

**Information pursuant to Section 125 (1) of the German Stock Corporation Act (AktG) in conjunction with Section 125 (5) AktG, Article 4 (1), Table 3 of the Annex of the Implementing Regulation (EU) 2018/1212**

Type of information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Annual General Meeting of Private Assets AG on 29 August 2023 in the format pursuant to the Implementing Regulation (EU)2018/1212: PRIVATEASSETSHV2023
2. Type of message	Invitation of the Annual General Meeting In the format pursuant to the Implementing Regulation (EU) 2018/1212: NEWM

<b>B. Specification of the issuer</b>	
1. ISIN	DE000A3H2234
2. Name of issuer	Private Assets AG

<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	29 August 2023 in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230829
2. Time of the General Meeting	10:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 08:00 hours UTC
3. Type of General Meeting	Annual General Meeting in the format pursuant to the Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Haus der Wirtschaft, Kapstadtring 10, 22297 Hamburg
5. Record date (Technical Record Date)	7 August 2023, 24:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230807
6. Uniform Resource Locator (URL)	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>

<b>D. Participation in the general meeting – Participation in person</b>	
1. Method of Participation by Shareholder	Participation in person in the format pursuant to the Implementing Regulation (EU) 2018/1212: PH

2. Issuer Deadline for the Notification of Participation	Application for the General Meeting until 22 August 2023, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230822, 22:00 hours UTC
3. Issuer Deadline for voting	During voting at the General Meeting on 29 August 2023
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230829; during voting
<b>D. Participation in the general meeting – Proxies nominated by the Company</b>	
1. Method of Participation by Shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX
2. Issuer Deadline for the Notification of Participation	Application for the General Meeting until 22 August 2023, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230822, 22:00 hours UTC
3. Issuer Deadline for voting	Granting authority (with voting instructions) to the proxies nominated by the Company in text form to the proxies nominated by the Company until 28 August 2023, 18:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230828; 16:00 hours UTC
	Granting authority (with voting instructions) to the proxies nominated by the Company if attending the General Meeting in person also upon 28 August 2023, 16:00 hours (CEST) until immediately prior to the start of voting during the General Meeting on 29 August 2023
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230829; until immediately prior to the start of voting
<b>D. Participation in the general meeting – Proxy authorization</b>	
1. Method of Participation by Shareholder	Exercise of voting rights by authorized third parties
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX
2. Issuer Deadline for the Notification of Participation	Application for the General Meeting until 22 August 2023, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230822, 22:00 hours UTC
3. Issuer Deadline for voting	During voting at the General Meeting in case of a participation in person on 29 August 2023
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230829; during voting

	Exercising of voting rights by Granting authority (with voting instructions) to the proxies nominated by the Company in text form to the proxies nominated by the Company until 28 August 2023, 18:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230828; 16:00 hours UTC
	Exercising of voting rights by Granting authority (with voting instructions) to the proxies nominated by the Company if attending the General Meeting in person also upon 28 August 2023, 16:00 hours (CEST) until immediately prior to the start of voting during the General Meeting on 29 August 2023
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230829; until immediately prior to the start of voting
<b>E. Agenda – item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements, the approved consolidated financial statements with the management report of the group and the report of the Supervisory Board, each for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	
5. Alternative voting options	
<b>E. Agenda – item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of the balance sheet profit
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the approval of the actions of the Management Board for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV

5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the approval of the actions of the members of the Supervisory Board for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements as well as the auditor for a possible audit review of interim financial information
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the new election of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the capital increase from company funds (issue of bonus shares) and the corresponding amendments of the articles of association

3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the cancellation of the Authorized Capital 2021, the creation of a new Authorized Capital 2023 with the possibility to exclude the subscription right and the corresponding amendments of the articles of association
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 9</b>	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the cancellation of the existing and the creation of a new authorization to issue convertible bonds and/or bonds with warrants or a combination of these instruments with the option to exclude subscription rights, on the cancellation of Contingent Capital 2021 and creation of new contingent capital, and on amendments to the articles of association
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 10</b>	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the authorization to acquire and use treasury shares, including the authorization to cancel acquired treasury shares and reduce the share capital, and to exclude subscription rights
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>

4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 11</b>	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Resolution on the change of form of the Company to a partnership limited by shares
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 12</b>	
1. Unique identifier of the agenda item	12
2. Title of the agenda item	Resolution on the new election of the members of the Supervisory Board of Private Assets SE & Co. KGaA
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 13</b>	
1. Unique identifier of the agenda item	13
2. Title of the agenda item	Resolution on the election of the members of the Shareholders' Committee of Private Assets SE & Co. KGaA
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – item 14</b>	
1. Unique identifier of the agenda item	14
2. Title of the agenda item	Resolution on the remuneration of the Supervisory Board of Private Assets SE & Co. KGaA

3. Uniform Resource Locator (URL) of the materials	<a href="https://www.private-assets.de/investor-relation/hauptversammlung">https://www.private-assets.de/investor-relation/hauptversammlung</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights</b>	
<b>F. Shareholder right – motions for additions to the agenda</b>	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	4 August 2023, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230804, 22:00 hours UTC
<b>F. Shareholder right – counter motions</b>	
1. Object of deadline	Submission of counter motions to proposed resolutions on items on the agenda to be made available to other shareholders prior to the General Meeting
2. Applicable issuer deadline	14 August 2023, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230814, 22:00 hours UTC
<b>F. Shareholder right – election proposals</b>	
1. Object of deadline	Submission of election proposals for the election of supervisory board members or auditors to be made available to other shareholders prior to the General Meeting
2. Applicable issuer deadline	14 August 2023, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230814, 22:00 hours UTC
<b>F. Shareholder right – right to information</b>	
1. Object of deadline	Request for information on company matters (section 131 (1) German Stock Corporation Act – AktG)
2. Applicable issuer deadline	On 29 August 2023 during the General Meeting until the point in time determined by the chairman of the meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230829; during the General Meeting until the point in time determined by the chairman of the meeting
<b>F. Shareholder right – filing of objections</b>	
1. Object of deadline	Filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	On 29 August 2023 from the beginning of the General Meeting until its closing by the chairman of the meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230829; from the beginning of the General Meeting until its closing by the chairman of the meeting