concessions to offer the customer:				
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eg	Concessions to request from the customer:				
Ž	1. 2. 3.	Value to supplier	Cost to customer		